

Exports for November, 1951, as compared with exports during November 1950 were as follows:

	November	
	1951	1950
Alcohol.....	83 tons	—
Beer.....	430 "	113 tons
Cigars and cigarettes.....	23 "	15 "
Coconut, desiccated.....	6,620 "	10,476 "
Coconut oil.....	5,350 "	7,581 "
Concentrates, gold.....	387 "	459 "
Concentrates, zinc.....	118 "	—
Copra.....	55,999 "	80,047 "
Copra cake, meal.....	6,419 "	6,756 "
Embroideries.....	319 "	244 "
Empty cylinders.....	459 "	543 "
Fish, salted.....	50 "	10 "
Furniture, rattan.....	1,138 "	704 "
Gums, copal.....	74 "	61 "
Gums, elemi.....	33 "	—
Hemp.....	67,847 bales	79,075 bales
Household goods.....	161 tons	287 tons
Kapok.....	42 "	185 "
Logs.....	6,398,047 bft.	4,700,018 bft.
Lumber, sawn.....	4,097,860 "	12,130,307 "
Molasses.....	6,675 tons	3,648 tons
Plywood and plywood products.....	26 "	7 "
Ores, chrome.....	15,980 "	27,150 "
Ores, lead.....	180 "	—
Ores, iron.....	72,785 "	33,705 "
Ores, manganese.....	1,470 "	5,678 "
Rattan, palasan.....	109 "	219 "
Rope.....	171 "	562 "
Shell, shell waste.....	84 "	54 "
Skins, hides.....	43 "	166 "
Sugar, cent. raw.....	15,370 "	4,687 "
Sugar, refined.....	197 "	—
Tobacco.....	638 "	813 "
Vegetable oil.....	39 "	33 "
Transit cargo.....	71 "	982 "
Merchandise, general.....	414 "	924 "

## Lumber

By **PACIFICO DE OCAMPO**

Secretary-Treasurer

Philippine Lumber Producers' Association, Inc.

THE overall export of Philippine logs and lumber during November, amounting to 22,097,071 bd. ft., shows a decrease of 3,335,998 bd. ft. from the October export of 25,433,069 bd. ft. Exports to Japan decreased by 2,533,494 bd. ft., while exports to the United States and Canada decreased by 781,659 bd. ft.

Decline in the Japanese demand may be attributed in part to the effect of the poor quality of logs shipped to that country by unscrupulous exporters who are not producers. In some cases, misunderstanding as to Philippine and Japanese standards of quality has resulted in the stockpiling in Japan of undesirable species.

Lumber producers find it extremely difficult if not impossible to participate in SCAP bidding due to the short-time notice given the schedules. Participants in the bidding are often dealers who obtain their shipments from unreliable producers.

Figures released by the Bureau of Forestry as to the lumber and logs inspected for export abroad during November, 1951, follow:

Shipper	Destination	Volume in Lumber	Board Feet Logs
Agusan Timber Corporation	Japan		986,000
Anakan Lumber Company	Japan		1,013,419
Company	U.S.A.	51,004	824,972
Bislig Bay	U.S.A.	207,666	
Lumber Company	Japan		1,497,678
Basilan Lumber Company, Inc.	S. Africa		499,310
Company, Inc.	Japan		1,859,541
B. R. Valencia & Co., Inc.	Japan		567,516
C. Luna Enterprises	Japan		549,930

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Manila

Insular Saw Mill, Inc.  
340 Canonigo, Paco  
Manila

MANILA OFFICE: 401 FILIPINAS BUILDING

Dahican Lumber Company, Inc.	U. S. A.	252,356	
Dee C. Chuan & Sons, Inc.	Hongkong	72,160	
General Enterprises	Hawaii	1,700	
Getz Bros. & Company	S. Africa	61,155	
Gulf Lumber Company, Inc.	England		1,200,014
Iigan Lumber Company, Inc.	Japan	491,300	
Insular Lumber Company, Inc.	Japan	500,000	
	S. Africa	665,843	
	U. S. A.	460,207	
	Canada	22,537	
Johnston Lumber Company, Inc.	Japan		924,999
Macario Apostol	Japan		211,624
Martha Lumber Company, Inc.	U. S. A.		500,000
Mindoro Planing Mill	U. S. A.	20,000	
Misamis Lumber Company, Inc.	Japan		1,593,534
Nasipit Lumber Company, Inc.	U. S. A.	543,764	
North Camarines Lumber Co., Inc.	Okinawa	1,200,000	
North Star Lumber Company	Japan		1,029,230
Pan Asiatic Commercial Co.	Japan		715,297
Schuible & Cuerva	Guam	1,369	
Sta. Cecilia Sawmills, Inc.	Hawaii	72,946	
Sta. Clara Lumber Company, Inc.	U. S. A.	1,200,015	
Valderama Lumber Manufacturers	Japan	1,149,826	
West. Mindanao Lumber Company	U. S. A.	45,124	
	Japan		800,116

Woodcraft Works, Ltd.	Hongkong	234,606	
	S. Africa	70,313	
Totals		3,982,750	18,114,321

	Lumber (Bd.Ft.)	Logs (Bd.Ft.)	Total (Bd.Ft.)
RESUME of Exports to:			
Japan	—	13,890,010	13,890,010
United States and Canada	1,602,658	2,524,987	4,127,645
Other countries	2,380,092	1,699,324	4,079,416
TOTALS	3,982,750	18,114,321	22,097,071

SUMMARY OF EXPORTS DURING NOVEMBER ARRANGED BY COUNTRIES OF DESTINATION IN THE ORDER OF VOLUME OF SHIPMENT TO EACH COUNTRY

	Logs (Bd.Ft.)	Lumber (Bd.Ft.)	Total (Bd.Ft.)
Japan	13,890,010	—	13,890,010
United States	2,524,987	1,580,121	4,105,108
South Africa	499,310	797,311	1,296,621
England	1,200,014	—	1,200,014
Okinawa	—	1,200,000	1,200,000
Hongkong	—	306,766	306,766
Hawaii	—	74,646	74,646
Canada	—	22,537	22,537
Guam	—	1,369	1,369
Totals	18,114,321	3,982,750	22,097,071

In the local market, wholesale prices, which were quoted at ₱145 per 1000 bd. ft. for white lauan, ₱150 for apitong, and ₱165-₱170 for red lauan at the opening week

COMPARATIVE STATEMENT OF EXPORTS MADE TO DIFFERENT REGIONS OF THE UNITED STATES DURING THE MONTHS OF OCTOBER AND NOVEMBER, 1951.

Period	Lumber in Bd. Ft.					Logs in Board Feet					Grand Total
	Western States	Eastern States	Gulf States	Others	Total	Western States	Eastern States	Gulf States	All Others	Total	
October	2,543,096	385,749	57,530	64,736	3,051,111	1,383,816	399,998	—	1,788,814	4,839,925	
November	729,884	710,523	66,811	70,903	1,580,121	334,991	500,000	1,299,996	400,000	2,534,987	
Difference (Increase +; Decrease -)	1,813,212	-324,773+	11,281+	-6,167+	1,470,990-	1,053,825-	-500,000+	899,998+	400,000+	736,173+	



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of November, gradually receded during the month, closing at P140, P145, and P160-P165, respectively. This gradual price recession was partly attributed to lack of buying-support from dealers, who purchased only in limited quantities in order to fill immediate requirements with the approach of the inventory period, and to the intermittent presence of price-weakening factors, particularly, the inclement weather. However, the log-bid of the Japan Logistic Command of SCAP, offering to buy 441,000 bd. ft. of dungon, yakal, bitaog, lamog, makaasim and/or saplungan logs, veneer or peeler log No. 2, and 1,900,000 bd. ft. of lumbayao, tangile, almon, bagtikan, and/or mayapis logs, veneer or peeler log No. 2, which was set on December 26, 1951, may boost local prices of lumber during the months to come.

## Desiccated Coconut

By HOWARD R. HICK  
President and General Manager  
Peter Paul Philippine Corporation

THIS report covers the period from November 15 to December 15, during which the industry was working at approximately 55% capacity. The copra market was depressed and nuts were plentiful for desiccators and at almost the lowest prices for the year. Large inventories in the United States as well as the slow movement of the market contributed much to the dull production and little relief is in sight for the remainder of the year and possibly the first quarter of 1952.

The following are the shipments for the month of November, 1951:

Shippers	Pounds
Franklin Baker Company.....	3,277,000
Blue Bar Coconut Company.....	1,198,560*

Peter Paul Philippine Corporation.....	1,059,100
Red V Coconut Products, Ltd.....	1,601,200
Sun Ripe Coconut Products, Inc.....	864,000
Standard Coconut Corporation.....	112,800
Cooperative Coconut Products, Inc.....	245,100
Tabacalera.....	—
Coconut Products (Phil.) Inc.....	—
<b>Total.....</b>	<b>8,357,760</b>
*Zamboanga Factory Production.....	196,400 lbs.
Lusacan.....	1,002,160 "
	1,198,560 lbs.

## Manila Hemp

By FRED GUETTINGER  
Vice-President and General Manager  
Macleod and Company of Philippines

PRESSINGS in November declined to 58,696 bales and were 6,762 bales under the production of the previous month. Davao accounted for 36,666 bales, or approximately 63% of the total. The 1951 production up to the end of November amounted to 914,762 bales, as against 680,879 bales for the same period last year.

The following are the comparative figures for pressings for the first 11 months of 1947 through 1951:

	Balings — January-November Inclusive				
	1951	1950	1949	1948	1947
Davao.....	455,354	346,300	199,258	185,820	329,981
Albay, Camarines and Sorsogon.....	221,184	154,009	102,952	151,750	222,630
Leyte and Samar.....	149,951	111,567	94,475	100,108	94,037
All other Non- Davao.....	88,273	69,003	66,529	102,902	84,853
<b>Total bales.....</b>	<b>914,762</b>	<b>680,879</b>	<b>463,214</b>	<b>540,580</b>	<b>731,501</b>

Exports in November amounted to 55,927 bales and were divided as follows:

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