

The general trend of passenger carryings for the month of November showed a slight decrease with no signs of recovery until seasonal spring movement. First class figures show a decrease of about 10 per cent from the previous month, intermediate 20 per cent, and third class 10 per cent.

The following figures show the number of passengers departing from the Philippines during the month of November:

	First	Inter- mediate	Steer- age
China and Japan.....	84	107	246
Honolulu.....	5	2	45
Pacific Coast.....	12	12	15
Europe via America.....	21	3	xx
Straits Settlements.....	7	1	1
Europe and Mediterranean beyond Colombo.....	14	4	6
America via Suez.....	6	xx	xx
Dutch East Indies.....	10	xx	xx
Australia.....	17	1	xx
	174	130	313

Mr. W. F. Cawley returned on the *President Grant* December 1st from a five months vacation in the United States and has resumed his position as Assistant Passenger Agent of the Dollar Steamship Line, Manila Office.

Mr. J. R. Atkins, Manager of the Shipping Department Warner Barnes Company, sailed on the *Empress of Canada* November 14th for a vacation.

Mr. A. MacNeur of the Passenger Department of the Dollar Steamship Line left on the *President Grant* December 3rd to relieve the Agent of the Dollar Steamship Line at Tokyo.

TOBACCO REVIEW

By P. A. MEYER
Alhambra Cigar and Cigarette Mfg. Co.



RAWLEAF: Further large shipments to the Spanish Regie and a purchase by the Japanese monopoly Bureau have brought the December tobacco export to an exceptionally high figure, but prices obtained, principally on sales to Japan, were low. Shipments to the United States kept within the average figure of the last few months. Classified according to destinations, export of Leaf Tobacco during December 1932 was as follows:

	Rawleaf, Strip- ped Tobacco and Scraps
	Kilos
Australia.....	384
China.....	6,204
Hongkong.....	786
India.....	213
Japan.....	940,620
North Africa.....	156,804
North Atlantic (Europe).....	30,542
Spain.....	1,215,300
Straits Settlements.....	2,487
Tonkin.....	74
United States.....	93,107
	2,446,521

Total of 1932.....	18,981,821
Total of 1931.....	20,526,266
Total of 1930.....	20,116,000
Total of 1929.....	24,287,000
Total of 1928.....	18,811,000

CIGARS: Exports to the United States have suffered a further reduction and the outlook for the next few months is not very encouraging. Competition among American manufacturers in the "2 for 5 cents" class is very keen. Comparative figures for the last five years speak for themselves:

Year	Cigars
1932.....	176,294,144
1931.....	165,193,165
1930.....	153,572,844
1929.....	156,600,495
1928.....	187,360,260
Average 5 years.....	167,804,181

December export to the United States amounted to..... 12,498,070 cigars.

LUMBER REVIEW

By ARTHUR F. FISCHER
Director of Forestry



The timber and lumber exports for the month of October, 1932, was 5,567,968 board feet with a customs-declared value of \$166,989 as against 7,652,776 board feet with a customs-declared value of \$434,882 for the same month in 1931. There is thus a decrease of about 27% in volume and 62% in value. Compared with the previous month of

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