



SHIPPING REVIEW

By H. M. CAVENDER

General Agent, The Robert Dollar Co.



Shipments from the Philippines for the month of November exceeded shipments for the previous month by about 20,000 tons. This is due to the fact that the seasonal movement of sugar is now well under way, 62,000 tons having been shipped to the Atlantic Coast last month. There was again a good movement of coconut oil, over

12,000 tons having been shipped, also fair shipments of hemp, amounting to nearly 15,000 bales. Cigars and tobacco continue in fair volume, while desiccated coconut shipments again dropped off.

To the Pacific Coast, there was a considerable drop in shipments of copra and hemp, other commodities remaining at about the same level, with the exception of refined sugar which has

again started to move at about normal volume. To China and Japan, practically all items show a drop, principally lumber and logs which dropped from five million to slightly over two million feet.

From statistics compiled by the Associated Steamship Lines, during the month of November 1932, there were exported from the Philippine

	Tons	Misc. Sailings	Tons	Sailing
China and Japan	9,215	with 42 of which	551	carried in American bottoms with 9
Pacific Coast Local Delivery	10,765	with 15 of which	8,155	carried in American bottoms with 8
Pacific Coast Overland Delivery	328	with 8 of which	170	carried in American bottoms with 5
Pacific Coast Interoceanic Steamer	321	with 7 of which	239	carried in American bottoms with 4
Atlantic Coast	87,408	with 25 of which	27,191	carried in American bottoms with 9
European Ports	19,309	with 19 of which	211	carried in American bottoms with 3
Australian Ports	638	with 2 of which		carried in American bottoms with 3
Grand Total	127,984	with 76 of which	36,477	carried in American bottoms with 16

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Pres. Madison - - Mar. 1	Pres. Harrison - Mar. 6
Pres. Cleveland-Mar. 15	Pres. Hayes - - - Mar. 20
Pres. Taft - - - - Mar. 29	Pres. Pierce - - - Apr. 3
Pres. Jefferson- Apr. 12	Pres. Monroe - - Apr. 17
Pres. Hoover - - Jan. 28	
Pres. Jackson - - Feb. 11	
Pres. McKinley - Feb. 25	
Pres. Grant - - - Mar. 11	
Pres. Lincoln - Mar. 25	
Pres. Coolidge - Apr. 8	

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Feb. 23	Feb. 16
Mar. 8	Mar. 1
Mar. 22	Mar. 15
Apr. 5	Apr. 29

FOR BOOKINGS AND INFORMATION APPLY TO:

THE ROBERT DOLLAR COMPANY
 General Agents

ROBERT DOLLAR BLDG., PORT AREA — MANILA — 87 ESCOLTA
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The general trend of passenger carryings for the month of November showed a slight decrease with no signs of recovery until seasonal spring movement. First class figures show a decrease of about 10 per cent from the previous month, intermediate 20 per cent, and third class 10 per cent.

The following figures show the number of passengers departing from the Philippines during the month of November:

	First	Inter- mediate	Steer- age
China and Japan.....	84	107	246
Honolulu.....	5	2	45
Pacific Coast.....	12	12	15
Europe via America.....	21	3	xx
Straits Settlements.....	7	1	1
Europe and Mediterranean beyond Colombo.....	14	4	6
America via Suez.....	6	xx	xx
Dutch East Indies.....	10	xx	xx
Australia.....	17	1	xx
	174	130	313

Mr. W. F. Cawley returned on the *President Grant* December 1st from a five months vacation in the United States and has resumed his position as Assistant Passenger Agent of the Dollar Steamship Line, Manila Office.

Mr. J. R. Atkins, Manager of the Shipping Department Warner Barnes Company, sailed on the *Empress of Canada* November 14th for a vacation.

Mr. A. MacNeur of the Passenger Department of the Dollar Steamship Line left on the *President Grant* December 3rd to relieve the Agent of the Dollar Steamship Line at Tokyo.

TOBACCO REVIEW

By P. A. MEYER

Alhambra Cigar and Cigarette Mfg. Co.



RAWLEAF: Further large shipments to the Spanish Regie and a purchase by the Japanese monopoly Bureau have brought the December tobacco export to an exceptionally high figure, but prices obtained, principally on sales to Japan, were low. Shipments to the United States kept within the average figure of the last few months. Classified according to destinations, export of Leaf Tobacco during December 1932 was as follows:

	Rawleaf, Strip- ped Tobacco and Scraps
	Kilos
Australia.....	384
China.....	6,204
Hongkong.....	786
India.....	213
Japan.....	940,620
North Africa.....	156,804
North Atlantic (Europe).....	30,542
Spain.....	1,215,300
Straits Settlements.....	2,487
Tonkin.....	74
United States.....	93,107
	2,446,521

Total of 1932.....	18,981,821
Total of 1931.....	20,526,266
Total of 1930.....	20,116,000
Total of 1929.....	24,287,000
Total of 1928.....	18,811,000

CIGARS: Exports to the United States have suffered a further reduction and the outlook for the next few months is not very encouraging. Competition among American manufacturers in the "2 for 5 cents" class is very keen. Comparative figures for the last five years speak for themselves:

Year	Cigars
1932.....	176,294,144
1931.....	165,193,165
1930.....	153,572,844
1929.....	156,600,495
1928.....	187,360,260
Average 5 years.....	167,804,181

December export to the United States amounted to..... 12,498,070 cigars.

LUMBER REVIEW

By ARTHUR F. FISCHER

Director of Forestry



The timber and lumber exports for the month of October, 1932, was 5,567,968 board feet with a customs-declared value of \$166,989 as against 7,652,776 board feet with a customs-declared value of \$434,882 for the same month in 1931. There is thus a decrease of about 27% in volume and 62% in value. Compared with the previous month of

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