Compiled by the Bureau of the Census and Statistics from data supplied by the City Engineer's Office.

						<u> </u>						
MONTH	ł	1936 (Value)	1937 (Value)	1938 (Value)	1939 (Value)	1940 (Value)	1941 (Value)	1945 (Value)	1946 (Value)	1947 (Value)	1948 (Value)	1949 (Value)
January February March		540,030 720,110 411,680	479,810	P 694,180 434,930 1,300,650	1,063,050		467,790	· _	P 1,662,245 2,509,170 3,040,010	3,270,150	6,827,005	P4,807,320 7,286,630 8,100,700
April . May June	•	735,220 400,220 827,130	659,680 670,350 459,360	770,130 1,063,570 754,180	1,139,560	740,510	335,210	1,496,700	3,968,460	5,564,870	8,570,410	
July August September		302,340 368,260 393,100	691,190 827,660 777,690	627,790	622,050	661,860	306,680	1,418,360	4,889,640	7,428,260	7,568,950	
October . November December		663,120 460,720 648,820	971,780 320,890 849,160	718,190 972,310 503,230	461,580	485,100	315,930	1,364,310	4,373,390	7,088,283	3,424,125	
TOTAL	. 1	P6,170,750	P7,530,690	P9,280,560	P9,053,250	P8,234,460	P5,692,273	P12,186,150	₹47,526,905	P73,907,248	P82,792,569	P 20,194,650
Annual Av	ver	age P514,2	29 P627,55	7 2773,380	P754,438	P686,205	P474,356	P1,015,513	P3,960,575	P6,158,937	P6,899,381	P6,731,550

Electric Power Production

Manila Electric Company System

BY J. F. COTTON Treasurer, Manila Electric Company

1941 Average - 15 316 000 KWH

	Kilowalt Hours					
	1949	1948				
February 31	745 000 110 000* 615 000**	$\begin{array}{cccccccccccccccccccccccccccccccccccc$				
TOTAL		361 510 000				

Revised
Partially estimated

The increase in March over February output is due mainly to February having only 28 days. The increase over March, 1948, was 7,664,000 KWH, or 35%.

Port of Manila

BY R. L. BARY General Manager, Luzon Brokerage Company

N the meeting of the Manila Arrastre Service Advisory Committee with the various brokers association on March 25, 1949, the matter of transfer of cargo from the piers to the Manila Terminal Bonded Warehouse came under discussion with very little resultant change in policy.

The brokers raised objection to the transfer of cargo to the Terminal Warehouse when such cargo is covered by permits, but Mr. Fermin Francisco, representing the Philippine Ports Terminals, Inc., pointed out that this is done in most cases to protect the cargo and in other cases, is necessitated by the crowded condition of the piers. Whether or not the goods are covered by delivery permits, even though the threeday period of grace following completion of discharge of carrying vessel has not expired, goods which can be damaged by exposure to weather are often put in the Terminal Warehouse to protect them against damage, and Mr. Francisco further pointed out that in such cases, no transfer charges are made and no storage fees are imposed before the expiration of the free storage period. Mr. Francisco referred to the meeting of the Manila Arrastre Service Advisory Committee on April 19, 1947, in which the following clauses were agreed upon and which are still in effect:

(a) On all cargo transferred to the Terminal Warehouse within the free-storage period and taken delivery of within the said period, no transfer and storage charges shall be collected. (b) On cargo transferred to the Terminal Warehouse

within the free-storage period, and taken delivery of after its expiration, only storage charges shall be collected.

(c) On small shipments not exceeding 10 packages for which the delivery permit has been filed and partial delivery made within the free-storage period, no transfer and storage charges shall be collected if delivery is made within 5 days from date storage begin.

The representative of the brokers requested reduction in charges of goods transferred to the Terminal Warehouse after expiration of the three-day period, but it was pointed out by one of the representatives present that the charge of P1 per ton per day was intended as a penalty because if the Terminal Warehouse is to charge the same storage fee as that charged for bonded warehouses of various brokers, it would be impossible to handle the volume of business that would result and further, it would place the Terminal Warehouse in competition with privately-owned bonded warehouses. It was also called to the attention of the brokers that in cases where goods cannot be removed from the piers because of delay in securing delivery permits or other causes, they have the privilege of transferring their goods to their own warehouses under guard, thus saving their customers the penalty charge. The matter of reducing the present rate of P1 per ton per day to P.50 per ton per day is now under consideration.

Other matters under consideration before the meeting included the piling of cargo on the pier, but little change can be expected. Mr. Francisco pointed out that it was often necessary to pile damageable cargo in various parts where roof-protection is available in order to protect if from various elements, and this prohibits orderly piling. Whatever roofing there was on Pier 13 is being removed preparatory to starting rebuilding, and, while this is a temporary handicap, it is expected that one berth at Pier 13, two berths at Pier 9, and two berths at Pier 5 will have covered sheds before the rainy season begins. Piers 7 and 11 will be operated as they are. The other three berths at Pier 13 and the two berths at Pier 9 will not be available until, at least, the end of the year due to this reconstruction program.

Ocean Shipping

BY F. M. GISPERT Secretary, Associated Steamship Lines

F XPORTS continued to show a favorable increase for the current year over last year.

During February of this year 85 vessels lifted 199,143 tons, as compared to 79 vessels lifting 143,414 tons during February, 1948.

Principal exports carried during the month under review, compared with exports during February, 1948, are as follows:

		bruary 1949	February 1948			
Alcohol	28	tons		_		
Buntal fibre	21					
Coconut, desiccated	8,545	"		6.245	tons	
Coconut oil	2.598			2,259	**	
Concentrates, copper	2,127			177	"	
″ gold.	297	"		14	"	
Copra	38,655	"		84,950	**	
Copra cake, meal	5,310	**		5,453	"	
Embroideries	367	"		43	**	
Fruits, fresh	70	"				
Furniture, rattan	709	"		424	"	
Gums, copal	50	**		37	"	
Hemp	66,735	bales		62.678	bales	
Household goods	231	tons		85	tons	
Junk, metal	20.211	"		4.374		
Logs	988,350	board	feet	632,704	hoard	feet
Lumber	2.918,245	<i>""</i>	1,00	200,239	<i>""</i>	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Molasses	1,332	tons		200,200		
Ores, chrome	28,150	"		26,600	tone	
" iron	5,657			20,000	tons	
" manganese	1,400	"				
Pineapples, canned .	2.634	**		_		
Rattan, palasan	54			120	tons	
Rope	82			189	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Rubber	129	,,		18	.,	
Shells	62	,,		10		
Skins, hides	154	"		29	,,	
Sugar, raw	59.373	**		13,385	,,	
Tobacco	778	,,		13,385	,,	
	110			199		
	27	"		307	"	
ducts	125			13	,,	
				13		
Transit cargo General cargo	1,410 1,982			4.320	"	
	1,000			-,020		

Inter-Island Shipping

BY G. F. VANDER HOOGT Manager, Everett Steamship Corporation

HEARINGS are being held by the Public Service Commission concerning a general increase of inter-island freight rates, which increase is considered vitally necessary by the inter-island operators. The Philippine shipowners have submitted financial statements in support of their position, and the statements show that the companies operating these services are unable to earn sufficient to provide reserves for necessary repairs, dry-docking, etc., to say nothing of building up reserves for fleet replacement. Individually, a number of operators have suffered actual operating losses and, without an authorized increase in the rates, some operators will without doubt be forced to case operations entirely. Naturally, such increases will be opposed by shippers, but it appears that if such relief is not granted to the operators soon, the services will no doubt be curtailed to such an extent that serious inconvenience will result to all shippers and the public in general.

It is hoped that the Public Service Commission and other authorities will have sufficient incentive to maintain and improve the inter-island transportation service.

Land Transportation (Bus Lines)

BY L. G. JAMES Vice-President and Manager, A. L. Ammen Transportation Co., Inc.

 \mathbf{O}^F primary interest, both to pre-war and postings in the Public Services are current hearings in the Public Service Commission on applications for the conversion of temporary operating rights under which all so called post-war bus transportation facilities are operating, to regular status with Certificates of Public Convenience giving specific rights for a specified period of time. Thousands of holders of temporary certificates have applied for regular certificates. In most cases, operators holding pre-war rights on the lines concerned are strenuously opposing these applications.

Several recent decisions of the Commission may serve to establish a general policy which seems to provide a solution more or less satisfactory to the contesting parties and which may be used as a broad basis for the granting of regular operating rights to "temporary" operators. In these decisions, which have been based upon compromise agreements between applicants and oppositors, temporary certificates have been converted to regular certificates with the following limitations:

1. That the operating rights shall be granted for a 5-year period, without extension.

2. That no increase of present equipment will be granted.

3. That no application for additional trips, extension of lines, or additional lines will be entertained.

4. That Certificates of Public Convenience granted under this authority will be non-transferable.

These provisions enable both applicant and oppositor to determine exactly where each stands and to plan accordingly. The operator now under temporary status has a five-year period within which to recover his investment and to make plans for ultimate liquidation. The pre-war operator holding permanent operating rights can look forward to not more than five years of a gradual disappearance of his competition and build up his fleet of buses during that period to meet the actual need of the public on the lines that his operations cover.