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Editorial:---Compare United States and Britain with the Philippines Bird's-Eye View of Philippine Coconut Industry Philippine University's 1936 Painting Exhibition The World is on the Phone And Now Rubber that is Porous! Philippine Motor Trade Among Far East's Best



MINING REVIEW

The First Quarter of 1936:- A Summary of Mining thus far this year with a Comparison with the Same Period in 1935

Complete List of Active Mining Companies in the Philippines

Success of a Mining Brain Trust Introducing: Chamber of Mines of the Philippines The Diesel Engine The Best Month Yet



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EXTRA

EXTRA

NO







Compare U.S. and Britain with the Philippines

By Walter Robb

The London *Times's* yearly financial review dated February 11 remarks the fact that Britain's economic recovery that began about the middle of 1932 made its most substantial progress during 1935, the year that "closed with a greater and more general feeling of confidence than had been apparent where, except in the gold-bloc countries "where recovery in its positive sense has yet to begin."

Britain's 1935 business was lumped at 15% greater than 1934's.

Insured workmen in employment in Britain number 115,000 more than in 1929, the last boom year: the increase in the number of insured workmen since that year is more than 1 million, and there remain 1,868,565 unemployed workmena figure the Times takes as very large, though the lowest since July 1930.

"Production of steel reached the highest figure on record, 9,842,400 tons, that of pigiron and steel ingots being no less than 80% greater than in 1932.

Britain's overseas trade was the best in 5 years. The woolen trade was the best it had been for many years, and Lancashire cotton "which had undergone a revolution owing to the growth of competition abroad," made progress. But newer industries made more startling advance; the motor car industry outsold all previous yearly records and reached third place among Britain's industries, and the Times speaks similarly of the aircraft and rayon industries, with Britishfilms marking a considerable pick-up. All branches of the electrical industry made remarkable strides.

The darker side of the picture remained overseas trade, £800,000,000 short of 1929.

British industries use less borrowed money than they formerly did. But higher wages, increased employment and a general advance of prosperity demand more money than ever before and have upped note circulation to the record figure of £424,506,785. Gilt-edged securities have dropped in value, due to falling interest rates; investors have turned, rightly the Times maintains, to industrial and commercial shares, the invitation being the almost general rise of profits in this direction and the coincident distribution of dividends.

"South Africa's glittering prosperity outshone that of any

other part of the Empire, but Australia, New Zealand, India, East Africa and Malava all made headway.

In terms of gold the pound depreciated 30% from September 1931 to the end of 1933, 10% more in 1934, but only 1/4% in 1935; and last year therefore Britain was spared the recurring financial crises that visited the Continent. These adversities drove gold to the United States until America's reserves topped 10 billions, 45% of the world's supply and practically equal to the world's monetary gold at the end of 1929. The pound and the dollar managed to get along well together, other barriers than money are the main drawbacks to restored shipping prosperity and overseas commerce.

Chief among these barriers is nationalized agriculture, almost everywhere, America's bounties to farm-products growers being by no means unique: England herself has gone far in a similar direction, her great suppliers such as Denmark feeling the hurt. Under stimulus of bounties, Ireland last year grew 70,000 acres more wheat, 31,000 more oats, 12,000 acres more sugar beets. Ireland upped taxes £6,000,000 to meet a budget of £24,000,000 whereof but £28,000,000 could be expected from former taxes.

It can not be escaped, in noticing precisely what British industries thrive best today, how they are measurably affected by orders on behalf of war: the aircraft industry, steel, and the motor industry. This is generally true of other countries, notably the United States, France, and Germany in the west --Japan glaringly in the cast.

There are observers who feel the adjustments will be inevitable. The American newsmagazine Time of February 24 quotes a sour note from W. H. Roystone, an investment counselor:

"There is no basis at the present time for hedging against inflation. Inflation, when it comes, will start with the congress of 1937. In fact, the situation now is such as to justify the sale of stocks rather than their purchase. (Italies ours). Every indication points to a much lower market this summer. Business improvement has not carried through. (Italies ours). He predicts an unprecedented boom from 1937 to 1939, then a terrific crash, followed by prolonged depression; he advised

(Please turn to page 7)



Philippine University's 1936 Painting Exhibition



"f'accuse?" Portrait in Pastel by Jorge Pineda

hardly more than exists in the Philippines; but from this year's offering, this extravagant praise of palpable mediocrity should not keep them away.

To us there is insufficient appeal in anything the Amorsolos do with human figures, bust portraits included; because if there are special traits of character, they are almost sure to fail to bring them out. Their field is landscapes, where unemotional attention to detail may be made to count. In this exhibit Fernando Amorsolo had 2 landscapes: *River oud Bamboo* and *Montabban Giorge*. Pablo had one, *Twilight*.

Teodoro Buenaventura showed 8 landscapes and rustic scenes among which his *Batalau* is best. This areaway where the water jars stand and the dishes are washed and aired is a feature of the Philippine bamboo cottage, of a formalized pattern. Buenaventura, of the faculty of the School of Fine Arts of the Univer-



Lorenzo Guerrero's "Mater Dolorosa

We review the yearly art exhibit at the University of the Philippines because wealth patronizes art and because further, it is far ahead of past exhibits. We should say it contains at least a dozen pieces that would grace the average collection; there are a few pieces that are nothing short of remarkable. Manilans who can afford themselves the pleasure will do themselves an ininstice if they fail to select from the exhibit. They have had enough, in all conscience, concerning art in painting, that

sity, has done this piece well.

faculty member.

Among his pieces

Nipa House stands

in painting is the Cortes family: Dr.

Augusto J. Cortes,

Dr. Noel J. Cortes,

and their sister,

Miss Erlinda Cor-

not inhibit this

family from work-

ing like beavers. Miss Cortes exhi-

bited 14 pieces.

Her copying of Schauss's Gretel is

first rate; 2 original

portraits are good, and A Little Boy

and His Pet Dog

Wealth does

A family gifted

out.

tes.

Dominador Castañeda is a younger is a bargain for the P100 asked for it. Dr. Noel J. Cortes showed 12 portraits and a study of still life. His Señora V. de Y, has the essence of as haughty a mestiza as ever inherited the responsibility of running a plantation, or managing a Manila estate in form of fincas for rent. She appraises values with the accuracy of an auditor or an adjusting commit-Dr. Augusto J.

Dr. Augusto J. Cortes's canvases are larger, and were not exhibited. They grace his Manila home.

Professor Vic-



Dr. Noel J. Cortes's "Sva. V. de Y."

torio Edades of Sto. Tomás University exhibited the original sketches for his murals at the State Theater on Rizal Avenue. All the town has been making up its mind about these murals, well executed and sufficiently provocative to invite second glances.

You next approach a small but admirable group of portraits by Severino Fable. We find 4 of the lot marked *Vival* for special mention: *Young Dante, Little Valentin, A Baby Boy,* and *By the River.*

Miss⁵ Maria Iglesias, of the faculty, had among her exhibited pieces 2 first rate landscapes. Thinco Miranda, of the faculty, exhibited but 1 piece, and interesting. So did J. Ocampo, whose *Scanstexs* is thoroughly good. Surrealism was represented in 2 pieces by Luzon R. Ocampo, whose *Post Meridian* study, hour of the siesta, puts the typical lassified and spiritual relaxation into that amoral period of the day. This

piece excels the artist's *Twilight*, a companion piece.

Jorge Pineda had 8 pieces of consistent good workmanship, among them one, Por-trait of a Lady in Pastel, that will in time find its way into some first rate gallery. For debonair vouthful wisdom, measuring all flattery at its true worth, look here. J'accuse! charge those lustrous steady eves. This is portraiture as it ought to be. Here is art of the Philippines, as indigenous as a paddy field.

Among 3 pieces (Please turn to page 15)



Rafael Enrique's Head of Christ

Bird's-Eye View of Philippine Coconut Industry Annual narrative for 1935 of Leo Schnurmacher, Inc., well

known commodity brokers of Manila specializing in copra

The past year has been one of violent fluctuations in the prices of Coconut Oil and Copra. Speaking in general terms, the strong upward movements which these markets witnessed frequently during the year, were practically always caused by a sudden demand from consumers of oil for edible purposes. It appears to us that the shortage of domestic fats due to the drought in the United States in 1934, especially as far as

October 1st, 1934, to September 30th, 1935, amounted to 514,230 long tons as compared with 816,800 long tons during the previous crop year. These figures confirmed estimates published toward the end of 1934 which placed the probable shortage at around 40%, whereas it actually amounted to abt. 38%. While the reduction in the 1934-35 Whale Oil catch was not very large, the situation had considerably improved

as the remainder of the 1933-

34 catch had been acquired

by Germany toward the end

of 1934 by barter, thus re-moving the last remnants of

the heavy stocks of whale oil

which had, for several years

past, provided a drag on the prices of all fats and oils. This made room for the new

eatch which was completely

disposed of before the 15th of April. As regards Soya

Beans, reports published in

Europe before the end of 1934

indicated a probable reduc-

tion in the Manchurian crop of about 1,000,000 long tons.

Estimates available at that

time placed the supply of

Egyptian Cottonseed avail-

able for export until August,

1935 at 262,800 tons as against

329,700 tons actually shipped

from November 30th, 1933, to August 31st, 1934; al-though this estimate was

slightly exceeded by actual

shipments, the reduction was

a considerable one, especially

in view of the situation in the

United States, who, formerly

a large exporter of Cottonseed Oil and, in a way, a competitor of Egypt for the

European Market, had sud-

denly turned importer and competed with European con-

sumers for the Egyptian sup-

The statistical position at

the beginning of the year

was thus a very sound one; the expectation of a higher

price level for 1935 appeared

fully justified, and was borne

out by subsequent develop-

In the Philippines, the mar-

hog lard and cotton seed oil is concerned,-both commodities, in addition to butter, being the mainstay of the supply of edible fats in the United States-manifested itself periodically by so sharp a stringency that the gap had to be filled, even at comparatively high prices, by vegetable lard, for which coconut oil is a very popular ingredient, and by other imported oils. The result was a market which fluctuated violently and over a wide range, thus affording extraordinary opportunities to speculators.

Ever since the latter part of 1934 it had become evident that the general level of prices would be considerably higher in 1935 than in 1934, when the lowest prices ever recorded were reached for copra and coconut oil. The considerable shortage which was inevitably due in the United States in consequence of the severe drought, was further enhanced by crop failures in other parts of the world. In the Philippines, a series of destructive typhoons during October and November, 1934, darkened the outlook considerably, although it should have been kept in mind that due to the extremely low prices which ruled during the greater part of 1934, only part of the crop could be marketed, and any improvement in prices would bring out supplies from many districts where marketing and transportation costs were prohibilive at prices prevailing during 1934. In addition to this potential supply which was not made available for

Total Copra Crop of the Philippines For the year 1935 (Converted from Export Figures)	Metrie Tons Total
Copra exported. Oil exported (Acid Oil included)	256,683
Oil consumed locally	
Total Coconut Oil	347,883
Copra	41,743
Total. Copra estimated Stocks on Jan. 1st, 1935 80,438 Oil 18,370 tons estimated Stocks on Jan. 1st,	646,309
1935, equivalent to Copra at 58%	112,110
Total. Copra estimated Stocks on Dec. 31st, 1935	534,199
1935, equivalent to Copra at 58% 24,248	111,502
Total Less Copra imported into the Philippines	645,701 4,194
Approximate Crop of COPRA during 1935	641,507

Estimated Values of the principal Coconut Products woosted (some the DITITEDINE TOLANDS

Commodity	1	935	- 1		934
Commonity	Metric To	ons Val	ue	Metric To	ons Value
Copra	256,683	P22,135	993	351,349	P17,666,548
Coconut Oil	163,824	24,561	537	147,771	13,698,027
Copra Cake and					
Meal	103,031	3,289,	883	100,986	2,111,682
Desiccated Coconut	34,729	7,929	,038	25,664	4,673,658
Total value ex- ported		P57,916	451		P38,149,915
	hand per	Dec. 31	Me	tric Tons	Metric Tons 1935
Estimated Stocks or	•		Ł	1001	1000
Copra in Manila and	Provincial	Ports	·	80,438	87,254

commercial consumption in 1934, the natural increase in bearing trees should have been considered as a factor which would offset a substantial part of the reduction in the yield due to the typhoons, all the more so as most of these new bearing trees are to be found in provinces which lie outside the path of the typhoons, and thus did not suffer at all.

There were other factors, however, which pointed to a better statistical position during 1935. The Indian groundnut crop for 1934-35 was severely curtailed; shipments from India from

ket provided much excitement throughout the year. January opened with almost all traders holding fairly heavy stocks in Manila and in the provinces, with the possible exception of Cebu, where stocks were comparatively light. The market, which only in June, 1934 had been listless at P3.00* for 100 kilos of Buen Corriente copra, was very firm, with buyers at \$7.50 for Resecada or P6.75 por Buen Corriente. A sharp advance was registered

during the month, which carried prices as high as P10.25 for

ments.

*Note: \$1.00 is equivalent to U. S. \$.50.

Resecada and P9.25 for Buen Corriente. On several occasions when the market apparently weakened, sellers withdrew completely, thus forcing prices up again. Arrivals, spurred by high prices, constituted a five-year record, but most of the copra which found its way into the Manila market represented provincial carryovers from the previous two months. Pacific Coast crushers raised their limits to \$2.55 but were unable to purchase considerable quantities due to the competitive situation in Manila where better equivalents were obtainable. A sudden flurry in the London market, which carried prices up £3 per ton in a few days, caused much excitement, but apparently the demand was soon filled from the Straits Settlements and Dutch East Indics. and the European market closed again well under American and local equivalents.

The January rise continued throughout February at a steady pace, and at the end of the month most mills were quoting P14.00 for Resecada and P12.60 for Buen Corriente. It was a seller's market throughout the month. enhanced by competition between local crushers. Whatever copra was sold, constituted only part of the dealer's stocks, as they were unwilling to let go of their entire holdings due to the firmness of the market and their expectancy of congressional action on the Dockweiler Bill which proposed to exempt Philippine Coconut Oil from the Excise Tax, provided same was used for industrial purposes only. Arrivals were 18% below those of February, 1934 notwithstanding the fact that part of the receipts consisted of carryovers from former months and another substantial part of copra from Export points which was only shipped to Manila due to the high prices available for delivery to the local mills. Pacific Coast quotations improved to \$3.40 per 100 lbs. c.i.f., but although some shippers yielded to the temptation of the high prices reached, many held for a further rise, or sold to Manila. Business to Europe remained at a standstill due to the sluggishness of the London market, which refused to follow the skyrocketting Manila quotations.

March brought as sudden a decline as hud been the rise in February. Prices dropped 1'4.00 per 100 kos. in the space of less than three weeks due to a sudden withdrawal of the oil buyers in the United States. The demand there had, apparently, been confined to consumers for edible purposes, who, after covering their requirements, dropped out of the market and left the field to the sappers, who in turn were unwilling to support the market at the high levels reached, having been able to substitute a considerable part of their oil requirements with cheaper imported oils and fats. The mills, unable to find buyers for their oil even at reduced prices, confined themselves to announce daily lower nominal prices, and kept backing away from the market. Most dealers had decided to sell when the decline set in, and filled their contracts out of accumulated stocks, so that very little short sales were made; towards the second half of the month they had mostly filled their contracts, and at the lower prices then prevailing they were unwilling to sell further quantities on account of decreased arrivals and prospects of a further reduction in the April crop, due to the effects of the typhoons. A feature in the market was increased buying activity on the part of the Desiccated Coconut manufacturers who had had rather the worst of it during February, being unable to compete against the high copra prices the Manila mills were then paying. Pacific Coast quotations dropped in proportion to \$265 with most shippers missing the market repeajedly, so that little business was transacted. European prices also dropped and no business was possible throughout the month.

Extremely low arrivals during April,-in fact, the lowest for any single month during the last 10 years-resulted in buying competition among local crushers and their simultaneous withdrawal from the U.S. oil market. Prices for oil rose in consequence, but the Manila market was again ahead of any export equivalent available; this induced Cebu shippers to contract for shipment to Manila, and thus the tension was relieved which had prevented the Manila mills from selling oil at available prices. An unexpected freak typhoon hit southeastern Luzon, Samar and Leyte during the first week in April, but the damage done, while quite heavy in some localities; was not expected to affect the Islands' production capacity in any large degree. Pacific Coast crushers had to increase their purchasing prices again during April, and the highest point reached was \$3.00, with some business transacted even at slightly higher figures. London was again uninterested in Philippine copra, the other descriptions such as Straits and D. E. I. grades selling at cheaper prices than Philippine F. M. could have been hought at

Larger arrivals nurked the month of May; while a little less than one third was copra shipped up by exporters from Cebu and other out-



ports against high-priced April contracts, dealers, due to the seasonal increase in production, showed more selling interest, which was further enhanced toward the latter part of May, by the arrival in Manila of some 2,500 tons of copra which a local mill had purchased during February in Celebes for local consumption. The spread in prices had been so great that the buyer was able to negotiate this purchase at a lower price, c.i.f., duty paid Manila, than the local market price, notwithstanding the heavy duty of P1.60 per 100 kilos. Dealers, to whom this transaction came as a surprise, feared a repetition of this practice and offered copra more freely. thus allowing local crushers to operate more freely on the oil market. Towards the end of the month, the Federal Supreme Court's decision invalidating the N. R. A., resulted in a general weakness in all commodity markets in the United States, where Pacific Coast crushers, after purchasing fairly heavily at around \$2.80 and \$2.75, finally reduced their limits to \$2.70. The month brought the first transactions for European destinations, when it was again possible to fill the Spanish import quota for Philippine Copra. at a higher price than the one available at the

time for D. E. I. Sundried copra. Complete lack of interest on the part of American oil buyers coupled with steady, although not too plentiful arrivals in Manila, depressed the market during June, and a heavy volume of short sales was contracted for by local dealers all along the decline. Crushers' prices dropped as low as 16.50 for Resecada or P5.85 for Buen Corriente. Little business. however, was transacted at these low figures. as most dealers were short-covering and willing to pay higher prices than what crushers were able to pay in harmony with ruling oil prices. The Pacific Coast quotations were reduced sharply with sellers pressing but buyers continually backing away from the market. The lowest quotation reached was \$1.85, but little business was reported at anything below \$2.00. Buyers in Europe, where exporters had hoped to seil in case of a decline in the United States, managed to run away from sellers even faster than Pacific Coast crushers while prices dropped to £10.12.6 for F. M. c.i.f. Marseilles. Con tinuous short-covering by dealers fortunate enough to have considerable forward contracts at higher prices, prevented local mills from purchasing new copra at competitive prices, and a firm tendency developed toward the end of June and all through the first half of July, and prices improved slightly to 17.00 for Resecada and P6.30 for Buen Corriente. But at the higher prices it soon became evident that buyers abroad would lose interest, and as pending contracts were gradually completed, dealers began to ask again for contracts, especially in view of the approaching peak of the copra producing season. August September contracts were offered by dealers, but the crushers, unwilling to again create a situation where dealers would be able to successfully compete with them on the basis of their own contracts, limited their purchases to August delivery, thus effectively curtailing the total quantity under contracts. Exporters were able to do quite a considerable volume of business at \$2.00 to Pacific Coast destinations, while European prices were out of line as buyers dropped their ideas to £9.10.0.

(Ptease turn to page 8)

RESPONDING TO ADVERTISEMENTS PLEASE MENTION THE AMERICAN CHAMBER OF COMMERCE JOURNAL

And Now, Rubber That's Porous!

The two facts regarding rubber which struck the popular faney on its first discovery were, first, that it was elasticand second, that it would shed water. In the beginning the latter property alone seemed to have any practical application. Rubber balls and slingand vibrations produced by the bumps and potholes over which millions of today's ears, trucks and busses must find their way.

But the cushioning effect could not be employed except for the fact that this new type

of rubber is actually also por-

ous, even though that is not

apparent to the eye. Millions

of tiny holes-so small that even the most powerful mi-

croscope hardly makes them

visible-allow the electrical

mobile battery can now even go to sea. They are used

right here in Manila to light

the take-off channel for the

Clippers which start their

homeward flights by night.

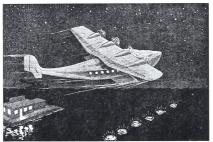
For a distance of about 1500 yards on Manila bay the

channel is marked by small

floats, about 2 feet square,

In fact, the ordinary auto-

current to flow freely.



Porous rubber has proved a real boon to such makers of electrical storage batteries as are in the fortunate position

shots had their vogue, to be

sure, but Mackintosh of im-

mortal name -and his rain-

coats-were actually the first

large scale commercial users. For many years whenever a

flexible material which would

shed water was needed, one

instinctively thought of rub-

ber. But the scientists are

changing all that, and, first in Germany and now in Amer-

ica, a rubber has been dev-

eloped which is actually por-

ous and provides almost per-

fect osmosis.

of being able to use if. It provides just the strong yet flexible material which they need as a cushion between the plates of their batteries, as it is unaffected by acid, heat or cold. Something was badly needed to preserve the plates and other parts from the disastrous effects of the innumerable shocks

Compare U. S. and Britain with . . . (Continued from page 3)

Republicans that it would be 'very unwise to try for office during the next 8 years, because if they should be in power (rom 1940 to 1944, they will ever after be known as the *Depression Party*,¹⁷

What this observer bases his doubts in Time fails to say. But there are obvious abnormal factors stimulating business today on both sides of the Atlantic. War accounts for many of them. In America the bonus is to be paid, 2-1/2 billious there; and the huge peace-time army appropriation has been voted, 6600,000,000; and to be added still are the navy and the air defenses: America will hardly get off this year short of 4 bulky debt-making billions on account of war, unless something sidetracks the bonus after the November elections.

Hardly less so are billions of federal debt on account of social relief, that fails however of its avowed objective; namely, to reduce materially the number of the unemployed. If when you resort to little of this relief you have 10 million employables out of work, and when you have done a deal of it you still have 8 to 9 million employables on your hands, your penny has been spent and your methods have been wrong. Your real task still lies ahead of you, to replant large populations on the soil; and with new farmside inventions booming along, cotton-pickers a terrifying example, what confronts you even in the seemingly simple business of loading trains with deleated cityfolks and carrying these people into the country where they may have chicken runs and potato patches, is definitely an appalling problem.

But be this as it may, unless home-building and other permanent objectives of peace are set practically about now, and tend to demand of the heavy industries of the United States what war demands of them temporarily---but can not long continue to demand, because national debt may be piled

(Please turn to page 15)

Courtesy of the Firestone Tire & Rubber Company

of the Firstone Tirk & Rubber Company on which storage batteries are mounted to provide current for small automobile spotlights. The first 4 of these lights are white, and the 5th one is red. By the time the Clipper reaches the red light it must have left the water and taken to the air for the 1200 mile hop to Guam.

LONDON - NEW YO						
ILOILO — CEBU — BACOLOD						
IMPORTERS &	EXPORTERS					
SHIPPING DEPT.	INSURANCE DEPT.					
Agents For: Nippon Yusen Kaisha Cunard-White Star, Ltd. Bibby Line	Transacting Fire Marine Automobile Workmen's Compensation and Miscellaneous					
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Cable Address: "Warner" Manila Office: Perez-Samas						

Bird's-Eye View of Philippine Coconut Industry (Continued from page 6)

The policy of local crushers, limiting their purchases to August delivery, enabled them to buy quite large quantities of copra during August at cheaper prices. Arrivals being rather above expectations, the small pending sales were soon completed and dealers were anxious to sell, some sales being reported at as low a price as P6.00 for Resecuda and P5.40 for Buen Corriente, the year's low record. However, the menacing political situation in Europe made dealers accelerate their purchasing activities, and the resulting buying competition brought prices up to P8.00 for Resecada and P7.20 for Buen Corriente; quite a considerable demand for coconut oil, again from the edible quarter, supported the rise, and in line with increasing oil equivalents Pacific Coast crushers also raised their limits to \$2.10 again. The decline at the beginning of the month, however, had enabled several lucky holders of high priced contracts made in May to cover at very substantial profits. and quite a volume of sales, as far forward as October/November, was transacted. Very little new business was done on the rise. European business was again reported during the first half of the month at competitive prices, while the later rise in local prices left European markets far behind.

The vicissitudes of the European political situation apparently influenced the London Copra market repeatedly, and the uncertainty created by alternating prospects of war and peace influenced even the local market. In Spetember, the market opened firm, but soon sellers, who had been holding off for quite some time, took their eue from optimistic news dispatches from the arena of European polities, and started selling; a weakness developed which carried prices down to P7.00 for Reseada and P6.30 for Buen Corriente; but renewed-tension over the Abyssinian situation combined with somewhat smaller arrivals, and supported by renewed interest for

ecconut oil from the edible quarter, again induced dealers to adopt a bullish attitude, and before the month was over, prices had fully recovered from the deeline. Pacific Coast ensities would have been able to buy quite considerable quantities on the deeline, but as they kept backing away from the market, the volume of business transacted was not so very heavy; prices reached a low of \$2.05 but practically no contracts were made at the low figure. The London market followed the general trend and reflected more faithfully the political oscillation between war possibilities and expectations of a peaceful settlement of the Ethioping nuestion.

The month of October witnessed another sharp upward fluctuation, which was primarily caused by the bullish attitude of dealers who since the latter part of September refused to listen to any reasonable offers, and supported by quite a considerable demand for coconut oil, again from the edible quarter, at rising prices; some crushers were slightly short of supplies and decided to follow the advance, and by the middle of the month Resceada copra was sold at P10.00, Buen Corriente at P9.00, with some sales even at higher figures. At these prices however, the mills were unable to offer oil low enough to keep buyers interested, and a weakness developed which influenced dealers to throw their accumulated stocks on the market: these stocks proved too large to be absorbed at the high prices reached, and as the supply was increased by parcels which dealers tried to sell short, the market collapsed and the decline carried prices down to P8.00 for Resecada and P7.20 for Buen Corriente. Pacific Coast prices followed the rise to \$2.60 and also collapsed as selling pressure developed, particularly from Cebu dealers who had to find a market for their unprecedentedly large arrivals. At the end of the month, however, local and American prices had declined below European equivalents and a further fall in prices appeared unlikely.

The European market held firm in November, with only slight fluctuations, and in view of a quite large volume of pending local contracts.

The National City Bank of New York Established 1812 Capital (Paid) - U.S. \$127,500,000.00 Surplus - - - -" 30,000,000.00 Undivided Profits " 10.644.278.85 '(As of Dec. 31, 1935) COMPLETE BANKING SERVICES MANILA OFFICE National City Bank Building

let by the mills in October at higher prices than those prevailing at the beginning of the month, dealers preferred to fill pending commitments first and little new business was done until the oil market started to improve. The reaction which developed carried prices after a slight dip to 19.25 for Resecada and 198.35 for Buen Corriente. Heavy arrivals in Cebu again provided the beginning of a decline as exporters there decided to sell large quantities of copra; the crushers on the Pacific Coast reduced their limits from \$2.45 down to \$2.30, but were able to satisfy the demand for oil quite easily, while the Manila mills, unable to purchase at competitive prices, started to reduce their limits regardless of the sellers' attitude, who, however, soon began to follow the decline, especially in view of quite heavy arrivals.

This decline continued until about the middle of December, when a low of P8.50 for Resecada and P7.70 for Buen Corriente had been reached. But dealers, who had been busy filling their pending commitments, soon adopted a bullish attitude in view of expected lower arrivals until the middle of January, and due to the continuous interest which European buyers kept showing for Philippine Copra, especially Sundried. Furthermore, many dealers expected a rise in prices due to a possible decision on the two cases pending before two different courts in the U.S. involving the constitutionality of the Excise Tax on coconut oil. However, neither decision was rendered before the end of the year, and oil buyers in the United States did not follow the rise of European prices, probably due to the lull in business usually experienced during inventory time. Pacific Coast erushers raised their limits again to \$2.55, but only very little business was done on the rise. Large quantities of Cebu FMS copra, however, were sold to Europe where the highest price for Sundried reached was £13.7.6 c.i.f. North European destinations.

The year 1936 opens under peculiar circumstances, which completely prevent any forecast even for the near future. The effects of the drought of 1934 in the United States have not yet been overcome, especially as the drought came, after a legislative program on a vast basis had been enacted which was calculated to reduce crops and improve prices of farm products. Thus, the combined effects of legislation and drought caused a serious shortage in the available supply of fats and oils. The Excise taxes imposed on imported oils should have, under ordinary circumstances, tended to reduce imports and to increase demand for domestic oils and fats. Due to the drought, however, the effects of the excise tax were nullified, and while during the period from July 1st, 1933 to June 30th, 1934, a total of 600,992 short tons of edible and soapmaking fats and oils had been imported, the total from July 1st, 1934 to June 30th, 1935 was 712,223 short tons. We chose this period for comparison, because it can be said that the full effects of the excise taxes were not felt before July 1st, 1934, in the quantities of forcing oils, and fats entered for consumption in the United States. Details of imports follow below. Drying oils, such as Rapeseed, Hempseed, Linseed, Perilla and Chinawood oil, were not included in our list, as they are used in the manufacture of paints and varnishes and have not been affected by the excise tax.

(Ptease turn to page 40)

The World is on the Phone

Place: the island of San Salvador. West Indies.

Year: 1492

Action: Chris Columbus picks up the receiver.

"Operator, give me a radiophone connection with Madrid, Heilo, kingy: This is Chris. Yes, we found the Indics. What did I tall you! The world is round after all. The Philippines? You're mixed up, they're going to be discovered next century. Magellan will give a report on it then, via Philippine long Distance."

The rotundity of the world has long been a scientific fact, but the realization of it becomes lucidly evident when you look at a copy of *Good Transmission*, the monthly magazine of Philippine Long Distance Telephone Company, and see a map of the world at the feet of the balintawak-clad telephone girl. The record radio-phone call thus far for this enterprising and most modern company was from Manila to San Francisco by radio, there to New York overland, and from there to Rio de Janeiro by radio.

Radio transmission is, of course, a modern miratel that has become accepted as a commonplace. The first thought of an observer, though, is how messages keep the privacy of the ordinary telephone conversation, since once on the air, the converse would seem to be anybody's treat.

Technology has a solution for this. A scrambling device distorts the words, defying any casual listeners to comprehend anything but static. The recipient of the radiophone call is served by an unscrambling mechanism (hatbrings him the message clearly. Europe, United States, South America, the Orient mainland all are on the phone.

Philippine Long Distance Telephone Company recently staged Telephone Week on the islands of Jazon, Panay, Negros and Cebu. Part of their progressive policy is explanation of their many services; thousands saw the actual operation of their insular system as well as their transoceanie hookup.

This is the thirtieth year of their existence. When they came to the islands, the telephone was evolving, still is. It was born and raised in a temperate zone. The adaptation of the invention to the tropies was a real problem. There were humidity, heat, white ants, mud wasps, typhons, and general tropical deterioration of materials to face. Slowly the service was built to its present efficiency and scope, serving industry now with every facility that the newest in scientific invention has to offer.

The Philippines' resources were called upon

wherever possible. Apitong posts are used, narra cabinets. The handsome company offices are paneled with acle, and this motif carried out in the furniture.

Philippine schools have supplied many technicians for the responsible work of installation, servicing and repair. Government licenses are necessary in the higher technological brackets.

The public in the Islands has become more telephone-minded, and at present the use of the telephone is growing rapidly. All workers in the Philippine Long Distance Company's ranks are inpressed with the fact that unless patrons are satisfied, the purpose of the organization

GANDARA

Father of the telegraphic system in the Philippines was Lieutenant General José de la Gandara y Navarro, governor of the Islands from 1866 to 1869, during which period, besides the telegraphic system, an hýdrographic survey was begun, lighthouses were built, the department of mines was created and the department of public works reorganized and bettered. A law of copyright was enacted, sanitary regulations were published, and primary education reformed. Calle Gandara, well known nowadays for its shoe shops and junkmerchants' places, was named for Governor General Gandara in 1868. Telephones came to the Islands much later, and progressed only under the franchise granted the Philippine Telegraph and Telephone Company (now the Philippine Long Distance Telephone Company) early in the American period.

is unfulfilled. The 680 employees have department meetings, salesmawhigh training, their own magazine which has already been mentioned, an employees' club, contests. The loyal cooperation of this large group to company policy is revealed by the fact that, when a cash prize is won by some certain group, the money is more likely than not used to give an employees' dimer which further stimulates fratemity.

Business has come to depend closely on long distance, naturally taking intra-city telephones as a matter of course. Radiophone circuits have been established between Manila and Hoilo, Cebu and other towns.

Teletype Manila-Baguio and reverse has

proved such a success that the device will be extended, according to present plan, to almost every town on Luzon where Philippine Long Distance has stations. An ordinary typewriter keyboard suffices, grounded in mechanisms understandable only to the initiate, to flash a message instantly. As the writing appears before you on the telelype, the same moment it appears on the machine of the Baguio operator. You lift your hands off the keyboard, the Baguio operator sends an answer which veritably comes from the heavens, but there it is on the teletype tape of the machine.

The terminal control room of the radiophone set-up hides this intricacy behind a simple headphone and many dials. Actually the transmitting station is at Manila Heights, 12 kilometers from Phaze Lawton. The receiving station is located at Muson, Bulacan, 33 kilometers away in the other direction. Voices (so the technicians say) are passed through underground cable to the control room. Practically 95 per cent of the world's telephones can thus be reached. Only slight handicaps are magnetic disturbances and interfering stations, for patrons of transoceanic radiophone service dosire and get good transmission, the company's goal.

Within the city of Manila, the dial system is, no less, a scientific miracle. You dial the first digit of a telephone number, electricity tests whether or not that trunk line is open. And so another, and another digit. A myriad of levers and cables interlock to take your voice through space.

The high efficiency of Philippine Long Distance Company's public service reflects the progressive policy of its officials: Theodore Vail Halsey of San Fraucisco, president, J. E. H. Stevenot, executive vice-president and general nanager; Theo L. Hall, vice president and assistant general manager; José S. Galvez, treasuer; George W. Dankwerth, secretary.

Employees reciprocate likeral treatment on the part of the company. They are proud of their work, of their departments. The chow like at the annual picnic, a tradition, shows smilling faces. The excellent 28-page magnatic is contributed to almost entirely by the workers. Titles of some March articles read: Our Participation in the 19.68 Manila Cannied; Provincial Executives Command Efficiency of Our Telephone Serrice; The Decibel; The Phandem Circuit; Our Organization One of the Best; Roll of Homor. W. E. Gallipane was its editor, now turns this plase of his work over to Mrs. Dominga Aviado-Ruiz.



April, 1936



The American Chamber of Commerce

OF THE

PHILIPPINE ISLANDS

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Philippine Motor Trade Among Far East's Best

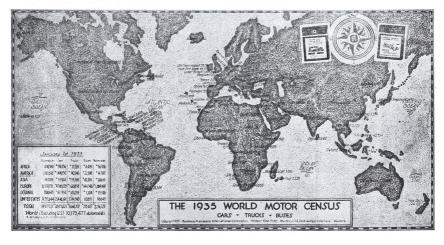
> Nearly 45,000 motor vehicles taxed last year, returns equaling 50% of the gasoline and oil specific taxes.

China with 400 million inhabitants enjoys 41,500 motor vehicles, automobiles chiefly. The Philippines with 14 million inhabitants had 44,362 motor vehicles registered and taxed in 1935, 42,909 in 1934, an increased number of 1,453 in a single year. In use of motor vehicles the Islands compare with Norway; they have 50% more cars than Finland, more than 7 times as many as Manchukuo, that has twice their number of inhabitants; but with twice the population of wooland wheat-producing Australia, they make a poor showing against Australia's 575,000 cars.

The motor vehicle map we reproduce from Business Publishers International Corporation gives little New Zealand, po-pulation 1-60/100 million, 174,627 cars. New Zealanders are much given to outdoor pleasures; wealth deriving from farming and grazing is well distributed, and prior to the depression New Zealand boasted the highest per capita wealth in the world. Japan with 5 times the population of the Philippines has 120,472 cars: comparative populations or as 5 to 1; cars compare as less than 3 to 1. Until recently, the Philippines had more cars than Japan. If there is some loose proportion traceable between motor cars used and per capita wealth, the Philippines compare well with Japan, poorly with Australia and New Zealand, well with the Dutch East Indies whose more than 60 million inhabitants find, with their 53,595 cars, small use for enormous quantities of petrol produced yearly.

Last year's upping of registered motor vehicles in the Philippines attests the prosperity of a considerable class here. Trucks registered were 16,457, automobiles 27,381, motorcycles 524. There was considerable buying of trucks by the larger transportation companies, when the improved commodity markets brought them reviving passenger trade. Mining also helped truck sales. This year began with sales of 550 automobiles during January and February, of trucks 492.

The table we publish reviews car registrations in the Islands from the beginning of operations under the general motor vehicle act. The public-works division administering the



act is under Salustiano Reyes. Often overshadowed in the news, it is a lucrative tax agency somewhat above par with the forestry bureau. Its receipts last year approximated $P_2,700,000$: registration foes, drivers' license fees, fines, etc., with a low percentage of collection costs. The Philippines

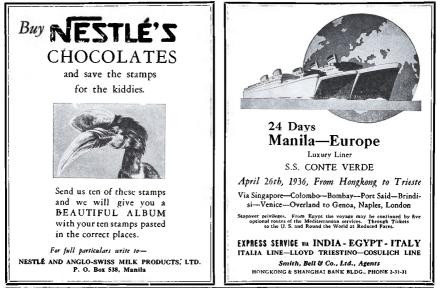
having a highway system embracing some 5,000 kilometers of first class roads to keep up, these taxes are material aid in that direction. The gasoline and oil specific taxes last year summed approximately P5,500,000—only double the automobile taxes.

MOTOR VEHICLES REGISTERED IN PHILIPPINES, ALSO CORRESPONDING INCOME, EXPENDITURES, CHAUFFEURS

Year	Automobiles	Trucks	Motorcycles	Total	Chauffeurs	Income	Expenditures	Percentage
912	. 947	180	459	1,586	2,650	₱ 13,469.00	₱ 3,930.70	29.2
913		237	711	2,556	3,345	19,392.66	19,630.72	101.5
914	1,993	320	882	3,295	4,980	16,335.00	15,874.74	97.25
915	2.674	383	1,050	4,207	5,675	20,305.00	16.233.22	79.5
916		399	876	4,570	6,980	37,561.97	9,041.95	24.0
917	4,524	559	1,209	6,292	7,554	62,002.19	18,414.31	29.7
918	5,445	769	1,111	7,325	8,345	84,243.74	81,051.79	96.25
919	6.892	1,310	1,038	9,240	14,554	113,909.11	70,000.00	61.5
920		2,689	1,181	13,562	15,264	177,263.24	75,000.00	42.25
921	9,481	2,747	1,113	13,341	16,859	207, 275.53	64,000.00	30.9
922		2,904	965	13,406	17,939	518,825.85	47,774.93	9.2
923		3,118	909	13,689	17,042	628,918.54	60,000.00	9.55
924	10,973	3,870	833	15,676	22,632	633,214.36	50,000.00	7.8
925		5,225	815	19,589	25,127	798,438.62	63,025.55	7.9
926	16,239	6,541	758	23,538	33,440	985,561.28	62,555.55	6.35
927	18,547	8,283	767	27,597	40,049	1,145,369.34	83,040.00	7.25
928	19,791	9,552	703	30,046	47,956	1,254,684.81	103,040.00	8.23
929	21,341	10,365	574	32,280	52,921	1,341,364.17	154,500.00	11.45
930		14,380	388	37,667	57,344	2,015,772.49	158,308.18	7.86
931		14,131	385	37,889	59,097	1,895,165.40	183,021.70	9.63
932		15,772	626	41,585	62,218	1,852,637.40	168,608.78	9.13
933	24,865	15,237	554	40,656	61,983	2,476,917.86	163,786.95	6.64
934	26,507	15,868	534	42,909	65,310	2,515,860.94	132,310.42	5.28
935	. 27,381	16,457	524	44,362	65,859	2,786,923.96	148,866.79	5.35

Total number of employees-98.

Total amount of salaries-P63,223.00.



LIONS COUCHANT

Conts-of-arms in medieval times were a solernn matter, and no doubt pretty when a set of quarterings blazed forth in color upon the escutcheon of a erusading knight. "Lious rampant in a field of argent", reads one of the descriptions; the color argent, or silver, connoting the purity of knightly ideal. And the raging rampant lions reared.

Some books are leonine. These are gorged with thought, and couchant:

A Primer for Tomorrow, by Christian Gauss.

Death of the Gods, by Dimitri Merejowski.

Freedom of the Press, by George Seldes. What Next in Europe, by Sir Arthur Willert.

The title A Primer for Tomorrow quietly puts you, a reader, in the kindergarten. Christian Gauss means its o, in naming his luidily-written book on the future of this changing world. Yet the title carries, too, his staunch belief that thinking men and women can learn, nay must learn, the lessons of society's past mistakes, else chaos!

Man's creative resourcefulness can solve the problem, Gauss affirms, picturing the fundamental (though, in the midst of the clangor of war and conomics, not immediately apparent) instability of modern civilization as the incompatibility of a superior technological order with lag in the spiritual essence of mankind.

Now the world looks ahead, a bit anxiously. Before it looked backward, pluming itself on its accomplishment.

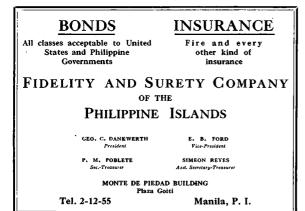
What Gauss calls the threat of science, is the danger of an ultimate faith that the laboratory will solve social problems. The simplicity of such helief paralyzes the thought of man, inhibits him from throwing mental energies into creative remedy for social ills.

Gauss is no alarmist in the ordinary newspaper sense. But he fires a warning shot in his chapter Will There Be Social Revolution? "Many conservatives feel that the question of revolution should never be rhised. It is precisely this failure to face the facts that made for the casy success of Lenin and Musselini and Hitler. *** It is never possible for one man to make a revolution and it is only because they were excellent diagnosticians of historical phenomena that individuals like Musselini and Hitler could sweep into power on tidal waves of entural disintegration."

Revolution occurs, Gauss holds with Unwin, when the gap between the government and society becomes too wide. Intellectuals take up the eause of the opressed. The literature of America today reflects this course: Sinelair Lewis, Theodore Dreiser, William Faulkner, Erskine Caldwell, Ernest Hemingway, T. S. Eliot—this last showing "so clearly the mahady of our culture, that lack of inner impulsion in any constant direction, which must be the first condition of every healthy evillatation."

Fluent in a broad and sane presentation of the problem, Gauss meets difficulty in describing a solution. Yet it is at least implied: "Christ advised the rich young man to give away all that he had to the poor, this advice was given not out of sheer humanitarianism, but because Christ realized that man must disencumber himself of material goods in order that he may be free to seek the higher things of life. *** The time lias come when, as a nation, we must take this lesson to heart. For the sake of our national soul we must relinquish our mad race for wealth and we must subject ourselves to a national discipline-perhaps not unlike that of the soviets. Willingness to share, social justice must be the first step."

Death of the Gods is no inviting title; but it



gives you a little wonderment if those godswhichever ones you have-are indeed dead.

Merejowski has a real theme, as all artists have. Julian, Emperor of Rome, had been reard a monk. Feared and hated by his reigning unele when he was heir-apparent, Julian on hearing of Constantine's death nailed a new symbol on the standards of the Roman legions: It was the mark of Dionysias, the much-laughing god.

He had been pursued too much, this Julian, seeing always visions of a sombre executioner coming upon him. Devout he was while a monk; his life and his hopes were secure. He even tried to convert the brautiful Greeian, Arsinoe, whom he loved.

But Constantine, the patron of Christianity, died. He had sent Julian to war further upon the Gauls, and there the dark-browed youth, instead of dying ignominiously on the battlefield as a monk ought, had captured the hearts of the Roman legionaries and risen to the imperial purple. So, with power, he attempted compensation for his dark years, even strove to share his emancipation with the Roman Empire.

Life's irony cheated him again. Under Constantine, the Hellene gods were worshipped sceretly and joyously. Under Julian, who rebuilt their temples, the populace crept furtively to the catacombs.

So Julian the Apostate tried to make himself a god, even as Alexander, and died on a Persian battlefield in the full light of the sun. Well, he had loved the light-giver.

The book is one of a trilogy, publication of Modern Library which offers so many excellent works at low price.

Ninety percent of readers of the world press are victims of purposeful propaganda, says George Seldes emphatically in his *Freedom of the Press*. He has a quarter-century newspaper work behind him, and scores of writing friends; his comment is to be taken seriously. This sounds as if Seldes has written a profound tome, but true newspaperman that he is, he reads like Damon Runyon covering a football elassie. The Red phobia of "the Napoleon of San Simeon" is is laughed down jauntiv.

In light of the coming presidential campaign, and the situation of world affairs generally, with the newspapers playing a key role, intelligent eitizens of all countries will want to read *Preedom of the Press*, note the carmarks of proogganda, and attain to a sweet sequitisism.

What Next in Europe by Sir Arthur Willert is a calm and reasoned study of today's nationalism in the Old World. Noted as a journalist, Sir Arthur has had an international education: Eton, Balliol, and Universities of Montpelier and Berlin. Such a background gives a scholarly tolerance to his observation. He interspresses ancedore that, as always, is more revealing of the great ones than their orations. The book is an American reprint of the English edition which was titled The Frontiers of England.

These books are available at Philippine Education Company.

Manila's Interest in George Santayana

Many eminent persons stem from Manila. Trime of February 3 picked up among these, probably the most eminent of all, George Santayana, the philosopher, essayist, poet, and novelist, author currently of *The Last Puritan* wherein he inserts strata of philosophy and layers of erudite commentaries on New England civilization between the essential parts of the story itself. Santayana has his first name from his Spanish mother's first husband, George Sturgis. Sturgis, of the Boston family of that famous name, was a member of the firm of Russell & Sturgis, Manila importers, exporters, and factors.

Henry P. Sturgis came to Manila originally in 1827 and was granted the necessary royal authority for residence here as a merchant. George Hubbel of Bridgeport, Connecticut, was then the unofficial commercial agent here of the United States; he was one of the founders of the great Pacific trading company. Peele, Hubbell & Company. Upon his death in 1830, Alfred Edwards, another New England merchant, became the first American consul here under formal appointment and exequatur regio, Marcia 4, 1834; and he in turn was followed by Sturgis. (These notes come from the National Library and Museum, by courtesy of the assistant director, Eulogio Rodriguez).

Sturgis was one of the founders of Russell & Sturgis, and we believe he may be put down as the father of George Sturgis. The company flourished until sugar smashed it in 1875. John J. Russell, broker and well known Manilan of today, descends directly from the founding Russell of Boston.

You recall the power of Baring Brothers, London bankers, in colonial commerce: how in America they were the London agents of the southern planters. They equally interested themselves in the Far East, and Russell & Sturgis, though Americans, were their Philippine representatives—also their Canton representatives, where Russell & Sturgis were among the first to establish themselves, under the name of J. and T. H. Perkins.

Henry P. Sturgis was the groom in the first noncatholic marriage at Manila. The bride was a Manila girl of Spanish descent, Josephina Borras, and the wedding took place aboard a British warship in the harbor. (Our authority, of course, that older readers will all recognize, is Regidor and Mason). For bride and groom to come safely back ashore, and nothing

miraculous avert their happiness, seems to have attracted as great a crowd at the waterfront as recently the landing of the *China Clipper* did: according to Regidor and Mason, it was no less evocative of popular wonder. George Sturgis must have been a child of this union.

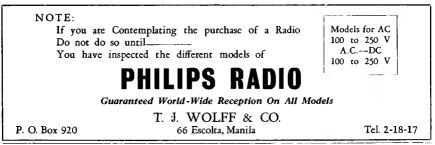
He too married a Spanish woman here, who bore him 5children and, before he died, promised him she would bring the children up in Boston. She then married Agustin Ruiz de Suntayana, a retired civil officer of Spain whom she met in Mauila. They seem to have been married in Madrid,

though it is possible they were married here; but in Madrid, December 16, 1863, George Santayana was born. As his mother had to be in Boston a great deal of the time, her other children being in school there, at least when he was 9 years old, George went there to live with her: the arrangement of having him part of the year in Madrid, then sending him for a term to his mother in Boston, his father had finally wearied of.

This resulted in Santayana's education at Harvard, where when 26 years old he was an instructor in philosophy and associated with such masters as William James, Josiah Royce, George H. Palmer, and Hugo Munsterberg. Five years later his first volume of poems came out, and then it took him 11 years to evolve the book Munsterberg tabbed the best on esthetics ever written in the United States, *The Sense of Beauty*. It was to be years later that he was to make James squeal with delight on reading his *The Life* of *Reason*. Having no more

space in which to follow him, and his renown making this highly unnecessary, we revert to our sources, Antonio M. Regidor y Jurado, and J. Warren T. Mason. Regidor, though a Londoner, is a Filipino. Mason, an American, told us when we had him at luncheon, when he was last in Manila, that Regidor introduced him to philosophy. He is now deeply versed in Buddhism, and supplements his journalism with frequent lectures on this subject.

There really ought to be a book compiled, of notes on men of eminence who stem from Manila either directly or indirectly; and should it go farther, it could embrace mentions of scores of young men and young women who, having had their upbringing here, during the past generation, have achieved honor scholarships at college and in numerous instances launched themselves abroad in most promising careers.



GEORGE SANTATANA

IN RESPONDING TO ADVERTISEMENTS PLEASE MENTION THE AMERICAN CHAMBER OF COMMERCE JOURNAL



LETTERS

April, 1936

Sam Houston III-

14

Publicity Department, Oklahoma Military Academy, Claremore (Will Rogers's town), Oklahoma.

"Glad to hear from a fellow Oklahoman, especially one who knew my father. I have quite a few, of my father's addresses and jury pleas, but not all. I have a picture of my father and will have a print made from this within the next few days and will be pleased to send you one. I would be glad to see such an essay as you suggest writing. I know of no subject wherein there is more room to place a lot of truth. I was pleased to hear from you. Marquis James is like a brother." (James, a young and able historian, is the biographer of General Sam Houston: we have mentioned the book in our pages, The Raven. We have in mind expanding, some time, our censure of America's failure to recognize with tangible honors and rewards descending to the children, extraordinary services rendered her by men to whom she owes such recognition as a matter of course).

Hon. Leo Koeiałkowski— Chairman of the Committee on Insular Affairs, House of Representatives, Washington.

"I write to express my thanks for your having sent me copies of the December and January issues of the Journal. I am finding them exceedingly interesting and certainly do appreciate your thoughtfalmess in having sent them to me."

William Allen White— Editor & Publisher of the Famous Emporia (Kansas) Gazette.

"I have never written anything about the Philippines and I am not sure that I will be able to do so. If I do, I will send it to you. What a grand morning you gave us." If He refers to the Konson Breakford by Kansans, addressed by Judge John W. Haussermann, in honor of Mr. and Mrs. White when they were in Mania for the inauguration of the Commonwealth. In his own remarks, Editor White allued to the strong possibility that Governor Landon might be the Republican nominee this year for the Presidency).

Judge John W. Haussermann---Manila's No. 1 Mining Man who heads the Philippine delegates to the Republican convention who hope to win seats there.

"Thank you for the book 'God's Little Aret' by Erskine Caldwell. It will give me some good reading matter for my trip. We sail from here (Hongkong) at 2 a. m. Tuesday, March 24." (Judge Haussermann's main business errand during 6 months in the homeland will be in behalf of his company's chromite interests in Zambales. For general Philippine interests he will also be in Washington). Kerr Eby-

American artist whose New York show was recently reviewed in Time.

"Thank you ever so much for your letter and for the editorials. They are fine and all power to you. As a matter of fact we do think very much alike, and though both of us could have a perfectly grand time saying what we think has been done to Christ's Tenching, we won't; for it would just start some more hell. It's curious, but you are one of the very, very fow who feel that something good is coming. I have it very strongly, even though everything seems a mess.

"With this I'm sending the little booklet quoted in *Time*. It was given away at my show in New York, and was made pos-

Tat 31 90

very days her. Poldi

"There is no much a much a provided the second and the second and the second attracts a strategies and the second attracts att

I would just ate det you are our that constituing 3 strongby - war 1

The set of the set of



Isan illy

The Caissons Go Rolling Along

sible by the generosity of a friend. Both it and the exhibition are having most extraordinary curvers, the booklet popping up everywhere, and the show on its way from eity to eity right across the ontinent. Also the pictures, about 30 of them, and the article are being made into book form. It actually seems to be doing what I hoped for in my wildest dreams and is all somewhat terrifying to one who is a bit of a reeluso.

"Very sincerely, Kerr Eby." (From Eby's home, Driftway, Westport, Connecticut. In the World War he was in the camouffage service of the United States, right in the thick of things in France. His remarkable sketches, one reproduced above, all protest eloquently against war and war's terrible destructive powers that have been stendily perfected since 1918; and his booklet ends with the exclamation, "For Christ's sake, say or do what you can." The editorials sent him were Peace, from our November issue, and Peace Concluded, from our January issue.¹

. . .

John W. Parker-

Manager, Pacific Coast Division, Durkee Famous Foods, Inc.

"I want to thank you for the praise of the Darkee organization printed in your November, 1935 edition. During the past two years I have been the most active deeder of olcomargarine made from Philippine eccount oil. This has not been done from necessity, for we can make as good an article from the same ingredients as any other manufacturer can.

"I am inspired by what I believe is fairness toward the Philippines. I know the opposition to eccount oil largely results from prejudice created in the minds of the dairy interests. There isn't the slightest connection between the price of margarine and the price of butter. If the cost to the margarine eater were increased in a goodly percentage, he would eat neither margarine nor butter because he could not afford either."

E. D. Hester

--Counsel on trade and financial matters to High Commissioner

Frank Murphy.

"I want to thank you very much for sending along the *Carr* clippings. Miss Yule of Los Baños sent me several additional ones.

"Within the year, death has taken away our two leading humorists. True humorists seem so delightful because their expressed viewpoint, and, in practically every case that I have known about, their actual personal lives are so entirely free of any taint of greed. One must speculate whether the current national environment is conducive to the growth and appreciation of others to take the places of Will Rogers and Harry Carr," (When we quoted Carr in January, we had not learned of his death in December from heart attack. Long the author of The Lancer, a column in the Los Angeles Times that he syndicated, his funeral in Los Angeles was a national event and his death was mourned by friends throughout the world-by none more poignantly than ourselves. In Manila, after he spoke at the Manila Rotary Club 3 years ago, the committee to mark historical places in the Islands was organized; and out of that trip through the Far East came, we believe, his last book, Riding the Tiger, that has been recommended to our readers as a lively and cogent comment on contemporary Japan).

Compare U. S. and Britain . . .

(Continued from page 7)

only limitedly high-America can hardly avoid recurrence of the depression.

With all the demands of the automobile industry plus armament purchases, plus reviving railway purchases, steel is running only at 55% capacity; and at this rate, prices are kept high enough to help the companies catch up with back preferred obligations, few of them having weathered the depression without having to carry such old-men-of-the-sea on their shoulders. We would not say such a condition is healthful. The Chicago Journal of Commerce reports net earnings of 280 industrial companies up 54% over 1934 (in 1935); they made \$676,000,000 in 1935 as against \$139,501,000 in 1934; but of this difference of \$237,000,000, General Motors, U. S. Steel, and Chrysler among them made \$120,000,000 and "... the tobacco, retail trade and food industries showed little or no 1935 improvement." (Time March 2, page 61).

What U.S. Steel sells for eash we don't know, perhaps the bulk of everything it makes; nevertheless, bond proceeds buy much of this, armament materials, etc., and indirectly therefore it is a mortgaging of future income. General Motors and Chrysler market their quantities of automobiles primarily through the agency of chattel-mortgage companies; and in all the new buying, these companies are prospering greatly-it was error to suppose that the depression would end installment buying, for if anything it refined the methods of installment selling and fastened the system more firmly on the country

Therefore, what has the depression reformed? Very little. Outstandingly, standard banking: cheaper money is to be had, if you have the securities to put up for it. But banks too are tempted to back enterprise highly dependent on what we believe are shortlived circumstances; cautious as they may be, they will not altogether evade the losses incident to worldwide abatement of spending for war-something that is plainly foretold, we think, in the cards. Whether

America relapses into depression or not, then, it seems perfectly evident that she well may do so. If a man has money in the Philippines where he finds use for it, he could go farther and find worse fields for its employment.

The gold industry developing here, for example, has no such flimsy footing as a steel industry making dreadnoughts; and making these same dreadnoughts while America needs millions of plain homes and finds no means of building them without sacrificing either the dole or the joy of a new and wellmortgaged automobile-possibly both. Trainloads of new cars, but not even carloads of more food. Count up the American family incomes below the subsistence level, and figure that one out.

Philippine University's 1936 . . . (Continued from page 4)

Director Fabian de la Rosa of the fine-arts school exhibited, his landscape Stone Wall is acceptably well done. Eduardo Salgado, a graduate of the school, does not price the best of his 5 pieces, a girl stringing sampaguita rosaries, Rodolfo Yee, Chinese, another graduate of the school, had a landscape, Isla de Balut, and a portrait study of a Chinese girl; neither merits a second glance, but both show that the artist may do something later, in the free informal manner his native culture does not permit. that may be worth while.

The work of deceased artists was exhibited: Fortunato Basco, Lorenzo Guerrero, Miguel Zaragoza, Rafael Enriquez, the school's first director, Enriquez's Head of Christ, essentially secular -- Christ the philosopher, Christ companioned by simple fishermen, Christ not yet written of by Paul--is superbly done. One critic (we reproduce the picture) believes the eyes very cold. Why shouldn't they be? Why shouldn't Christ's eves have been contemptuously cold when Pharisces honeyed round him? Would not a dozen situations in the world today. his christian world, make his eyes cold and conterrotoous again?

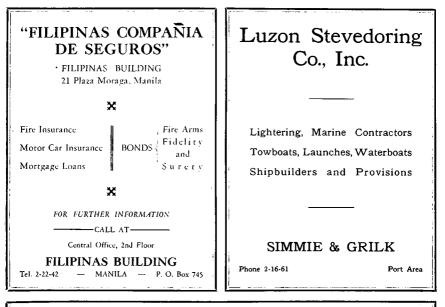
To us the eyes are not cold, but uncomfortably penetrating. The heart was never broken;

GILBEY'S SPEY RONP TEN YEARS OLD Sole Agents AH GONG SONS & CO.

final seizure was not a surprise; the mind knew all along the frailty of human nature, and this knowledge made the heart invincibly strong.

Miss Purita Kalaw, Ann Arbor graduate, exhibited a few naive studies, but more interesting than these, a bit of batik painting on silk. A wood carving varied her little exhibit. Given the fact that freedom of expression in painting is so recent in the Philippines, the University does really well in being able to show so much, with so many pieces available for purchase. As a lot, the 5 Guerrero pieces top the exhibition : colors rich and soft enough to match the difficult subjects: The Tempest, Mater Dolorosa, A Fire, The Estuary, Moonlit Night. In A Fire all the details of a bamboo village in the sudden throes of such tragedy appear-on a small canvas. -WR







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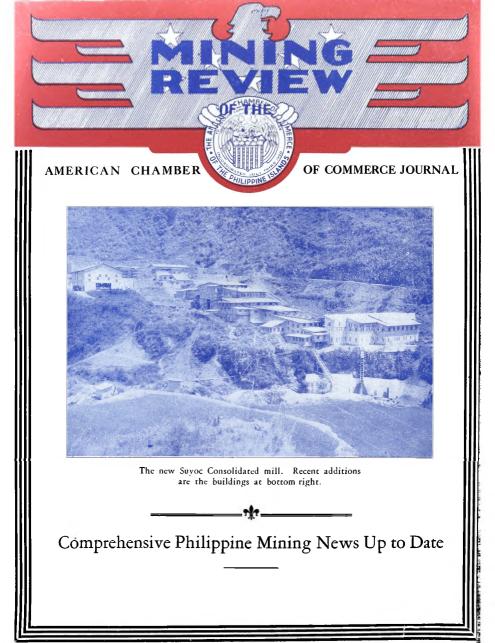
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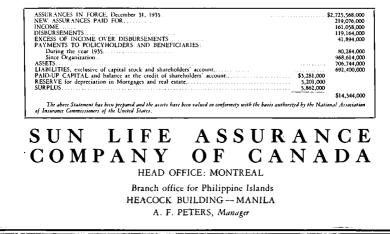
HIGHLIGHTS OF 1935

ASSURANCES IN FORCE ... Exceed Two Billion Seven Hundred Million Dollars. This is the amount which will be paid by the Sun Life as the policies now in force reach maturity. By thrift and foresight more than a million policyholders have provided, through Sun Life policies, for the support of their families in case of premature death and their own independence should they live to old age.

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POLICYHOLDERS AND BENEFICIARIES... Benefits amounting to Eighty Million Dollars were paid out-over two Hundred and Eighty-five Thousand Dollars for each working day. Since the Sun Life commenced business 65 years ago it has paid out to policyholders and beneficiaries well over Nine Hundreds Million Dollars.

ASSETS ... Of over Seven Hundred Million Dollars ensure that every Sun Life policy will be settled promptly when the time for payment arrives.



17

The First Quarter of 1936

A Summary of Mining thus far this year, with a comparison with the same period in 1935

By Ralph Keeler

Mining-Section Editor and Reporter

All Journal readers will agree that mining in the Philippines has grown enormously in the past few years; few of them, probably, realize the exact extent of this growth. The figures which have been brought together in this article speak for themselves. In the issue following the close of each quarteryear, the Journal will present a similar survey, by which our readers will be kept in constant touch with what is actually being accomblished.

The figures don't tell the whole story, of course. The Journal will give the results obtained at each of the producing plants; here the figures are the measuring stick. The vast amount of exploration and development work can not be evaluated exactly: a million pessos spent in one spot may return

many more millions in gold, iron, or chromite; or, on the other hand, it may be a total loss.

At the end of March, 1935, there were 11 mills in operation, with a total tonnage of about 3,500 tons a day. There was one placer operation, one iron mine; development was getting under way on two or three chromite properties.

The first of April, 1936, saw 15 ore-treating plants turning out bullion; two placer operations; two mills under construction, and several more ordered. The total tonnage today is close to 6,000 tons daily.

Gold production for the first three months of 1935 was but little more than **P**7,000,000. This year it has been **P**9,000,000.

Last year saw gold exports become the second most valuable product of the Philippines; second in value only to sugar. There is no way of determining the gains made by the industry; in other ways the amount of machinery, equipment, and sup-

plies sold to the mining companies has jumped enormously during the year. There are thousands more at work on mining projects than there were last year at this time, and still more thousands dependent upon the wages paid by mining companies for their livelihood.

['] Enough of generalities—now the *Journal* presents the figures about each of the mines now operating. These figures were obtained from the companies themselves; final minit returns may be slightly different, but only a fraction of a per cent. Gold first, alphabetically.

Antamok Goldfields

This plant has had probably the most remarkable growth of any of the producers over the past year. In actual bullion returns, Antamok Gold reported about P180,000 more for the first quarter of 1936 than for 1935; its plant capacity has been raised from about 11,000 to 13,000 tons a month, with 20,000 tons expected within a few weeks. Its ore reserves have been increased steadily. During the first quarter of 1935 the company paid a dividend of π 312,500; it has not as yet declared a dividend for the same period this year. The company has spent considerably in its plant expansion during the past few months. There is a new general superintendent, H. A. DeWitt, formerly mill superintendent; J. H. Sampson, general superintendent a year ago, is now head of the mine consultation department for the Soriano interests, of which Antamok Goldfields is the backbone.

Ore from the Gold Creek mine has been treated in the Antamok Goldfields mill since April of 1935; bullion yield from Gold Creek amounts to P35,000-P45,000 a month, which has been included in the Antamok Goldfields production.

Baguio Gold

The first quarter of 1936 sees this company definitely looking up. Its production for the period is but **P22,000** more than during the same period in 1935, but the first three months of last year were the most productive of the whole year. Towards the end of the year Baguio Gold started to increase in plant and all-round efficiency, resulting in more Plant capacity bullion produced. is slightly more than the 150 tons a day of last year, but additions to both mine and mill equipment have added tremendously to the companies resources. There is a new general superintendent here, since late last fall, W. T. Graham, formerly mine superintendent. G. T. Geringer, general superintendent for several years, is now doing consulting work. The company paid no dividend during the first quarter of last year, and none has been announced for the same period this year as yet.

Balatoc

The number one gold producer of the Islands is still maintaining its 1200 tons a day capacity, and turning out its P1,000,000 a month. This year's three-month production figure is about P250,000 better than for the same period in 1935. The plant has been enlarged in many ways, chiefly as an aid to administrative efficiency. An increase in capacity is likely this year, but no definite plans have been announced. Dividends for the first quarter of 1935 were P1,500,000; for 1936, P1,400,000. Balator, as well as Benguet Consolidated, has been haying in unusually large supplies of dynamite, steel, and other necessities in view of the unsettled condition of world-wide markets. Here, too, there is a new general superintendent, D. W. Butner, formerly holding a similar position at Benguet Consolidated. A. F. Duggleby, acting general superintendent last year, is now one of the vice-pres-

Comparison of I	Productio	n, First
Quarter 1	935-1936	
	1935	1936
Antamok Goldfields	P 657,514	P837,387
Baguio Gold	244,966	266,559
Balatoe	2,874,180	3,155,578
Benguet Consolidated.	1,851,201	2,336,648
Benguet Exploration	73,728	66,834
Cal Horr		207,331
Demonstration	169,443	384,513
Ipo Gold	157,315	166,457
Itogon	556,196	575,359
I. X. L	99,146	251,104
Mashate Consolidated.	150,591	302,654
Salacot		126,838
San Mauricio.		77,755
Suyoc Consolidated	184,740	364,019
United Paracale.		343,932
Total	P7,019,020	P9,462,968

idents of both Balatoe and of Benguet Consolidated, and is in active charge of operations of all of the Benguet interests.

Benguet Consolidated

The oldest plant in the Islands shipped nearly P500.000 in bullion more for the first quarter of 1936 than for 1935. Its plant capacity is still 800 tons a day; it still leads them all as a money-maker. Dividends for the first quarter were P1.500,000, the same as for last year. Ore reserves are substantially the same. The development of adjoining properties owned and operated by the company have added considerably to the value of Benguet Consolidated; Keystone is a notable example. L. W. Lennox is now general superintendent, replacing D. W. Butner who went to Balatoc. At this plant as well as at Balatoc, the policy of securing large advance supplies of necessary materials for mine and mill operation has been carried out.

Cal Horr

At this time last year Cal Horr was under development. Owned outright by Benguet Consolidated, Cal Horn has shown steady gains in production since its plant started in January, 1936. Mill capacity is 150 tons a day; general superintendent is J. B. Harrison.

Benguet Exploration

Production for the first quarter was some P7,000 less than in 1935, the reason being that the quality of ore mined has been considerably lower. This, the only all-leaching plant in the Islands, has a low recevery, but, with the present ore reserves of but comparatively short duration, cannot afford to construct a more efficient exanidation plant. W. A. Solomon is now general superintendent, Gerhard Ett, former incumbent, now being at Masbate. Capacity is the same as last year-100 tons a day.

Demonstration

This plant started operations late in December, 1934; its production for the first quarter of 1936 is over twice that for the same period of 1935. The company has had a steady advance during the past three months, particularly in mill efficiency with the installation of more equipment, designed to increase extraction. Or reserves have been increased largely; a much greater capacity is being planned, and will be effective during the next quarter. No dividends yet, but you can expect some by the end of next quarter, so we are told. Mill capacity is now about 175 tous a day, compared to 120 at the same time last year. R. L. Lile is general superintendent.

I po Gold

This plant, after a good start during the first quarter of 1935, reported a lack of ore reserves; development work latter in the year brought about discoveries of new ore budies, with the result that production has picked up considerably since the start of 1936. Bullion shipments slightly more than for the same period in 1935 were recorded. Plant capacity is the same, 150 tons. General superintendent now is Ernest Burgess, formerly of Benguet.

Itogon

In this case figures are not indicative of circumstances. They show that Itogon produced but slightly more during the first quarter of 1936 thum during 1935; they do not reveal that the typhonos of late July and early August, 1936, crippled the plant severely, to such an extent that production was slowed up for several months. Plant capacity has been raised from 300 tons a day of a year ago to 500 tons now, with still further increases planued immediately. The company paid a dividend of P148,584 for the first period of 1935; and the same amount this year. Ore development work has opened up a considerably larger body of pay-dirt. R. R. Allison is general superintedent.

I. X. L.

This company was but a small producer, with a stamp mill in operation a year **ago**; its production for the first 1985 quarter was slightly less than P100,000. Early in 1936 the Soriano interest took it over; a general expansion, resulting in the construction of a cyanide plant, followed; production so far this year has been P251,104, with the top yet to be reached. This property is one of the richest in the Islands; you will hear plenty more from it. Mill expacitly is 150 tons a day; K. M. Stewart is general superintendent.

Mashate Consolidated

Another of the Soriano interests, and one which, within the next quarter, will be the largest single mining operation in the Islands. Panique Mines had been producing gold, on a small scale from an enormous body of low-grade ore, for many years when the property was taken over early in 1935 by the Soriano group. The old mill, in use for 20 years, has been gradually

(Please turn to page 2?)





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Success of A Mining Brain Trust Many Heads Are Better than One, Particularly in the Complex Mining Industry

"Brain trusts" in the mining industry are proving their worth day by day; witness the adoption of the engineering consultation department by the major mining companies in the Philippines. First started as such by Marsman and Company, the practice of maintaining a corps of experts, each the head of his own particular field in the organization, has spread to the Soriano interests, to the Benguet interests, and to other smaller concerns.

Of these various consultation groups, that of Marsman and Company is the strongest. Mr. Marsman started the idea in 1932. Not a mining man himself, Mr. Marsman recognized the value of expert advice and has since assembled about him the most talented group of engineers in the Islands. Such an organization has been vital to the success of the varied interests of Marsman and Company, which specializes in the management of properties and the examination of prospects.

Most recent of the accomplishments of this group has been the growth of each of the five projects under Marsman management: Itogon, Suyoe Consolidated, United Paracale, San Mauricio and Coro Grove.

Last October Mr. Marsman announced that his engineering force planned to bring Hogon from 350 to 500 tons a day; to bring Suyce Consolidated from 4,000 to 5,000 tons a month; to put United Paracale on an efficient running basis; to bring San Maurcio into production; to complete preliminary dredging working at Coro Grove. The deadline for each of these projects was set in March, 1936.

Almost without incident, the planned construction went ahead; March found the new plants in operation. When you stop to think of the vast amount of detail necessary, of the fact that equipment and supplies have to be brought from the United States and from Europe, of the varying and often unelement weather, and of the dozen and one other elements which tend to interfere with schedules, such an achievement is remarkable.

Satisfied with the results of this project, Mr. Marsman has announced still further plans for expansion. Itogon will be given a capacity of 800 tons a day, or 24,000 a month; Suyoe Consolidated, 6,000 tons a month; United Paracale, 400 tons a day, or 12,000 a month; San Maurieio (which started its mill in March) from 150 to 300 tons a day, or 9,000 a month; Coco Grove, steady production without fear of interruption during the rainy scason.

In addition to these projects, all of which are producing gold, Marsman and Company are general managers for Gold Pocket Mines, Inc., with which is Merged North East Placer Mining Syndicate; the North Mindanao Venture; Mindanao Mining Company; King Solomon Mining Company, which has taken over Shevlin Gold; and Acoje Mining Company, a chromite proposition in Zambales.

The men who make up the Marsman hoard of experts have had a long and varied experience; most of them have been cngaged in the industry in the Philippines for many years, and hence have a considerable knowledge of the peculiarities apt to be encountered here.

The board of consulting engineers consists of Major A. Beekerleg, chairman, English engineer with considerable experience in the Africun fields; J. O. Greenan, who was once general superintendent of Benguet Consolidated; J. O. Enberg, who had much to do with the placing of I togon on a profitmaking basis and with the rediscovery of the Paracale district; Alf Wehaven, who came to the Philippines after considerable experience in the Korean gold fields; J. B. Stapler, once at Benguet Consolidated and later I togon general superintendent; G. W. Kerr, placer mining expert; C. A. Weekly, noted as a mill designer and operator. In the geological and field engineer section is George Newman, J. E. Fyfe, E. W. Bedford, L. W. Buchanan, C. G. Scott, D. W. Blythe, D. W. Albee and S. Rohrer.

At present, Mr. Enberg is in charge of the northern division of the company, which includes Itogon, Suyoe, and Acoje; Mr. Stapler, of the southern division which includes United Paracale, San Mauricio, and Coco Grove. R. R. Allison is general superintendent of Hogon for Marsman and Company; R. W. Crosby, of Suyoe Consolidated; J. E. Atkinson, of United Paracale; H. L. Barr, of San Mauricio; G. W. Kerr, of Coco Grove and of the N. E. Placer Syndicate; E. W. Bedford, of the North Mindanao Venture and of the Mindanao Mining Company; D. W. Blythe, of King Solomon; C. G. Scott, of the Zambales Chrome department, which includes Acoje; L. W. Buchanan, of the Gold Creek supervision contract and consulting engineer for King Solomon.

The executive heads of Marsman and Company are no less prominent, each in his own line. Mr. Marsman heads the board of directors as Chairman; E. E. Wing, Benito Razon, Elmer Madsen, Benjamin S. Ohniek, Alf Welhaven, T. J. Wolff, A. Beckerleg and A. F. Kelly are members. The executive committee consists of Mr. Marsman, chairman, M. H. O'Malley, secretary; Mr. Kelly, treasurer; Messrs.



April, 1936

Men of the Mines

New mill superintendents assumed their duties at Cal Horr and at Antamok Goldfields early this month. E. C. Bitzer, formerly assistant mill superintendent at Balatoc, is now mill superintendent at Cal Horr; W. A. Linfesty, whom Bitzer relieved, is mill superintendent at Antamok Goldfields; B. D. Harden, mill shift boss at Balatoc, has taken over Bitzer's job.

Linfesty came to the Islands two and a half years ago, to become mill superintendent at Ipo Gold. He, with E. M. Bagley, head of the Balatoe mill, designed the Cal Horr mill, and he went to this new plant to put it in operation. His experience in the industry covers a period of about 25 years spent in the western states and in South America.

Bitzer has worked at Baguio Gold, and Itogon. He came to the Islands in 1932 after taking his naster's degree at the Colorado School of Mines. He was for some time a metallurgist with the Youngstown Sheet and Tube Company in Ohio.

Harden came to Baguio about two months ago, from Grass Valley, California. He attended the University of Oregon, and was for 12 years superintendent of the Bradley Mining Company in Oregon.

Irving Endicott, who arrived in the Islands a short time ago, is now on the Ipo Gold mine staff, being transferred there from Balatoe. He came from California, and has had considerable experience in the western states.

Harry Morrison, who has been in Mindanao for the past. year, is now on the Balatoe staff as a mine shift boss.

The president, Courtney Whitney, and the chief engineer, George O. Scarfe, of Consolidated Mines, left Manila late in March for New York. There they will join Judge John W.



Haussermann, head of Benguet Consolidated, in an investigation of the chrome market. Mr. Whitney is going by way of Europe; Mr. Scarfe, direct across the Pacific.

During the same week W. G. Donaldson, engineer on the Consolidated Mines staff, returned from a vacation trip to the States.

F. H. Kihlstedt, who came to the Islands to conduct a geological survey for the Philippine Iron Mines, has been retained by Universal Exploration on a part-time basis. He will supervise development work and will make a geological survey of the company's property at Maliit, Jose Panganiban, Camarines Norte.

E. E. Burgess has been acting general superintendent at Ipo Gold Mines since the accidental death of James E. Hall, former general superintendent.

A. F. Duggleby, consulting engineer for Benguet Consolidated, was elected second vice-president of Benguet and of Balatoc at the annual meetings of the companies. In this capacity Mr. Duggleby will have active charge of the operations of the various Benguet projects, and in the absence of Judge Haussermann and of Francis O. Haussermann in the States, will be in charge of all business affairs.

Two important changes were announced this month by Marsman and Company. Roscoe H. Canon, mine superintendent at Itogon, has been promoted to the position of assistant general superintendent at United Paracale, and Warren Gilkison, a newcomer to the Philippines has become mine superintendent at Itogon.

Mr. Canon came to Hogon over a year ago, from the Cia. Real del Monte y Pachuca at Hidalgo, Mexico, where for six and a half years he was mine superintendent. He is a graduate of the School of Mines at El Paso, Texas, a branch of the University of Texas. He has worked in Arizona for Central Copper, United Verde, and the Copper Queen.

Mr. Gilkison also comes from the Cía. Real del Monte, where he worked for 10 years. He is a graduate of the Colorado School of Mines, class of 1923, and has worked in Utah, Arizona, and in Idaho.

The Best Month Yet!

March saw another record-breaking period of gold production. The total was P3,318,297—a gain of about P230,000over the previous month.

New monthly highs were made by Itogon, Cal Horr, Baguio Gold, I.X.L., and Masbate Consolidated. Cal Horr, in its third month of operation, stepped up steadily. Each of the others with new records did so because of increased efficiency, and for all by Baguio Gold, additional milling capacity. Here are the figures for the month:

e are the figures for the month:	
Antamok Goldfields	294,260
Baguio Gold.	96,112
Balatoc	1,013,041
Benguet Consolidated	818,011
Benguet Exploration	19,450
Cal Horr	81,785
Demonstration	133,538
Ipo Gold	59,778
Itogon	215,747
I.X.L.	151,149
Masbate Consolidated	138,939
Salacot	39,000
San Mauricio	77,755
Suyoe Consolidated	98,910
United Paracale	80,822

Total Production..... \$3,318,297

The Diesel Engine

By Joseph P. Ruth

EDITOR'S NOTE. The basic piece of machinery in any mining operation is the power provider—usually a Diesel engine. Thousands of pessos are invested in them; those interested in mining will like to find out a little about them. This article is the third in a series tracing the background of mining in all of its steps. It is borrowed from *The Mines Magazine*, publication of the Colorado School of Mines Alumni Association, and the author is the president of The Ruth Company in Denver.

The Diesel engine is named after Dr. Rudolf Diesel, its designer. Dr. Diesel's work is so impressive that it brings to mind the mergeness of what we who live contribute to our own fund of necessity and happiness. This great man was born in Paris in 1858, of Bavarian parents and he received a large part of his early education there. The War of 1870 resulted in an exodus to England. From his residence in England the Doctor acquired fluent English, his Bavarian parents having taught him German. In Paris he learned the French language; hence he was equipped with a knowledge of the three greatest languages of the scientific investigators, and this, undoubtedly, played no small part in his tying the loose strings of scientific discoveries in thermo-dynamics of various investigators together, making his name, as well as his engine.

He took a course in mechanical engineering at Munich Polytechnical Institute under such masters as Schroter in Mechanics and von Linde in thermo-dynamics. His first work, after leaving college was with the Linde Refrigerating Machinery interests in Paris. If there is any form of mental gymnastics for thermo-dynamics, refrigeration is it. Here, Boyle's Law, Charles' Law, Gay-Lussac's Law, and many other laws, theories and hypotheses of great scientists cease to be inanimate principles and become dynamic in a big way. Here is an invention that was not picked off a tree, or stumbled over and then-picked up, but was worked out wholly on paper as a rational application of theoretic principles, so typical of the methods of research organizations of our big corporations today. You might say that Dr. Diesel was the first to use the powerful scientific introspection lever of modern research.

To understand the Diesel engine, let us examine some machines and some principles.

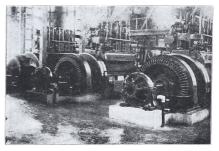
The first machine to examine is the compressor; the second machine the refrigerator. The first principle to examine is Boyle's Law, and the second, Gay-Lussae's Law. In the compressor, the piston repeatedly changes the volume of air in the cylinder from the maximum volume to the minimum, creating pressure. This pressure against the piston increases over atmospheric (which is pressure by which air runs into the cylinders) twice at one-half the piston stroke and four times for 3 4 stroke, and existen times at 7 8 stroke, and so on, in accordance with what is called Boyle's Law, or his discovery, as per the graph of Boyle's Law shown, which, simply stated, is that the pressure which the gais in a cylinder at a constant temperature exerts against the walk of the cylinder is inversely proportional to the volume.

Now, every one who has watched a compressor run knows that it gets hot. What causes this heat? Most people unfamiliar with engineering think it is the mechanical friction of the piston sliding up and down the cylinder, and like a brake on a train, gets hot. A little reflection, however, shows that this is not the case since a brake shoe has tremendous pressure applied to it and has a small area, whereas, a piston has a large area and a low pressure against the sides of the cylinder. This heat is really caused by a peculiar physical property of air, and was discovered by Gay-Lussac. Explained simply: Every time the piston in a cylinder reduces the volume of the gas therein 1/2737 di traises the temperature of the air 1° C. or 1.8° F. The temperature is, therefore, a function of the compression. If, for example, the piston moves 5 273rd of the volume the temperature would rise 5° C. or 9° F. Therefore, by increasing the compression in accordance with this law we must also necessarily increase the temperature. Likewise, according to Boyle's Law, reducing the volume increases the temperature and the pressure; therefore, reducing the volume must also necessarily increase the temperature.

With this in mind, let us examine the principles of refrigeration by compression of gases. Charles discovered that if you compress a gas you must necessarily heat it, but if you circulate the gas so compressed thru a radiator, this heat of compression can be dissipated and the gas under compression cooled to atmospheric temperature, after the washing away, so to speak, of this heat of compression. This gas under pressure if piped to an isolated chamber where a valve in the pipe line is so adjusted as to let the gas under pressure expand to low pressure, or atmospheric pressure, this heat of compression that was carried away in the radiator now becomes absolutely essential to the gas in order that it may expand to atmospheric pressure and it absorbs this heat from the surrounding temperature wherever it is expanded. This is called the Carnot heat cycle and this theory of working was founded on the Carnot cycle for a perfect heat motor and perfect refrigerating machine, being simply a reverse heat motor. Actually, as the gas increases in volume its temperature drops 1° C. for each 1/273rd increase of its volume. By this method mechanical work is turned into the absorption of heat. Dr. Diesel here must have realized the heat produced by compressing a gas as being a function of pressure, and according to Gay-Lussac's Law, and Charles' Law, by increasing the compression the temperature of the air at the top of the piston stroke could be determined, and naturally if the compression temperature was materially higher than the flash point of the oil injected into the combustion chamber at that pressure the carbon and hydrogen would combine with the oxygen, creating an explosion, driving the piston down, thereby converting heat into mechanical work which is the reverse of refrigeration.

Dr. Diesel exhibited his first engine as a heat motor in 1897 at Cassel and explained its thermo-dynamic principles to a convention of scientific men which met there. It was proclaimed the greatest advancement in the development of power from heat since Watt discovered the separate condenser. Big steam power plants at that time were converting only 15% of the available heat in the fuel to useful mechanical work. Dr. Diesel's heat motor, as he called it, converted 40' (then

Please turn to page 249



The new Suyoc Power plant. Three Diesel engines

The First Quarter of 1936

(Continued from page 18)

replaced by the most modern machinery and equipment. Capacity will be 2,000 tons a day by May; production, well over P250,000 a month. So far this year the plant has turned out over P200,000 in gold, double the 1335 first quarter yield, and in spite of a great deal of construction and replacement work. A. A. Friedman is general superintendent. No dividends as yet under the new management; the project is so far unfinished—but wait until the new plant is in operation!

Salacot

Another of the new plants. Started late in 1935, Sulacot went as high as P45,000 in Jarnuary, dropped to P33,000 in March, produced P126,838 for the quarter. This property should become a steady gold producer, with every likelihood of a larger tonnage (200 tons a day) within a few months. Frederick MaeCoy is general superintendent.

Suyoc Consolidated

A year ago this plant was struggling with the problem of excessive copper in its ore. Now, thanks to the efficient work of the Marsman and Company consultation staff, that problem has been solved and the plant is going ahead to 6,000 tons a month. Production was nearly doubled for the comparative first quarters— 7364,019 this year. R. W. Croshy is general superintendent. Ore reserves have been increased considerably, and operating costs lowreed. A dividend is expresed soon.

San Mauricio

The first month's work at this plant was outstandingly successful, P77,755 being produced from 2,700 tons of ore—and this from but 20 days' work! Recent reports from the mine are to the effect that a considerable amount of highgrade ore has been blocked out, with new veins being cut regularly. The present milling capaaeity is being increased from 150 to 300 tons a day, with even greater increases in sight as the mine development continues.

Last year a prospect—this year the most promising of the newly opened operations; that's San Mauricio!

United Paracale

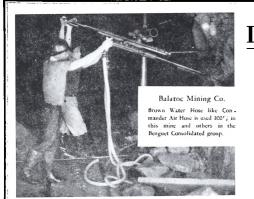
Production for the first quarter was P343,-932. This plant has been in operation since last May, and has been doing extremely well. Here again mill expansion is now going on; the capacity will soon be 400 tons a day instead of the present 150. Mine development is showing good results, and by the middle of the year the monthly production will probably be double the March figure.

BASE MINERALS

Chromite

A year ago the development of the vast ehromite body in Zambales had just been started by Benguet Consolidated, while work on the Florannie deposit in Camarines Sur was being pushed vigerously. Today it is definitely known that the Zambales deposit, owned by Consolidated Mines and operated by Benguet, is probably the largest in the world.

Judge John W. Haussermann, Benguet head; Courtney Whitney, president, and George O.



been thorough; the job of getting the property in shape for actual mining is now being carried on. Florannic chromite will soon be on its way to the States; a contract has been signed with United Carbide. This or heady, however, is

Scarfe, chief engineer, of Consolidated Mines.

have started for the United States to find a

market for the ore. Development work has

the States; a contract has been signed with United Carbide. This ore body, however, is not very large; the chief source of Philippine chrome will be the Zambales deposit.

The outlook for the chromite industry, as expressed by A. F. Duggleby, head of the Benguet operating staff is to the effect that the hope for ore of the grade of that at Masinloo is in the rapidly growing electrometallungical field which takes by far the greatest part of chromite ore consumed. He estimates the ore body to contain, conservatively, 10,000,000 tons, of which a limited amount can always be sold for use as a refractory.

The problem of Benguet Consolidated and Consolidated Mines is two-fold; first, to find a market; second, to find a direct reduction process for treating the ore. Steps are being taken by both organizations here and abroad to solve both problems.

There are several other chromite projects under development. To date none of them have proven anything like sizable bodies of ore. Figures for 1935 show that during 1935 shipments of chromite ores abroad amounted to 1,292 tons, of which 1,070 tons went to the United States, and 211 tons to Japan. The price paid averaged P18.22 per ton, United States, and P37.60 per ton, Japan.

Intestinal Fortitude

Pardon our seeming levity but it's the only polite way we can think of of expressing just what GOODRICH BROWN WATER HOSE has.

This is what mine service demands of a hose and this is exactly what you get in GOODRICH BROWN WATER HOSE.

It's a tough hose for a tough job--ask the man who has used it.

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23

Iron

There is one main iron ore mining operation in the Islands, that in Camarines Norte on Calambayungan Island and the Larap Peninsula. Here the Philippice Iron Mines is shipping better than 300,000 tous a year—310,544 in 1935 and probably over 400,000 in 1936. All of the ore produced here is shipped to Japan.

Details of the Philippine iron ore industry were explained in the April, 1935, and October, 1935 issues of the Journal. Developments during the first quarter of 1936 were those of a successful operation. Recently a geological survey of the property was made by an engineer of considerable experience, and mining operations were doubtless facilitated by such an undertaking.

Figures on monthly production of the Philippine Iron Mines are not available, hence no comparison can be made. It is certain, however, that production is greater, and efficiency higher, than at the end of the first quarter of 1935.

There is a small iron operation in Bulacan, where erude pig iron is obtained from a primitive blast furnace. The product is used chiefly for making farming implements for native farmers, however, and the total output is negligible.

Petroleum

During the past year there has been considerable interest shown in petroleum deposits, particularly in Cebu. A number of all sceps have been struck, but so far no evidence has been presented of the existence of a considerable quantity of petroleum of commercial quality. At present legal difficulties are engaging the attention of the oil men, the cancellation of the oil leases a short time ago having caused nuch agitation. Prospecting is going on actively in a number of places, and it is not unlikely that there will be production on a small scale by the end of the year.

General Derelopment

Several mills are under construction, and will be in operation within a few months. Big Wedge, in the Baguio district, will be one of the first to start operations; this plant is being operated by Atok Gold. In Minchanoa, the East Mindanao Mining Company has started work on a new mill, which will be the first in that district.

Gold River, which was just ready to start milling a year ago, is being operated by Benguet Consolidated. No information has been released as to the progress of this development, but it is felt that decision as to whether or not the mill can be started will be made soon.

King Solomon is being developed by Marsman and Company; here again a decision as to the worth of the property will probably be made within the next quarter.

Coeo Grove has been in operation for some time, the work thus far being that necessary to put the two dredges in safe positions and to move them into pay dirt. Production should be going on steadily by the end of next quarter.

In the Baguio, Paraeale, and Mindanao districts there are several likely prospects which may turn into paying mines by the end of the year.

One manganese property, that of the Sulu Mining Association on the Sulu Archipelago, is being developed, with nothing definite as to size of ore body or quality of ore announced to date.

The Diesel Engine (Continued from page 21)

as now into useful work. This first Diesel engine now resides in the museum building of the Polytechnic Institute at Munich,

Early Diesels were big and slow speed engines of 90 RPM and weighed 257 lbs, per H. P; but thru the development of the heat treatment and the alloy steels, together with placing the projer steel in the proper place, Diesel engines for industrial plants and railroads can now be purchased (tan will develop 1 H. P, for every 25 bs. of weight at 600 RPM. Many Diesel engines are now running as much as 1000 RPM.

Aviation engines of the compression ignition type develop 350 brake horse power at emissing speel and have a 400 B.H.P. maximum output. In order to develop 350 H.P. this engine must run at 1900 RPM, and at this speed it develops one horse power for every 2.47 lbs. of weight, and develops I B.H. P. hour for 4 lbs. of fuel.

Recently Junkers have developed what they call their Juno 4 Dissel Engine, developing 700 H. P., and a 30,000 lb, aeroplane is being built in Germany now which will be powered with 4 Juno Engines. It is most remarkable that aviation in so short a time has overcome so many of the inherent difficulties of Dissel engines in their explication to heavier than air machines.

In 1903 the Temple Press, Ltd., purchased an engine from the Diesel Engine Company of London. Dr. Diesel came to the works and inspected this engine shortly after it was installed. It develops 80-80 B. H. P. et 160 RPM and has a single cylinder 400 millimeters in diameter and 600 millimeters stroke. It is coupled to a compound wound 530 generator. The engine is perfectly rigid when running. No vibration can be noted. A new coin when placed on its edge on the engine base will not fall while the engine is in motion. The engine ran constantby until 1914, after being in service night and day, amounting to 400 hours per month, to methe mechanical demands of the Temple Presspublications. It is now used as a stand-by and can be started in a few minutes and will run its full capacity immediately. It still operates perfectly. To me, this is the greatest tribute that can be paid to any machine; usefulness, stamina, economy, and 30 years of it. This machine was built before alloy steels and heat treatment eame into general use. Today this same power could be made from an engine weighing 4,000 lbs. as against 42,700 lbs. in 1903. In fact, today we get all of the stamina and economy of the Diesel engine for about 10% of what it cost in 1903.

The province of the Diesel engine is well defined and all its own. In mining exploratory work, where the cost of an electric line is equal to or greater than the cost of a Diesel engine, and where the development is problematical, a Diesel engine will give low cost per horse power for the development, and in the event a change is made, a Diesel engine can be moved, whereas a power line cannot be so readily moved. In big mining installations where power is used more or less continuously the electricity produced in power stations of large capacity will continue to be the best source of energy, not only because the amount of power used is great in proportion to the cost of a pole line, but because the mechanical technique of producing power is divorced from the mining operation. Mining ore at a profit is sufficiently technical and complex without adding to it the technique of generating power. However, where mines are isolated it can and is being done. I feel that engineering is getting the most economic value out of every dollar expended, and with this object in mind, the most ceonomical installation must maintain,

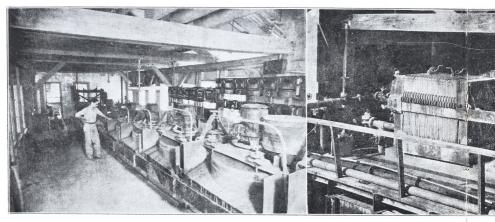
Many adverse prophesies are heard regarding the adoption of a Diesel engine for power.

(Please turn to page 30)



GORDON W. MACKAY		C. F. McCORMICK
BAGUIO OFFICE	MEMBERS, MANILA STOCK EXCHANGE	
CHAMBER OF COMMERCE BUILDING	MACKAY & McCormick	CABLE ADDRESS "CIMROC"
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TYPICAL MILL SCF



Balatoc's first flotation plant There were originally seven units in this set-up, and now there are nine.

Precipitation presses. When gold has been brecipita filtered out in these pressure presses. They are then m off, and the remaining bullion poured into bricks.

Introducing: Chamber of Mines of the Philippines the new organization of the mineral industries

Last month the *Journal* reviewed the history of the Gold Mining Association of the Philippines and explained the reasons for its dissolution. This month we introduce the newly-formed Chamber of Mines of the Philippines, formed to meet the need for a comprehensive organization to serve the needs of Philippine mining.

The articles of incorporation of the Chamber of Mineswere signed, on March 9, 1936, by Judge John W. Haussermann, J. H. Marsman, Andrés Soriano, P. A. Meyer, and R. J. Fernandez. The Chamber is a non-stock corporation, and its purposes (quoting the articles) are:

"----to foster the economical development and use of the mineral resources of the Philippines; to avoid wasteful practices in the development and use of the said resources; to provide a medium for free exchange of ideas among members engaged in the mining industry; to coordinate efforts for the general development of craftsmanship and promotion of the health, safety and welfare of those employees engaged in the industry; to sponsor high professional and commercial ideas within the industry; to encourage and safeguard legitimate mining investments; to discourage activities and practices inimical to the good of the industry; to gather, prepare, disseminate and publicize authentic information relative to the mining industry; through cooperation among the members and with the Commonwealth of the Philippines, to enhance the stability and further the development of the mining industry of the Philippines in all its phases; and to undertake any and all transactions and business as may be necessary, proper and convenient in the accomplishment of the foregoing purposes."

The Chamber is to have five directors; the incorporators, named above, are the first board. Judge Haussermann is president of the organization, with Messrs. Marsman and Soriano vice-presidents. In the absence of the Benguet head, Mr. Marsman is acting president.

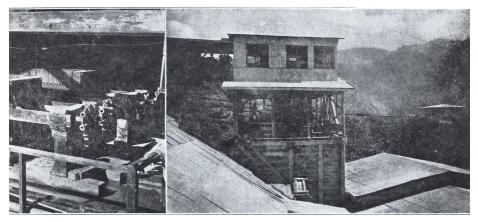
Last week the machinery of the Chamber was set in motion with the appointment of W. D. Clifford as recording sceretary, and Gervasio Garcia, statistical sceretary. The Chamber has three rooms in the Pacific Building; work will start at once on the execution of the various plans proposed.

The whole set-up of the Chamber is different from that of the defunct gold association. Membership is divided into three classes: sustaining, contributing, and associate. Corporations, entities, and individuals engaged in mining, and whose mines are in the production stage, are eligible to the sustaining membership. Corporations etcetera engage in the development of mining properties which have not reached the producing stage are to be known as contributing members, while mining engineers, officials of mining concerns, their staff and legal advisers, may become associate members upon proposal by two sustaining members or by one sustaining member and one contributing and by recommendation of the membership committee.

Admission to membership will be made by the Board of Directors upon application; negative vote of two members of the board will cause a rejection of the application. Membership certificates are to be issued; membership in the chamber is not transferable.

Each sustaining member is to pay an entrance fee of not less than **P1**,000.00 nor more than **P2**,000.00, the amount

ZENES AT BAGUIO



recipitated by zine dust, the precipitate is a then melted with fluxes, the slag is drawn micks Main ore bin at end of tramline, Antamok Goldfieds. Trammed from the mine, the ore is binned here until needed at the crushers.

to be determined by the Board of Directors and to be based upon the production of the mine concerned. Each contributing member is to pay an entrance fee of P1,000.00 and each associate member P100.00. Dues of sustaining and contributing members are to be P100.00 a month each, while each associate member is to pay P20.00 a year.

Each sustaining and contributing member is entitled to one vote, plus additional votes depending upon the amount of dues paid. Associate members have no vote but may participate in deliberations in the meetings.

There is to be one regular meeting a year, on the last Thursday of March. Special meetings may be held at any time upon call of the President.

There are to be four standing committees, membership, technical, publications, and legal. The duties of these committees are obvious.

The headquarters of the Chamber are in Manila; nothing has been said about establishing branches offices at Baguio, Paracale, or any other mining centers, but it seems likely that some such plan might be adopted in the future.

There will be no regular meetings for the purpose of reading technical papers, as was the case with the gold association. The new Chamber is all business; it is to be to the mining industry what the sugar organization is to that industry.

From the manner in which dues are assessed and votes are allotted, *Journal* readers will see that the biggest producers will pay the most to the Chamber and will consequently have the most to say about what goes on —a logical enough procedure. The smaller concerns and individuals will be considerably benefited by this arrangement, since everything that is accomplished by the Chamber will help the company with a 50-ton plant as much as the company with five mills totalling several thousand tons.

One of the most important functions of the Chamber will be the gathering and publicizing of authentic information about the industry. At present there is no central office for the gathering of facts; the division of mines has started along this line, but has been handicapped by a lack of funds. Only a few offices have anything like a complete library on Philippine mining; the *Journal* mining section has what is probably the only up-to-date file of that kind.

You won't hear anything sensational about the Chamber; according to its incorporators, it will work smoothly and efficiently, devoting its best efforts to the healthy development of the mineral resources of the Philippines.



Chamber of Mines Meets at Baguno

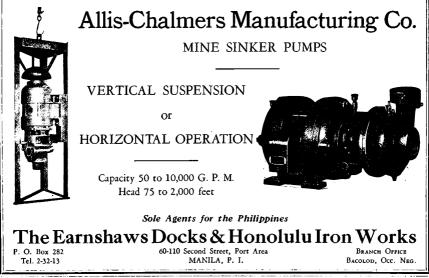
Saradia versing, April 11, members and efforts of the wave Chandre of Meuse about at Buguis. In the pietnee, Attenny Benjamin Obnick facts the reade at the end of the chile. Next bins but one it pricing P. A. Myers of the chandre of commerce, ther A. F. Dagliby, J. H. Mateman, W. W. Harris, Mayer E. J. Halsame, A. G. Bollin, and E. M. Backbach.

April, 1936

COMPLETE LIST of Active Mining Companies in the Philippines

The following information is compiled from the records of the Bureau of Commerce and Industry and the Bureau of Treasury, as of March 31, 1936. Such omissions as may occur are due to incomplete records, and will be corrected in subsequent issues. Each month, new companies registered will be listed, the object being to make file copies of the "Journal's" Mining Review a complete reference on mining companies in these Islands.

Names of Companies	Date of Registration	Authorized Capital	Capital Paid in Cash	Capital Paid in Property	Total Capital Paid to Date	Par Value
Abra Mining. Courtney Whitney, President.		t* 100,000	P 20,000.00	P 80,000.00	P 100,000.00	PO.10
Acave Mining Co., Inc. Directors: B. B. Aquino, J. C. Canave, M. M. Castro, J. M. Castro, G. de Vera.	5-6-36	40,000	3,725.57		ə,725.57	0.10
Acoje Mining Co. L. Weinzheimer, President; E. Revilla, Secretary; R. Alunan, Treasurer	10-14-35	1,000,000	81,275.00		81,275.00	0.10
Acupan Gold Mining J. Canson, President; C. Lim, General Manager.	8-17-34	125,000	97,825.00		97,825.00	0.10
Agno Placer Mining. L. R. Aguinaldo, President.		1,000,000	261,425.00	233,673.57	495,098.57	0.10
Agusan Gold Mines, Inc.	3-25-35	250,000	20,125.00	2,000.00	22,125.00	0.10
Aldecoa Gold Mine, Inc. C. M. Cotterman. President.	8-1-34	100,000	80,000.20		80,000.20	0.10
Ambassador Gold Mining E. Cruz, Sceretary.	9-12-33	500,000	500,000.00		500,000.00	0.10
Antamok Goldfields Mining. A. Soriano, President.	8-25-32	1,500,000	875,000.00	500,000.00	1,375,000.00	
Atok Central Mines H. R. Andreas, President; L. Alaras, Secretary.	10-30-33	100,000	43,525.00		43,525.00	0.10
Atok Gold Mining H. R. Andreas, President; Leon Alaras, Secretary.	9-14-33	1,000,000	747,900.00		747,900.00	0.10
Baguia Gold Mining.	5-13-30	2,000,000	1,299,448.25		1,299,448.05	0.10
P. A. Meyer, President. Balatoe Mining. J. W. Haussermann, President.	12-31-35	2,000,000	2,897,452.54	1,102,547.46	4,000,000.00	1.00
Batong-Buhay Gold Mines.	11-1-34	100,000	70,650.00		70,650.00	0.10



IN RESPONDING TO ADVERTISEMENTS PLEASE MENTION THE AMERICAN CHAMBER OF COMMERCE JOURNAL

Names of Computies	Date of Registration	Authorized Capital	Capital Paid in Cash	Capital Paid in Property	Total Capital Paid to Date	Par Value
Beloy Mining Co., Inc. I. B. Beloy, Manager; J. Beloy, Secretary; P. Beloy, Treasurer.	11-26-35	P 80,000	P 14,848.40		P 14,848.00	P 0.10
Benguet-Atok Gold Syndicate, Inc. H. H. Buck, President.	1-12-34	500,000	88,425.00		88,425.00	0.10
Benguet Consolidated Mining Co. J. W. Haussermann, President	6-24-03	6,000,000	4,832,281.57	1,167,718.43	6,000,000.00	1.00
Benguet Exploration, Inc. Directors: A. W. Ralston, M. M. Morgan, P. P. Whitmarsh, B. H. Berkenkotter, J. D. Highsmith.	1-27-31	1,500,000	500,000.00		500,000.00	0.10
Benguet Goldfields Mining J. F. Brou, Treasurer.	5-18-33	200,000	98,950.00	100,000.00	198,950.00	0.10
Big Wedge Mining Co.	9-4-31	2,000,000	776,454.00		776,454.00	0.10
Bontoc Exploration.	7-26-33	200,000	27,000.00		27,000.00	1.00
Bued Mining Co.	11-25-33	200,000	33,125.00		33,125.00	10.00
S. N. Schechter, President						
S. N. Schechter, President Bung Gold Mines Co., Inc. Theo. L. Hall, President.	4-11-34	100,000	14,962.50		14,962.50	0.10
Buneg Mining Co. J. Muller, President; A. Tolentino, Sceretary; Mrs. A. Tolentino, Treasurer.	3-5-35	100,000	7,500.00	40,000.00	47,500.00	0.10
Treasurer. Bueno Mining M. Pujalle, Treasurer.	5-12-34	75,000	4,625.00		4,625.00	0.10
Bulakan Mining.	1-25-35	100,000	14,246.58		14,246.58	0.10
Cagayan de Oro, Inc. O. E. Hart, Manager; L. Doner, Secretary-Treasurer.	10-8-35	1,500,000		750,000.00	750,000.00	0.10
Cebu Gypsum and Gold Mine Co., Inc. M. Borromeo, Manager; V. S. Tujan, Secretary; F. Reynes, Treasurer.	4-23-35	120,000	6,000.00		6,000.00	0.10
Cervantes Exploration	11-28-33	100,000	7,037.50		7,037.50	0.10
Coco Grove, Inc. A. F. Kelly, Secretary; M. H. O'Malley, Treasurer.	10-24-35	1,500,000	75,000.00		75,000.00	0.10
Concepcion Mining Co. J. Concepción, Manager and Treasurer; S. E. Imperial, Sec.	52235	200,000		50,000.00	50,000.00	0.10
Columbus Placer Mining, Inc.	6-25-34	30,000	18,000.00		18,000.00	
Consolidated Mines, Inc.	1-17-34	5,000,000	3,094,673.34		3,094,673.34	0.01
Consolidated Chromium Corp. J. Pardo, Secretary-Treasurer.	6-15-35	250,000	900.00	100,000	100,900	0.10
 Cordillera Mining Exploration. Directors: W. Robb, A. V. Fernandez, A. N. Abad, V. N. Valdez, A. Berrani, V. P. Mallari, C. C. Torrijos. 	9-14-34	100,000	23,710.00		23,710.00	0.01
Demonstration Gold Mines.	10-20-27	1,000,000	466,990.00	533,010.00	1,000,000.00	0.10
Dulañgan Mining Interests Co., Inc. J. McCord, Manager; B. Francisco, Sceretary; M. de Eiguren, Treas- urer.	12-13-35	2,000,000	546,000.00		546,000.00	0.10
Dulong Mining	1-24-34	200,000	135,984.25		135,984.25	0.10
East Mindanao Mining H. Gasser, President, A. A. Brown, Treasurer.	10-3-34	1,000,000	647,844.30		647,844.30	0.10
Equitable Exploration Co., Inc.	9-15-33	150,000	69,900.00		69,900.00	0.10
Eureka Syndicate	7-25-32	10,000	103,377.93		103,377.93	
Filipinas Mining Corporation. A. N. Luz, President; J. Barza, Secretary-Treasurer.	7-23-35	200,000	15,000.00	84,500.00	99,500.00	0.10
Florannie Mining Co. (Chromite)	11-9-29	1,000,000	198,322.62		198,322.62	0.10
B. W. Cadwallader, Manager. Gold Coin Mining, Inc. A. I. Reynolds, President.	9-2-33	100,000	49,850.00		49,850.00	100.00
A. I. Reynolds, President. Gold Creek Mining Co H. C. Derhan, Asst. Secretary.	4-22-32	1,000,000	700,000.00		700,000.00	0.10
H. C. Derhan, Ast. Secretary. Gold Poeket Mines, Inc. Marsman & Co., Managers; F. Cuizon, Secretary.	12-21-34	600,000	305.000.00		305,000.00	0.10
Gold River Mining, Inc.	9-25-33	2,000,000	1,259,000.00	750,000,00	2,000,000.00	0.10
Gold Share, Inc. L. C. Moore, Manager; H. A. Lim, Secretary; I. M. Dinean, Treasurer.	9-27-35	80,000	20,000.00		20,000.00	0.10
Gold Wave Exploration.	8-31-33	400,000	99.000.00		99,000.00	0.10

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April, 1936

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Names of Companies	Date of Registration	Authorized Capital	Capital Paid in Cash	Capital Paid in Property	Total Capital Paid to Date	Par Value
Golden Eagle Mining Co.	10-3-33	P400,000	₱139,225.00	₽.	P139,225.00	P1.00
Homewealth Exploration Co., Inc. (see Seft.).	2-9-35	50,000	5,050.00		5,050.00	0.10
 X. L. Mining Co. Directors: A. Soriano, J. Fraser Brown, H. T. Fox, J. H. Sampson E. R. Gargollo, B. Razon, E. A. Perkins. 	5-12-32	1,000,000	1,000,000.00		1,000,000.00	0.10
Ibonan Development and Mining Co. (see Seft.)	. 12-2-33	2,500,000	800.00	2,499,200.00	2,500,000.00	1.00
Ilaw Mining Co., Inc.		100,000	01.505.00	29,000.00	29,000.00	0.10
Ilocos Manganese Mining Ipo Gold Mines.		300,000	34,505.00 10,000.00	198,400.00 766,500.00	232,905.00 776,500.00	1.00
Itogon Mining Co. Directors: J. H. Marsman, E. E. Wing, Alf. Welhaven, C. F. Moelich Jr., M. A. Marsman.	. 1 - 30-25	2,000,000	1,881,122.00	100,000.00	1,981,122.00	0.10
King Solomon	3-22-33	1,500,000	62,076.23	565,000.00	627,076.23	0.10
Lacub Mining C. Whitney, President, B. W. Guyse, Treasurer.		200,000	59,205.00	·	59,205.00	
Luzon Consolidated Mines and Co., Inc.		250,000	98,472.00		98,472.00	0.01
Mabuhay Mining Co.		200,000	100,000.0.)		100,000.00 3.095.00	0.10
Macanaoed Mining.	4-23-35	5,000	3,095.00 85,200.00		85,200.00	0.01
Mambulao Gold Mining Co. Directors: A. A. Brimo, President, J. Vidal, J. C. Quijano, P. Johnson, B. F. Ellis, J. M. Shurdut, T. del Rio.						
Mankayan Gold Mines, Ltd. W. W. Harris, Pres.	10-25-34	500,000	119,410.00		119,410.00	0.10
Manukatok Mining Co., Inc. A. J. Jison, E. Santos, C. C. Cruz, M. J. de Lopez, R. I. de Santos A. B. M. Jison, J. M. Feliciano.	10-13-33 ,	300,000	145,017.96		145,017.96	0.10
Marsman & Co., Inc.	10-12-29	300,000	158,060		1,535,781.81	
Masbate Consolidated. A Soriano, President, J. F. Brown, Vice-President.	3-1-35		s no-par shar 5,000,000.00	es	net worth 5,000,000.00	0.10
Mayon Mining Corp.	10-14-33	100,000	13,607.00		13,607.00	0.10
Midas Gold.	10-11-33	100,000	32,000.00	58,000.00	90,000.00	1.00
Mindanao Mining Co.	1-26-34	300,000	110,087.93	57,239.90	167,327.83	0.10
A. M. Opisso, President. Mindoro Nugget Placer. J. T. Weeks, Secretary-Treasurer. Mindoro Good Luck Placer.	3-2-34	9,000	450.00		450.00	0.10
J. T. Weeks, Secretary-Treasurer; H. R. Carphu, Treasurer.		10,000	500.00		500.00	0.10
Mineral Exploration and Development		250,000	50,000.00	101.60	50,101.00	1.00
Mineral Resources, Inc. Montezuma Consolidated Mining Co.	11-25-33	1,000,000	449,199.47 64,601.00	500.00 919.90	449,699.47 65,520.00	0.10
H. R. Andreas, President. Mother Lode Mining.		300.000	29.475.00	213.00	29,475.00	0.10
Mt. Goldfields, Inc.		100,000	68.620.00		68,620.00	0.10
Muyot River Mining. F. Segado, Secretary.	12-23-33	1,000,000	100,200.00		100,200.00	0.10
F. B. Mortera, President.		50,000	2,513.00		2,5 13.00	0.01
North Camarines Gold Mining Co. Directors H. W. Wendt, F. Lusk, W. W. Harris, C. W. Armstrong, H. A. Wendt.	9-25-34	400,000	124,063.75		124,063.75	0.10
Northern Ilocos Mining Exploration, Inc. V. T. Fernandez, President-Treasurer. North Star Syndicate, Inc.		250,000	7,500.00		7,500.00	0.10
F. H. Myers, President.		400,000	46,940.00	200,000.00	В	A 0.10 100.00
Northern Mining and Development Co., Inc. Directors J. Canson, A. G. Bellis, B. Fairchild, A. K. Spielberger.	1-17-34	750,000	97,600.00		97,600.00	0.10
Oriental Placer, Inc.	1-26-34	80,000	4,000.00		4,000.00	0.10
Paracale Analgamated Mines, Inc. R. J. Ongsiako, President; E. Guevara, Secretary; I. D. Lenox, Treas- urer.		500,000	1,000.00		1,000.00	0.10
Paracale Gold Mining Co.	7-9-34	1,000,000	149,690.00		149,690.00	0,10
Paracale Gold Mining Co. Paracale Gold Mining Co. Paracale-Gumaus Consolidated Mining Co. W. W. Harris, F. Lusk, P. A. Meyer, J. B. Hoover, H. A. Wendt, M. F. Greenfield, A. Elizalde.	1-25-35	400,000	161,770.00		161,770.00	0.10
Payay Manganese Mining Co. A. Daguio, Manager; W. G. Jensen, Secretary-Treasurer.	8-3-35	300,000		135,000.00	135,000.00	0.10
A. Daguio, Manager; W. G. Jensen, Seeretary-Treasurer.	•	HALL				

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Names of Companies	Date of Registration	Authorized Capital	Capital Paid in Cash	Capital Fold in Property	I statt apatal Paid to Date	Par Volue
Peninsular Mining Co., Inc. G. C. Hunter, Manager-Treasurer; L. C. Moore, Secretary.	10-29-35	11,000,000	P50,750.00	P	P50,750.00	PO. 10
Pennsylvania Oil Co. of Phil., Inc. E. A. Prats, President; S. Ugarte, Sec. T. Arbadji, Trea.	9-6-35	250,000	57,450.00		57,450.00	50 Ö
Philippine Chromite Mining.	. 10-28-33	300,000	53,726.00		53,726.00	0.10
Philippine Dorado Mining Corp.	. 11-13-34	2,000,000	195,000.00		195,000.00	0.10
Philippine Gold Mines, Inc.	. 7-14-34	25,000	12,200.00		12,200.00	
Philippine Mines Syndicate	. 9-22-33	100,000	67,580.00		67,580.00	
Philippine Mineral Mining Corp.	4-13-35	49,500	3,250.00	3,000.03	6,250.03	0.01
Pilar Copper Mines, Inc. E. Montilla, President and General Manager.	. 9-20-35	300,000	-13,450.00	120,000.00	163,450.00	0.10
Placer Operating Corp. H. L. Reich, Secretary-Treasurer.	. 3-29-33	10,000	10,000.00		10,000.00	1.00
Prudential Mining Co., Inc. A. M. Opisso, President and Manager; L. Gimenez, Secretary; G. Ber tran de Lis, Treasurer.	11-14-35	500,000	27,250.00		27,250.00	0.10
Pugo Mining Co., Inc.	3-13-33	100,000	96,841.00		96,841.00	100.00
Rio Verde, Inc.	6-25-34	210,000	136,817.78	15,432.22	152,250.00	
Salacot Mining Co.	. 11-28-33	2,400,000	865,512.66	1,527,387.34	2,392,900.00	0.10
San José Syndicate Mines. T. Certeza, Manager; S. E. Yap, Secretary; L. S. Yan, Treasurer	. 1-9-35	1,000,000		373,372.82	433,570.00	0.10
San Mauricio Mining Co. A. Beckerleg, Vice-Pres.		800,000	500,000,00		500,000,00	0.10
Santa Maria Development Mining Co. M. A. Bayona, Secretary-Treasurer.	. 5-24-33	20,000	4,650.00		4,650.00	
Santa Rosa Mining. C. Tuason, G. P. Nieva, P. Angulo, T. Teodoro.	6-1-34	100,000	113,091.55		113,091.55	0.01
Shevlin Gold Mining. H. C. Heald, President.	9-11-33	100,000	60,000.00	10,000.00	100,000.00	
Solano Oil Co. Carl Hess, Jr., Manager; M. Simon, Secretary-Treasurer.	5-16-35	10,000				

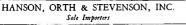
"It's equal to A Fine Liqueur"



The Excert employs time-honoured tests and can judge Whisky by its aroma alone. With WHITE HORSE you have the peat and heather flavour to confirm your first impression. The exceptional smoothness to the palate is convincing evidence of its great age, and have inspired particular people to acclaim WHITE HORSE—Real Old Scotch at its very best.

Insist on White Horse and see that you get it







The new OSRAM-D-lamps with coiled coil filament give up to 50% more light than the so called "cheap" lamps of inferior quality. Always ask for the new OSRAM-D-lamps!



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MANILA
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29

April, 1936

Names of Companies	Date of Registration	Authorized Capital	Capital Paid in Cash	Capital Paid in Property	Total Capital Paid to Date	Par Value
Southern Cross Mining	5-24-33	200,000	65,815.78		65,815.78	0.10
Sulu Oil Co. Directors: W. R. Cothran, C. Miraflor, H. R. Andreas, J. W. Chastik, Robert Janda.	10-31-35	1,000	2,010.00		2,010.00	
Surigao Consolidated A. Sllenberger, Sceretary; W. F. Gemperle, C. Harris, J. H. Raamer, Otto Weber, P. Virata.		1,200,000	79,745.00	500,000.00	579,745.00	0 10
Suyoe Consolidated Mining Co., Inc.	9-27-33	1,250,000	851,643.90		1851,643.90	0.10
Tagumpay Mining Co., Inc.		195,000	144,957.50		144,957.50	0.10
Takip Placer Mining Co., Inc.	9-24-34	350,000	2,185.00	110,000.00	112,185.00	0.10
Tinago Consolidated Mines, Inc. J. L. Fitzpatrick, Manager and Treasurer; L. B. Lucena, Secretary.	3-9-36	1,000,000	50,200.00	350,000.00	400,000.00	0.10
Tiyaga Mining Co., Inc.	12-26-34	250,000	129,402.20		129,402.20	0.10
Tuban Mining Co., Inc.	8-28-33	100,000.00	1,533.61	1,000.00	2,533.61	1.00
Ukab Mining. C. O. Bohanan, President.	9-12-34	37,500	37,500.00		37,500.00	0.10
Union Mines, Inc.	12-1-34	100,000	5,000.00		5,000.00	0.10
United Paracale Mining Co. Marsman & Co., General Manager.	10-16-33	1,000,000	600,000.00		600,000.00	0.10
Universal Exploration and Mining. H. H. Hammond, Secretary-Treasurer.	10-4-33	250,000	259,235.00		259,235.00	0.10
Virac Exploration and Mining.	10-18-33	300,000	150,000.00		150,000.00	0.10
Zambales Chromite Mining Co.	5-16-35	1,000,000	3,200.00		3,200.00	0.10
Zamboanga Mining Exploration R. E. Holmes, President.	9-11-33	100,000	86,200.00		86,200.00	0.10
Zigzag Gold Mining Exploration. Directors: J. Canson, V. Sevilla, H. Sevilla, F. M. Bachrach, C. Lim.	8-17-34	125,000	99,000.00		99,000.00	0.10

Diesel Engines (Continued from page 23)

One is, that, should the Diesel engine become general in use. Diesel fuel would cost approximately as much as gasoline. In this connection it is interesting to note that in the year 1914 only .5% of the tonnage of the merchant fleets of the world was conveyed by Diesel engines. In 1920, 1.2% had Diesel motors. In 1932, as much as 14%. Despite this enormous increase in the consumption of Diesel fuel, the price has risen but little. Diesel engines will gradually decrease the number of refineries necessary and will eliminate much of the complex cracking procedure which is now inherent in any refinery operation. These expenses can naturally be eliminated from the value of Diesel fuel without in any way affecting the base price of the fuel. And this is one reason why the increased use of the fuel oil will not have a tendency to increase its price. At present, for instance, a Refinery close to Denver refines or eracks its crude oil into the following: 70% gasoline, 15% kerosene, 7% into non-condensable gases which are used for heat in the cracking process and the remainder of 8% is a residue which contains the lubricating oils and which is sold for use under boilers to inake steam.

If this fuel oil was burned in a Diesel engine, the refinery cost (except for filtering) would be eliminated. The 7% of non-condensing hydrocurbons would be a useful fuel and the 8% residue would be homogeneously distributed and would also be a useful fuel.

Diesel fuel at 4c, per gallon is \$2 per barrel. At present, here in Colorado, a Dissel fuel can be bought at $4\frac{1}{2}c$, per gallon after the gasoline has been removed, which is ideal since the lubricating oil remains and is needed to lubricate the high pressure injector pumps, which deliver the fuel to each eviluder.

An economic division of crude oil in the future, in my belief, will be made between the gas engines in pleasure cars (which will remain because of its lightness and flexible performance) and the Diesel engines used in heavier transportation.

The late Dr. Diesel expressed himself as

follows, "The Dissel Engine has destroyed the monopoly of coal, and has in the most general way solved the problem of the employment of liquid fuel for motive purposes...; Coal, which appeared to be threatened by the competition of liquid fuels will, on the contrary, enter into a new and better era of utilization through the Dissel motor. Since tar oil en he employed three to enable motion the steam engine, it follows that coal is an be much more concomically utilized when it is not burned barbarously under boilers or grates but converted into coke and tar by distillation."

At the present time by the hydro-generation process coal is converted into gasoline. By hydro-generation coal ean now be prepared and made an excellent Direst fuel. When coal is prepared and burned in a Direst engine between $5\%_{c}$ and $4\%_{c}$ of its hast is converted into useful mechanical work and where waste heat boilers are attached to the Direst engine exhaust as much as 60% of the available heat can be converted into usefulness.

Razon Boosts P. I. Gold



BENITO RAZON

Captain Benito Razon of Sorox & Co., Manila, told the United Press while he was recently in Washington that within 2 years the Philippines will double Alaska's gold production. It now equals Alaska's, Captain Razon thinks it will be \$40,000,000 in 2 years; it was \$16,000,000 last year, and so was Alaska's, but Captain Razon puts the Islands' gold output for this

year at \$25,000,000 or P.50,000,000. He estimates this year's iron production at 600,000 tons, and reports chromite and manganese production here well under way. He told the press that the Islands welcome more American capital in their mining industry, where there is room for it.

Angat Gold Hopeful

Anget Gold Mining Association under management of Ambiosio Pable has a group of So claims in the jurisdictions of Anget and Norzagaray, Bulakan, north of the claims of the Bulakan Mining Company, Inc. Manager Pablo sends in a note saying the Ambo vein on Anget Gold's Hrooklyn claim is 10 feet wide, and assays from Junnel No. 1 average 76.66 per ton. At Tunnel No. 1 average 76.66 per ton. At Tunnel No. 1 average 76.66 per ton. At Tunnel No. 2, 75 feet above Tunnel No. 1, the vein width is 7 feet. Other development is heing dome on the Hunt chain, and the Turitgen Work begun in November 1935 has been under Pablo Pascual as the chief prospector and forman of work, but Manager Pablo reports the association's purpose to employ a field superintendent and intensity the prospecting.

There are a number of such prospects in the Angat-Norzagaray district above the Ipo and Sulacot properties. Development of any one of them to the stage of actual production would widen interest in mining near Manila.

Movies in Far East

Through the courtesy of Filippine Films, Inc., we have the following list as taken from *Film* Daily of February 17:

Country	Theaters	Wired
Japan	1.634	827
Australia	1,334	1.334
India	675	500
New Zeatand	435	435
Philippines	200	operating 95
China	300	. 178
Netherlands East Indics.	248	192
Siam	77	10
Br. Malaya	57	57
Chosen	43	24
French Indochina	40	18
Ceylon	18	10
Fiji and Society Islands.	11	6
m	5 070	0.000

Тотлья..... 5,072 3,686

The Philippines have about twice Australia's population, but their population is far less urbanized than Australia's; and they have 7 times New Zealaud's population.



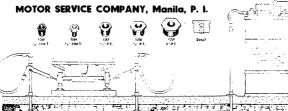
The Better Way to Lubricate

The Alemite Way:

Quicker, easier, cheaper—and wheel bearings are really lubricated. The Alemite System does away with the tedious, messy. wasteful and too often neglected job of lubricating mine car wheels.

With a centrally located "Service Station" equipped with the electrically operated 6110 Alemite Mine Car Gun, mounted on a 400-lb drum of lubricant and a simple piping arrangement as diagrammed below, two men can completely lubricate the four wheels of a mine car in a matter of minutes. Old bearing plugs are permanently replaced with Alemite Giant Flush Type Fittings. As the lubricant is never exposed, contamination is impossible.

For complete details of Power and Manually Operated Mine Car Guns address:



MODEL 4110

MINE CARS

MODEL 6110 MINE CAR GUN

Universal type electric motor, ½ H. P., voltage up to 250. Automatic switch cuts out motor when pressure reaches 300 lbs. Supplies 25 ft. of piping between gun and first outlet.

C-157—J. R. K.



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The fastest drilling Waughammer in its class...

For fast drilling and low maintainance cost the Gardner-Denver S-55 rock drill is unbeatable...

Why Not take advantage of the good judgement of others and give your miners a hard hitting easy ridingdrill? When the going gets tough this drill can be placed on a standard



mounting and used as a drifter...

Remember: Speed with Low Maintainance Cost and Low Air Consumption, three features which you cannot afford to overlook.

Complete Replacements in Stock

Atlantic Gulf and Pacific Co.

MINE MANAGEMENT HAS BEEN brought to a high degree of efficiency by Marsman and Company, Inc.

The combined experience of its executive officials, trained in business judgment and finance by long and varied contact with the administration of mines, and of its carefully selected staff of consulting mining engineers, trained in the solution of technical problems by professional service in the world's mining districts, gives to mines under their management these definite, measurable benefits: substantial reduction of overhead ... minimum operating costs ... continuity of operations . . . credit security . . . stability as a going concern ... success as a mining investment.

Officers and directors of a mine under the management of Marsman and Company, Inc., retain full responsibility to their shareholders for the control of the property. The contractual relations do not materially differ from those that would have existed between the mining company and any individual they might have appointed as general manager. But the mining company secures the advantage of our collective, coordinated, expert service. Complete information is always available to the directors; and to them and their shareholders is sent a monthly, a semiannual and an annual report of operations.

The mine management department of Marsman and Company, Inc., from its wide professional acquaintnace, selects the best qualified mining engineers for the mine operating staff; plans mine development and mill construction and expansions; budgets all expenses which are submitted for approval to a subcommittee on finance that meets daily; and supervises all mine operations. For their information there is available a uniform mine cost system and a mine accounting system that has been installed in all mines under management.

To officers and directors of mines that have been developed to the point that paying ore ... gold, chromite, coal, iron, manganese ... in commercial quantities is assured, or gives promise of such assurance under skilled development, detailed information will be gladly furnished regarding the functioning of the mine management department.

Marsman and Company, Inc. MINE MANAGERS EXAMINING and CONSULTING MINING ENGINEERS G. de los Reyes Building

Manila, Philippines

32





Behind the wheel of the 1936 Hudson, motorists are discovering 5 things they never say before. The five greatest safety and comfort features ever introduced in a single season.

RADIAL SAFETY CONTROL DUO-AUTOMATIC HYDRAULIC BRAKES RHYTHMIC RIDE TRUE-LINE STEERING--AUTOMATIC DRAFT ELIMINATOR

One look one ride one careful comparison with any other car - and you will see why they're saying: "This year, it's Hudson!"

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ESTRELLA AUTO PALACE

LEVY HERMANOS INC. 536-568 Gandara

Manila

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Walowit Back to New York After Two Years Here

Peter J. Walo-

wit represents the

Brooklyn capital invested in the Phil-

poration managed

by Director-Treas-

commerce, and in

Import Company

Brookman, He has

built and the capa-

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creased. After the

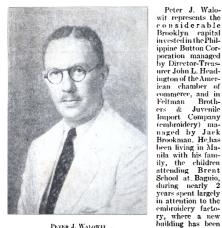
close of schools in

Broth-

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Feltman

ers &



PETER J. WALOWH ... represents the capital in the Philippine Button Corporation, and Feltman Brothers & Juvenile Import Company embroidery)

March, the Walowits left Manila to return to their home in Brooklyn. Preparing to leave the Islands, the Walowits had an experience unique in their long business career. It largely turned

On embroidery, Mr. Walowit had been putting in about 70 hours a week; he had to, embroidery has become a very

close game. First and last, such a factory as the Feltman deals indirectly with scores of thousands of workers, and directly with scores of contractors who formally receive the stamped material and are responsible for its return as the finished product ready to be graded, etc., finally shipped to New York. Mr. Walowit hoped to get out of town without a despedida. His contractors and factory folks thought differently, but promised to make it simple and small; so it finally turned out, a night at Sta. Ana, the whole place rented, and some 800 persons present. This, from the factory help and staff, from contractors and subcontractors, was a little more than the Walowits could stand without the sheer goodwill of it bowling them over.

"I admit I was hit hard," he said of it. "It got to me.'

The hand embroidery business is up greatly in volume, down to rock bottom as to prices. There is a free market in the United States, protected by a 90% duty on foreign embroider-ies, but these nevertheless keep coming from a dozen sources and present hard competition. Capital turns slowly, once every 14 months or so; fashions affect demand and capital has to take long chances. Conditions vary, of course, but just at present it takes the closest managing to net 5%. Should this situation remain unchanged, the 5% of the American duty Philippine embroidery will have to pay in the 6th year of the Commonwealth will be insurmountable, Mr. Walowit believes. But he doesn't look that far ahead, because conditions may shift at any time for the better.

The industry benefits a large group of the poor in the Philippines. The bulk of the outlay, save for the material, from the United States, is for labor. As it is finally paid to the women who do the work in their homes during leisure hours, it is in pittances. But at the factory, paid to the contractors in larger sums, it amounts in the Feltman factory to about **P**4,000 a day, each working day. Taking 300 working days to the year, that sums more than **P**1,000,000. Some 200,000 persons share the embroidery work of the Philippines, perhaps 100,000 families benefit from it. Mr. Walowit estimates that his factory's work reaches 50,000 persons; the work goes to villages hundreds of miles from Manila as well as nearby and the value of monthly average shipments to the United States was P832,713 last year.

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1926.....

1928.

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Average Monthly Quotations At Source Of U. S. Sugar Consumption For Last Three Years New York In tons of 2.000 lbs, raw value(*)

	In tons of 2.	JUU 105. T	aw value(*)						
		Per Cent		Per Cent		Per Cent	Duty Paid, Net Cash I Calendar M		
Consumption Consisted of:	1935 Raw Value	of Total	1934 Row Value	of Total	1933 Raw Value	of Total		Cents	Pesos per
	Jun Farme	1	non runn	1 mat	man man			per Lb.	Picul(z)
Domestic							JANUARY	2.81	7.84
Louisiana and Florida	309,898	4.84	254,954	4,14	314,737	4.99	FEBRUARY	2.88	8.03
United States Beet	1,414,533	22.11	1,545,236	25.12	1,365,978	21.63	MARCH.	3.03	8.45
Нажай	990,043	15 47	889,318	14.45	989,580	15.67	APRIL	3.21	8.95
Virgin Islands (St. Croix)	2,463	0.04	5,039	0.08	4,548	0.07	MAY	3 27	9.12
Puerto Rico	817,366	12.77	834,720	13.56	790,992	12.52	JUNE	3 32	9.26 9.04
Philippines		14.03				19.65	JULY. AUGUST	3.24 3.29	9.17
					.,		SEPTEMBER	3.50	9.76
TOTAL DOMESTIC.	4,432,098	69.26	4,637,919	75.37	4,707,064	74.53	OCTOBER.	3.61	10.07
							NOVEMBER	3 42	9.54
Foreign							DECEMBER	3.11	8.67
Cuba on which Tariff conces-								-	
sion is allowed.		30 70	1.514.119	24.61	1,600,711	25.34	Yearly Average	Quota	tions For
Other Foreign on which full							The Past 1	0 Years	s (v)
duty assessed		0.04	1,442	0 02	8,232	0.13			
-	in committeet	-		-	· · · · · · · · · · · · · · · · · · ·		1935	3.217	8.97
TOTAL FOREIGN.	1,967,247	30.74	1,515,561	24 63	1,608,943	25.47	1934	2.987	8.33
4.5		1.000		1.00			1933	3.208	8.95
TOTAL	6,399,345	100.00	6,153,480	100 00	6,316,007	100.00	1932	2 925	8.16
				- TEXTAL	and the second s		1931	3.329	9.28

(*) From Willett & Gray's figures in refined value converted into raw value.

(x) Compiled from Willett & Gray's Weekly Statistical Journal, New York.

(z) From this equivalent quotation should be deducted marketing charges from Manila to New York.

MARCH SUGAR REVIEW By GEO. H. FAIRCHILD



New Yons Manker: After a substantial business had been transacted in Philippine ugar at record high prices during the latter part of February, further offerings of Philippine sugar did not interest buyers for the first four trading days of March. On the 6th and 7th, however, interest was

renewed in purchases of Philippine sugar, a substantial business being done at advancing prices from 3.55 cents for March-April shipment to 3.65 cents for April-May shipment. Despite heavy offerings of Puerto Ricos, holders remained firm. 25,000 tons April-May shipment Puerto Ricos were sold on the 5th at 3.50 cents. This year's quotations on the Exchange advanced from 7 to 10 points during the first week of the month under review.

The report made on the 9th that the AAA anticipated the 1936 consumption approximating the 1933 level resulted in a pause in the market, since this estimate might mean increases in 1996 original quotas under the Jones-Costigan act of approximately 200,000 tons for the various areas. This news adversely affected both the actual market and the Exchange but for a few days, since in the middle of this week a fair volume of Philippines was sold at prices ranging from 3.55 cents for spot to 3.68 cents for May-June shipment. The market was firm at the end of the week with sellers of Philippines asking a.72 cents and 3.73 for May-June and June-July shipments, with no buyers. With small sales of June shipment Cubas on the 12th at 2.75 cents c, and f, and moderate sales at the same level on the 13th for April-May shipment, Cuban sugar realized the highest price since 1328.

Refiners advanced their price to 4.75 cents on the 11th after a large business had been done at 4.55 cents. Beet sugar was being offered at 4.45 cents. On the 13th refiners further advanced their price to 4.85 cents.

After suffering a decline during the third week, the market resumed its upward movement during the following week, when moderate sales of Philippines for April-May-June shipments were made on the 24th and 25th at 3.70 cents, while small sales of Cubas and Puerto Ricos were made on the same basis. The advance continued and by the end of this week prices as high as 3.78 cents and 3.80 cents were obtained for small sales of Philippine sugar for May-June and June-July shipments. Further improvement was recorded during the last two days of the month when moderate sales and resales of Philippines for May-June and June-July shipments were made at prices ranging from 3.78 cents and 3.85 cents. Cubas and

Puerto Ricos were sold on the basis of 3.83 cents, for second half of May shipment, thereby reaching their high point of the year. Quotations on the Exchange which were on the upward trend since the 19th suffered substantial losses on the 31st as the result of profit taking. An interesting development occurred during the latter half of the month when a sprend of only 2 or 3 points covered the five active months from March to November on the Sugar Exchange, whilst on the 27th, May. July, September and November deliveries closed at the same figure:

List prices of refined were advanced on the 30th to 5.00 cents while the price of beet sugar was increased to 4.70 cents.

Futures: Quotations on the Exchange during March fluctuated as follows:

	High	Low	Latest
March	2 69	2.52	2.69
May	2 83	2 53	2.79
July	2 84	2.54	2.79
September	2.84	2 55	2.79
November	2.82	2 53	2.75
January	2.59	2.31	2.54
March (1937)	2.56	2.45	2.53

Stocks: Latest figures of world stocks were 6,503,000 tons as compared with 8,095,000 tons at the same time in 1935 and 8,031,000 tons at the same time in 1934.

Philippine Soles: Sales and resales of Philippine sugar afloat, present shipment and for future delivery during the month were as follows-

Conto Par Lee.			
Tour.	From	Tu	
127,250	3 55	3.86	
9,000	3.78	3 80	
	7 127,250	7 From 127,250 3 55	

(Please turn to page 41)

Sale

Res:



SHIPPING REVIEW By H. M. CAVENDER General Agens, The Robert Dollar Co.



February exports, influenced by a heavy movement of sugar. reached a total of 225,-141 revenue tons, a very satisfactory figure. 109,259 tons of sugar moved to United States ports, and 183 tons to China, a total of 109,-442 tons

Hemp shipments amounted to 119,913

bales, distributed throughout the world. This commodity is conspicuous by its wide distribution -36,193 bales to the United States, 36,421 bales to Japan, and 43,019 bales to Europe. The United States trade is an increase over the precedng month.

The movement of lumber and logs amounted to 5,407,954 bd. ft., practically all sawn lumber. The Japanese log trade was practically nil, only 900,000 bd. ft. going to that market, but the United States, Europe, and South Africa trade in lumber was very satisfactory.

The movement of iron ore to Japan increased by 5,000 tons. Other ores are still in the "sample lot" stage of development.

Of the Coconut products, cake and meal alone held up, desiccated coconut, oil, and coprashowing decreased movements.

Rope and gum copal shipments likewise decreased. Cigars, embroideries, and furniture remained the same. A shipment of 2,650 measurement tons of tobacco to Japan marked that item as heavily increasing, but the tobacco movement is always erratic. An outstanding minor item was the 1,103 measurement tons of vegetable oil edible products, margarine and lard.

The usual increase in February passenger traffic over January carryings failed to materialize this year, and the month closed with lower totals than January and considerably lower totals than Febuary 1935. The principal decrease appears to be in traffic to China and Japan, although interport traffic to the Straits Settlements and the Dutch East India also declined.

The following figures show the number of departures from the Philippines during February:

	1	1617-		
	First m	Third		
China and Japan	69	122	124	
Honolulu	0	9	10	
Pacific Coast	29	27	6	
Europe via America	4	2	0	
Straits Settlement and Dutch				
East Indies	7	0	0	
Europe and Mediterranean				
ports beyond Colombo	15	12	1	
Australia	15	0	0	
America via Suez	0	2	0	
Round the World	0	0	0	
	-			
Total for February, 1936	139	174	141	
Total for January, 1936	128	219	279	
Total for February, 1935	234	247	164	

To	Tons	With Miscellaneous Sailings	Of Whick Tons
China and Japan	48,755	33	970
Pacific Coast Local Delivery	57,406	16	40,064
Pacific Coast Overland.	838	8	652
Pacific Coast Inter Coastal.	1,261	8	1,251
Atlantic and Gulf Ports.	96,245	29	13,551
European Ports	18,939	19	151
All Other Ports.	1,697	22	229

A GRAND TOTAL of 225, 141 tons with a total of 84 sailings (average 2,680 tons per vessel) of which 56,868 tons were carried in American bottoms with 14 salings (average 4,062 tons per vessel).

the following:

_...

MEMORANDUM TO EMPLOYERS:

Do you recall those instances when death took an employee from your organization thereby causing a temporary disturbance in your work, and at the same time, creating a problem of what shall be done for the family? Possibly a subscription list was passed around to fellow employees and when the list reached you, a , real question was faced, just how much should the company contribute?

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C. S. SALMON

EDMUND W. SCHEDLER

ISAAC BARZA

of

756 INSULAR LIFE ASSURANCE CO., LTD.

Were Carried in

American Bot

Sailinas

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10

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toms With

From statistics compiled by The Associated

Steamship Lines, during the month of February

there were exported from the Philippine Islands

L U M B E R R E V I E W By ARTHUR F. FISCHER Director, Bureau of Forestry



During the month the total amount of timher and humber exports of the Philippines was 8,054,728 hoardfret compared with 14,128,955 board fect for December, 1935. The important foreign markets during the month were Japan, United States, Australia, China, Great

Britain and Britaid Africa. Each of the other the demand for Philippine logs in that couforeign markets; namely, Ireland, Singapore, should be greater this year than last year. Hongkong, Portuguese Africa and Sweehon in-Software and Sweehon inform this country during the month. the previous month. The total export to the the previous month. The total export to

The export to Japan during the month totalled 5,560,760 board feet, all in the form of round logs. As a market for Philippine timber, Japan was less active during the month as it was in

the previous month. It is believed, however, that this condition is only temporary and that Japan will continue to be a good market for Philippine timber this year. There is a great probability that the Japanese will increase their imports of Philippine logs because of stable log price prevailing. Many of the Japanese business men dealing in American humber signified their intention to discontinue the American humber trade on account of unwarranted fluctuations of the market. If the Japanese humbers to dealers curtail their American humber imports, the demand for Philippine logs in that country should be greater this year than has year.

Shipments to the United States during the month under review were less active than during the previous month. The total export to the United States during the month was 1,125,296 board feet. The duliness of American demand for Philippine lumber during the month may be due to inventory-taking which might have been



continued from December by the Philippine mahogany importers. It is expected, however, that after the month under review, the United States demand for Philippine lumber will inerease, based on the fact that American inquiries are reported to have been great during December.

The Philippine timber and lumber trade with China has been dull during the month under review, only 319,722 board feet, all in the form of round logs, having been exported to that country. There is a great probability, howver, that the Chinese demand for Philippine timber will increase this year as there is considerable advance going on in highway and railway construction.

Sbipments to Australia during the month totalled 347,680 hoard feet compared with 118,296 board feet for the month of December, 1935, an increase of 229,384 board feet, or $193.9'_{\perp}$.

During the month under review, the mill production, which totalled 18,310,790 board feet, exceeded lumber diversis by 8.5%. It, also, exceeded the lumber production of the same month of the previous year by 13.6%. The stock remaining at the end of the month was 35,440,906 board feet, which is 8.9% greater than that of the same month of the previous year.

The following statements show the lumber and timber exports, by countries, and the mill production and lumber inventories for the month of January, 1936, as compared with the corresponding month of the previous year.

Lumber and Timber Exports for the month of January

1026

	1936		
Destination	Board Feet	Customs- Declared Value	
Japan	*5,560,760	P 100,705	
United States	1,125,296	73,224	
Australia	347,680	12,945	
China	319,272	6,878	
Great Britain	305,704	21,153	
British Africa	178,504	10,015	
Ireland	71,232	5,308	
Singapore	52,576	9,828	
Hongkong	47,488	2,254	
Portuguese Africa	35,192	2,848	
Sweden	11,024	811	
Hawaii			
Dutch East Indics			
Total	8,054,728	ł 245,969	
	1935		
Destination	Board Feet	Customs- Declared	

		Value
Japan	10,217,128	P194,325
United States	1,910,120	127,156
Australia	16,960	900
China	1,311,432	72,853
Great Britain	192,496	20,183
British Africa	150,096	12,210
Ireland	8,056	774
Singapore		
Hongkong		
(Please turn	to page 41)	•

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C O P R A A N D I T S P R O D U C T S. By KENNETH B. DAY AND LEO SCHNURMACHER



KENNETH B. DAY

able. A considerable amount of conra was sold during the month for export to Europe at prices from £12/5 0 to £12 15 0 for F.M. and £12/15/0 to £13/5/0 for sundried. Toward the end of the month f.o.b. offers appeared on the market for shipment on Italian charters to Genoa during April and May which afforded premiums over the current market price sometimes as high as 10 shillings per ton. With supplies becoming scarcer and buyers more anxious to cover, a situation developed which forced local crushers to raise their purchasing limits and while at the beginning of the month most mills were reluctant buyers at PS.50 for resecada, quite large transactions were recorded at the end of the month at P9.50. On the whole, the local mills were purchasing at higher prices than the equivalents of oil prices permitted them to pay. Pacific Coast crushers were reluctantly following the market, but while they raised their limits from 2.35 to 2.55, they were unable to buy much copra except from outports where shipping facilities to Europe were not available.

The same condition still exists as was noted hast month, in which Europe can buy copracheaply without having to pay the exists tax and used this coconat oil to replace other oils and fats which are being shipped to the United States without paying the excise.

Arrivals for the month were fairly heavy, being approximately 30% above the average for the last 10 years with shipments to Europe over half of the total.

Statistics for the month follow:

Arrivals-	Sacks
Manila.	295,161
Cebu	296,825
Shipments-	Tons
Pacific Coast	5,918
Atlantic Coast	508
Gulf ports	2,032
Europe	8,906
Other countries	56

COCONUT OIL: The coconut oil market in the United States seems to have reached a state of inactivity, origin for which can be found in the increasing quantities of cheaper oils and fats which are being made available to the scapers. Under the reciprocal trade treaty recently coneluded between United States and Brazil, babassu oil cannot be subjected to the excise tax, nor can the kernels be taxed with an import duty. This oil appears to be very easily substituted

During the month of March the same conditions prevailed in the copra and oil markets which have been noted in the past few months. The European bayers have continued to offer better prices than the markets in the United States justified, and fluctuations in the local market have been the rule with middlemen controlling prices to a large extent.

Corina: While copra arrivals in Manila and Cebu have been considerably above the last ten years average, they were below arrivals for the preceding month. European exporters controlled price at considerably more than the local mills could afford to pay on the basis of oil sales to the United States, as well as prices which copra exporters to the United States (for reason-

> for coconut oil in the soap kettle and increasingly large importations to the United States are being made. It appears very possible that this oil may be developed into a serious memore to Philippine ecount oil in the United States.

> The market for edible oil continued dull and sequers are unwilling to pay the equivalent of the cost of oil necessary from local prices of copm. Prices ranged from 4-1/2 to 4-1.8 cents per pound c.1.6 Atlantic Coast with occasional demands for f.o.b. tank ares on Pacific Coast at slight premium over the corresponding equivalent. There was very little change during the month in the open quotations on either market.

> The local market for drum oil fluctuated from 18 to 18-1/2 cents per kilo, depending on the ability of the local mills to sceure copra. Statistics for the month follow:

oraristics for the moni-

Shipments -	Tons
Pacific Coast	2,170
Atlantie Coast.	
Gulf ports	7,307
Europe	
China	48
	22.889



LEO SCHNURMACHER

COPIA CASE AND MEAL: This market was dull throughout the month, with very little business done. Prices fluctuated from P24.50 to P27.50 with very little business done at the higher figure and practically none at the lower. Some transactions took place at levels between the two prices named. The meal market was very inactive, only very little business being transacted at between \$17.00 and \$18.00 c.i.f. Pacific Const.

DESSIGATED COCONTE: The desicated market has continued practically unchanged from previous conditions throughout the month. Prices in New York continue at 7-3.4 cents. Shipments were somewhat larger than in February. The desicated factories continue to have to meet competition on the basis of European prices for copra. This makes their supplies higher in cost than their market justifies. Coconsts have been fairly plentiful. Shipments for the month were 2,734 tons.

GENDAL: Future prospects for coconut products are very uncertain. Buyers of coconut oil have been buying from hand to mouth and apparently this condition will continue as long as other fats and oils not subject to the excise tax are available at lower prices. There appears to be, however, very little chance of any definite clange in the Situation under present conditions, and the Philippine Government and in general the entire coconut industry will have to use their entire forces available in order to push through any constructive legislation towards the modifying of the excise tax.

Prospects for the next few months indicate a continuation of the same general market conditions, with the probability that as copra becomes increasingly available, prices will have to decline.



THE RICE INDUSTRY By PERCY A. HILL of Muñoz, Nurva Ecija Director, Rice Producer's Ausciation

Rice prices responded during March to efforts to draw out a larger supply, and fluctuated greatly, but deliveries to the primary markets fell off to a minimum. On April 8 prices ranged from P6.80 to P7 a sack of 57 kilos for luxury grades, P6.55 to P6.75 for macans. Palay at primary markets brought P3.25 to P3.30 for the best

grades, P3.10 to P3.15 for macans, cavans of 44 kilos. A quantity is being held, but whether it is enough is a question.

Saigon prices rose in March, due to demand. Saigon No. 1 reached P6.78 a sack. Saigon No. 2, the Manila grade, reached P6.64 c.i.f. Manila.

The Rice Commission erred on page 3 of its report when it said growers produced a crop in 6 months and were idle, presumably lazy, during the other half of the year. Even the press fell into the same error. Seeding begins in early May in the central Luzon plain that grows the bulk of the erop, and is followed by tedious preparation of the fields: plowing, breaking. mucking, transplanting; and then constant care of the crop by irrigation, drainage, weeding, etc., until it matures and harvest begins, about the close of November. During December to February, the crop is cut, bundled, sheeked, stacked, and threshed, and transported to the local markets.

This is a minimum of 9 months of constant effort. It applies to growers raising a surplus for sale, not to growers of small subsistence supplies. The large grower uses his other 3 months in effecting general repairs, he repairs his house, for example, hauling materials therefor from long distances, sometimes as far as 50 kilometers. He rebuilds his plow, repairs his harrow, gets in a year's fuel supply, looks to his dams and canals, and grows such secondary crops as the season, field and water facilities make possible.

These are the facts. Not at any time with more than rice for 3 months ahead on hand, even this year the rice tenant has no more than P120 from his «fort—this sum being taken as an average for a family. It assumes production of 80 eavans of paddy to the family's share as tenants being 40 eavans; and it assumes a price of P3 a cavan. Nobody can afford to be idle under such circumstances, and to assume the grovers are idlers exhibits want of aceurate knowledge of the industry. (Mr. Hill is dubious about the ultimate success of the rice merchandising entity the government is capitalizing at P2,000,000 to P4,000,000; he would like to see more attention given plant diseases and pests affecting the erop. $-Ed_{i}$.

THE GOVERNMENT OF THE PHILIPPINE ISLANDS BETARTHERT OF COMMENCE AND COMMUNICATIONS BURRAU OF PORTS MANILA SWORN STATEMENT (Required by Act 2560) The underginged The American Chamber of

CONSTRUCT OF THE PARLICPENES, OWNER OF DUBlisher of The Asymucas Classifier of CONSTRUCT JOURNAT, published monthly in Manila, P. I., After having here duly awarn in accordance with haw hereby submits the following statement of ownership, management, circulation, etc., as required by Act 2500 of the Philippine Lexislature: Editor, Wattre J., Ronn, P. O. Box 1638, Manila.

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Manila, P. I., March 31, 1936.

WALTER J. ROBB.

Subscribed and sworn to before me this 31 of March 1936, the declarant having exhibited his cedula F-77057 issued at Manila, P. I., on Feb. 26, 1936.

MANUEL E. GONZALEZ Post Office Inspector Bureau of Posts,

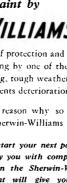
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PACIFIC COMMERCIAL COMPANY Iloilo – Manila – CEBU







Sales continue strong with March considerably exceeding February. Sheriff's sales and sales in payment of debts have been, for several months, few in number and greatly reduced in amount. indicating healthier business conditions and renewed confidence.

> Sales City of Manila March February 10.10 1956

> > 185,620

98.528

215,699

268,035 79.441

61,500 115,330

40.956 41,575

119,794

3.273

19,280

200

Sta. Cruz	P	239,288	P
Sampaloc		63,261	
Tondo		81,084	
Binondo		189,402	
San Nicolas		48,700	
Ermita		21,000	
Malate		67,869	
Paco		19,048	
Sta. Ana		88,035	
Quiapo		128,619	
San Miguel			
Intramuros.		32,100	
Pandacan		1,130	
Sta. Mesa		34,700	
San Felipe Neri			
San Juan del Monte			
		014 996	121

2,500

P1,014,236 P1,251,731

MANILA HEMP By H. P. STRICKLER Manila Cordage Company

During the entire month of March all foreign markets were very quiet, and very little business was reported. This lack of foreign demand. which continued from the latter part of February, had its depressive effect on local prices, and values for all grades declined substantially during the month under review.

During the last ten days of March however the local markets of Manila, Cebu, and Davao steadied, and local dealers and producers refused to sell at the equivalent of foreign quotations. The month, therefore, closed quiet and steady with all values nominal.

Prices of Loose Fiber in Manila Per Picul February 29th March 31st Nominal CD. P22.00 CD..... P21.00 E..... 20 00 E..... 19 00 F F..... 19 25 18 25 I..... 18.25 I 17.50 J1.0 15.50 14.50 G..... 13 00 G 12 50 H..... 0.50 Η. 9 25 J2..... 11.00 J2.... 10.50 К..... 8.75 **K** 8.00

L1.....

1.2

7.25

5 50

7 75

6 50

L1.....

1.2

TOBACCO REVIEW By P. A. MEYER



China..... Gibraltar

RAWLEAF: The local market was quiet, with prices firm, during the period under review. Favorable weather conditions in Cagayan and Isabela continued in March. Comparative figures for shipments abroad are:

Rawleaf and Stripped Tobacco and Scraps Kilos

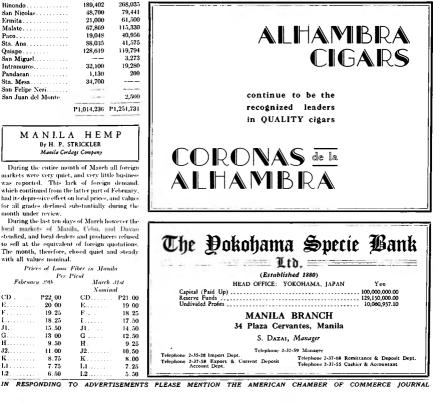
> 8,853 9996

Japan	7.440
Java	423
North Africa	1.041
North Atlantic (Europe)	23.624
Straits Settlements.	3,456
United States	88,998
=	172.792
February, 1936	3.150,935
March, 1935.	2,723,298
CIGARS: Shipments to the United pare as follows:	States com-
	Cipara
March, 1936	16.022.918
February, 1936	12,765,809
March, 1935	16,060,005

Hongkong.

South Africa's Gold

From her great sesquicentennial fair, Johannesburg, South Africa, excludes American goods. The show will be an Empire Exhibition covering 100 acres. The city is one of the richest per capita in the world, largely because of gold. South Africa's gold mines yielded £75,000,000 from 44-1/2 million tons of ore milled: the profits were £32,500,000 and dividends £16,500,000.





American flog. While it is idle for us to take issue with the justification of the Excise Tax as far as Philippine Coconut Oil is concerned, especially when a general shortage of fats and oils produced in the United States has shown that imported fats and oils are an indispensable requirement for the economic system of the United States, several of the processors who have paid large sums to the treasury under the title of this tax, have raised the question of its constitutionality in the courts. While generally the clause of the law providing for a return of the tax proceeds to the Philippine Government is impugned, it lies with the Courts of the United States to pronounce a decision on the validity of this law, which can ultimately be invalidated only by the Supreme Court of the United States. How this decision will be penned, and what its effects will be, is a matter which, it is hoped, will be definitely decided within this year. Legislative action by Congress on the Dockweiler Bill, which would exempt Philippine Coconut Oil from the Excise Tax in so far as it is used exclusively for industrial purposes, has been pending for more than a year and nobody can foretell whether this matter will be acted upon by Congress or not. The Supreme Court Decision invalidating the Agricultural Adjustment Act may have factual and legislative con-

as much claim to protection in the United States

as Coconut Oil, as they are not produced under the

sequences the extent of which is at present at best a hypothetical matter. Last not least the outcome of the Presidential Elections impending this year may influence the economic policy of the United States Government so that a forecast of price movements during the year would be mere guesswork.

For the time being, we must limit ourselves to the consideration of facts. The estimate of the 1935/36 Cotton Crop published on December 1st, 1935, placed the production at 10,734,000 bales. On this basis, after allowing for a carryover of 750,000 barrels of Cottonseed Oil on August 1st, 1936, the available supply from November 31st, 1935, to July 31st, 1936, would be 1,636,768 barrels, or 204,600 barrels per month. This compares with an actual consumption of 1,686,232 barrels for the same period 1934 35, to which, however, must be added 313,760 barrels of Cottonseed Oil imported during that period. The total of 1,999,992 barrels is considerably higher than the available supply. which thus will have to be supplemented again by imported oils, if we assume that consumption will be about the same this year as last.

Private estimates place the available supply of Hog Lard in the United States for the crop year October, 1935, to September, 1936 at 498,600 short tons as compared with an average consumption during the five crop years 1929 30 to 1933/34 of 783,753 short tons. The shortage of American Hog Lard will therefore be still very considerable, although slightly inferior to the shortage existing during the crop year 1934 35, when the supply available for consumption was only 458,778 short tons. The supply of Hog Lard will therefore also have to be supplemented by imported oils and fats.

A shortage of supplies seems to have developed recently in Europe, where, due to import restrictions and exchange difficulties, several major consuming countries have had to curtail their imports of foreign oils and fats below their normal requirements, and it appears now that CHAMBER OF COMMERCE JOURNAL

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(Health Bulletin No. 28) Rules and Regulations for the Sanitary Control of the Factories of Tobacco Products.

"Section 15. Insanitary Acts. - No person engaged in the handling, preparation, processing, manufacture. or packing of tobacco product or supervising such employment, shall perform, cause, permit, or suffer to be permitted, any insanitary act during such employment, nor shall any such person touch or contaminate any tobacco products with filthy hands or permit the same to be brought into contact with the tongue or lips, or use saliva, impure water, or other unwholesome substances as a moistening agent;....".

Bird's-Eve View

(Continued from page 8)

	July 1st to June 30th.		Increase or	r Decrease	
	1934, 35	1933, 34			
ra as Coconut oil	105,286 Short	Tons 203,543 Short	Tons	98,257	
nut Oil	151,494	175,431		23,937	
ı Kernels as Oil	9,264	2,718	6,546		
a Kernel Oil	20,473	8,203	12,270		
a Oil	94,480	125,404		30,924	
honated Olive Oil	17,273	16,275	998		
🕆 inedible Olive Oil	8,976	7,116	1,860		
nal Tallow	95,069	45	95,024		
le Oil	6,385	11,252		4,867	
lower Oil	16,704	5,682	11,022		
1 Oil	10,066	4,688	5,378		
e Oil	30,781	30,328	456		
ut Oil	29,962	610	29,352		
me Seed as Oil	37,333	7,966	29,367		
me Oil	137	None	137		
Bean Oil	5,612	1,255	4,357		
ok Seed as Oil	2,651	None	2,651		
onseed Oil.	59,493	None	59,493		
le Rapeseed Oil	5,914	452	5,462		
r Edible Oils.	4,867	24	4,843		
		1.	269,216	157,985	
Totals	712,223	600,992	111,231	Increase.	

IN RESPONDING TO ADVERTISEMENTS PLEASE MENTION THE AMERICAN

accumulated demand is expressing itself in an appreciation of prices which may and may not last for quite some time.

Against a possible shortage in consuming markets, we may safely say that the Philippines will have, during 1936, a good crop of copra, possibly slightly better than during 1935, due to the fact that none of the typhoons which passed over the Islands during last year affected a large area; although it must be borne in mind that should prices fall considerably, planters in many outlying districts will be unable to market their copra due to high transportation cost; and this, in addition to the lack of stimulus to production caused by low prices even in districts where marketing expenses are not so high, might result in a reduction of the marketable crop, especially as in times of low prices the native population is very ingenious in devising new uses for the products of their coconut trees which allow them to reap greater advantage from their plantations than if they were to make copra and sell it as such. In many provinces, as soon as copra prices drop below a certain level which varies from district to district, the coconuts are fed to pigs, as pork is a very popular food all over the Islands, and pigs fed on coconuts give a very tender, white and juicy meat. The price obtainable for this pork is then much more remunerative, all expenses considered, than the available copra price. In other provinces, especially where transportation and marketing costs are prohibitive, the planters convert their coconuts into oil by squeezing the meat in a very primitive fashion; the oil thus produced is used for cooking and lighting purposes. Many trees are also tapped for "tuba" or coconut toddy, which is the fermented sap of the tree, and has wide acceptance among the native population as a more or less intoxicating beverage; trees so tapped cannot produce coconuts, as all the sap is drawn from the tree before it reaches the fruit or flowerbearing frond. In times of low copra prices, production of tuba usually increases considerably. As most planters of coconuts are tourly people, who depend on their livelihood mostly on the revenue from their coconut plantations, which, in the great majority of the cases are small, they even use their coconuts for food if they cannot market them at a profit, and the variety of dishes made from coconut meat is very great; many prepare sweets and candy from their coconuts at home, and sell them in the markets of the neighboring towns. On the other hand, when prices are high, even owners of no more than five or six trees turn to copra making and market their few kilos of copra as best they can. This very variable element of influence of prices on production, in addition to possible damage from typhoons, earthquakes and pests, makes production forecasts highly hazardous, but with this reservation in mind, we may say that we do not expect an inferior crop for 1936.

Lumber				
--------	--	--	--	--

Damp		
(Continued	from page 36)	
Portuguese Africa	70,384	4,384
Sweden		
Hawaii	1,696	113
Dutch East Indies.	8,480	1,440
Total	13,886,848	P434,338
Note:-*This represe that is, 424 board		
that is, 424 board	leet to a cubic	e meter.

For 50 Mills for the month of January

N		Deliveries from Mills			
Month	1936	1935			
January	16,901,2	75 16,472,502 r Inventory			
Month					
January		1935 06 32,527,201			
Month	Mill Production				
January	1936 18,340,7	1935 99 16,142,325			
NOTE:-Board Feet					

Sugar Review

(Continued from page 34)

LOCAL MARKET: The local export market was firm at the opening of the month with small sales at P8.35 per picul in the south, while a large business was done in Manila at the end of the first week at P8.50 per picul. In sympathy with the New York market, there was a pause in the local market during the week but before the end of the week exporters again advanced their prices to P8.50-P8.60. The market was lifeless during the third week but during the following week, prices advanced and as high as P8.90 was paid for an attractive parcel. Since supplies were running low, actual business had been insignificant. During the latter part of the month further improvement was recorded, with moderate business being done at P9.00 and subsequently at P9.10-P9.15.

The market for domestic sugar opened on the basis of P8.00 ex-ship Manila for raws. Prices slightly declined to P7.80-P7.90 without much pressure, at which level the market continued to the end of the month.

Philippine Exports: According to reliable advices, Philippine sugar shipments to the United States during March amounted to 106,190 long tons of centrifugal and 7834 long tons of refined. The aggregate shipments of these two classes of sugar for the first five months of the crop year 1935-36 follow:

Centrifugal....

TOTAL

Refined.....

Lana Tau 329,455 22,271 351.726

Manchester Tackles Auto Noise

At Manchester, England, a department committee on noises of auto vehicles decrees that after August 1 no such vehicles may be sold in the department that do not meet the following tests:

"Normal running test": When the vehicle is driven with full throttle at thirty miles per hour (or at the maximum legal or possible speed, if less than thirty miles per hour) using the gear preferred by the driver, the loudness measures at a point 18 ft. to one side of the vehicle shall not exceed 90 "phons".

"Running engine test": When the vehicle is stationary with the engine running at the speed which would give maximum power output, the loudness 18 ft. behind the exhaust-pipe shall not exceed 95 phons.

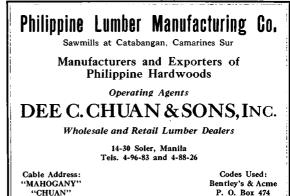
The "phon" measurement of the loudness of some everyday noises is approximately as follows:--

Phons.

- 130: Threshold of feeling of pain.
- 110-120: Vicinity of aeroplane engine.
- 105-110: Vicinity of pneumatic drill. 100-105: Vicinity of loud motor horn.
 - 90-95: Interior of Tube train, windows open.
 - 80-85: Interior of express train, windows open.
 - 60-75: Conversation (average to loud).
 - 40-50: Quiet street.
 - 20-30: Quiet country house. 0: Threshold of audibility.

It is suggested that for motor-cycles and commercial vehicles these noise levels shall be relaxed to the extent of 5 phons for a period of two years to give manufacturers time to carry out the necessary experiments to improve their products without serious dislocation of manufacturing programmes.

Regarding the use of vehicles, it is recommended that the practice of racing engines of stationary vehicles should be prohibited. The committee envisage a system of "type" testing whereby manufacturers would submit to an approved testing establishment a sample product for test and approval.



Men Downtown

Choosing their six delegates to the national convention scheduled for Philadelphia, June 23, Democrats of the Philippines assembled at the Manila Hotel under the chairman-hip of A. S. Heyward. So the outstanding downtowners of the month were High Commissioner Frank Murphy, Major William H. Anderson, Peter J. Walowit, Hardd Yan Winkle, C. M. Hoskins and D. G. McYean, instructed to vote for the renomination of President Franklin D. Rossevelt.

Since Governor Murphy was honored as well by a resolution urging his retention as High Commissioner, the possibility is that an alternate delegate may go to Philadelphia in his place, alternates being Lionel Hargis, Edward G. Kemp, Mrs. Zella Anderson and F. Theo. Rogers.

National committeeman is Robert E. Manley, who has attended every Democratic national convention since 1890.

Jim Marshall and his lady have been looking over the Philippines with a journalistic eye. Jim is of *Collice's* editorial staff, a recent and Willrogerish acquisition they are proud of, rightly. "All I know is what I write for the papers", says the Scattleite. The Marshalls would like to sojoura in the islands for many a month, but duty summons them back to the United States, so, using Jim's own famous tagline. "That will have to be another week!"

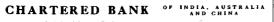
L. D. Lockwood returned from America, got off to Baguio in the process of getting acclimated to the Islands again.

Visiting in Mauila were Mr. and Mrs. Ezra B. Cornell whose family was closely associated with the founding of Cornell University back in the 80's.

C. E. Walter of Anakan Lumber, Zambales, made a business trip to Manila recently.

The High Commissioner's staff, of which E. G. Kenp is legal advisor, came to Maniha bag and baggage during Mr. Murphy's latest stay in the metropolis.

Baguio folks have business in Manila, more or less to their regret these hot days, but duty calls them: P. A. Schwab, B. D. Goodier, H. C.



MANILA BRANCH ESTABLISHED 1872 SUB-BRANCHES AT CEBU, ILOILO AND ZAMBOANGA

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C. E. STEWART, Manager, Manula



Heald, Richard Lile, F. A. Monahan, J. B. Stapler, C. A. Weekley, J. V. Wood.

W. M. "Walt" Price, the transportation tycoon, has been prowling Manila's streets with his usual grin and good-fellowship.

Jack Diamond, Philippine oldtimer, revisited the seene of his many years' exploits lo! these many weeks. They always come back.

Business brought R. E. Purcell of the Hoilo-Negros Air Express to Manila.

Spain will be the scene of reunion for the S. N. Picornell family soon, for the head thereof left Manila to join the wife and youngsters there, all planning to travel for some six months.

Widely feted were J. O. Greenan and family, popular mining folks, before their departure for Yankeeland.

Fritz von Kauffman of the Elizalde firm is wending to America, possibly for two years. The company president, J. M. Elizalde, assumes that portion of the executive work formerly handled by Mr. von Kauffman.

One via Europe, the other directly to the Pacific coast, two chromite experts sailed out of Manila Bay in the interests of the Zambales deposit: Courtney Whitney via Suez, and George Scarfe via Honolulu.

"Manila is certainly not the same any more," says Captain W. K. Harvey who saw the Philippines first in the Spanish-American war. But that was a long time ago, Captain, don't blame it all on the younger generation!

Leopoldo Kahn, Sr., looks just as ever despite being re-elected for the 17th time as president of the French Chamber of Commerce for the Philippines.

The Harvey A. Bordners' departure for the homeland takes away a prop of the Manila public schools, after 32 years of service on the part of Mr. Bordner, 27 years' teaching by Mrs. Bordner. Are adque vale!

Manila misses Columbus E. Piatt who for 35 years made a worthy contribution in government service, latterly as chief of police. The Piatts have gone home, too. His Manila policemen always clicit commendation for trimness and alertness.

Frank "Bringing 'Em Back Alive" Buck came to Manila and added to his exploits of capturing voracious jungle beasts the feat of trapping the famous Philippine flying cockroach.

The Umbreit family have gone to the United States, where the daughters of the well-known Botica Boie manager will enter school.

A. R. Forbes of the Theo Davis company at Bogo, Cebu, came to Manila on business.

As Dr. H. D. Kneedler leaves Manila for Scattle and farther points, Harold completes a pleasant vacation in the United States and will soon return to town.

Standard Oil has had A. W. Gibson of New York in the Philippines for some months. There's oil in these plains?

Science hasn't neglected the Islands, for in the person of Dr. George Pinkley, American Museum of Natural History at New York, anthropology has been rampant this last month. Acting on wise words from Dr. H. Otley Beyer, the reconstructor of the Peking man took off for Kalinga and with him weth his petite wice—the two looking all the world like young movie stars, instead of the brainy and brilliant folks they are. There's a lot to scientific research when it keeps romance aglow.

Consuls in Manila: V-Haochu Lee

By BETTY SIMPSON



HAOCHU LEE Chinese Consul General

When Emperor Yung Lo of the golden age of China, the Ming dynasty, was but mildly curious about Europe, he was the sovereign not only of his own mainland, but the islands of Malaysia as well. So he idly-heard shout the strange lands of Europe, but to the Philippines and the other isles of spices he sent his great Admiral Cheng Ho with a fleet of 62 junks. The year was 1405 A.D., nor was it the first contact of China with the Jainds, nor the last.

But new China looks not so much to her imperial past, but to a democratic future. As with the Roman matron, her jewels today are the young, whether morehants or poets or patriots.

The Consul General in Manila is Haochu Lee. He is often called upon to deliver commencement addresses at the 20 Chinese schools where industrious youngsters have been garnering a bilingual education, part in Chinese and part in English. His gospil to Chinese youth is dedication to the motherland, even though in the Philippines they are remote from the actual scene. This necessitates their keeping abreast of modern problems in China, else they will have no understanding of their own country.

True that the merchants spend their lives in the Philippines, sending only a little money to China; but in aging days, they return to China, for the Chinese want to die at home.

This chief purpose of Consul Lee, himself young, is explained in the patriotism of the entire family. Nearly all of them took part in the Chinese revolution. Wildowed, his mother outlined a program of local and foreign education that would fit her children for service to China. The elder brother attended collegie in the United States. One sister studied in Japan, the other in America. Consul Lee's education is typical. His elementary schooling was received in a vermeular school in Canton. At Queen's College, Hongkong, he learned fluent English and studied European academics during high school days. His college degree he took at University of Shanghai, originally an American mission college, and 90 per cent American-staffed when Haochu Lee was graduated Bachelor of Science in Business, 1925.

After serving as Screenary of Political Council with the National Government in Canton, also in similar pulitical risks, he necompanied that headlining statesman Wang Ching-wei to Europe. London University gave opportunity for research work in its School of Economies and Political Science from 1928 to 1930. Both circumstances were abundantly opportune for the study of diplomacy.

The dramn of China's new republicanism was again a field of action when from 1930 to 1932 Hanchu lee served as private sceretary to Wang Ching-wei. Railways were a master key and the high honor of three several transportation appointments followed: Counsellor of the Ministry of Railways; Director of the General Affairs. Department of Ministry of Railways; member of Board of Directors for Tientsin-Fukow Railway.

Another trip with Mr. Wang followed, the younger statesman studying raiway administration and on his return being appointed to the National Economic Commission. In December, 1953, as Consul General, he arrived in the Philippines. Filipino-Chinese friendship is one of the welcome duties of his office. He is assisted by a staff headed by Consul K. Y. Sun and Vice-Consuls, S. K. Cheng and K. Y. Mok.

Since Chinese tradition calls for return to the

ancestral town in old ago, the elder merehants family leave the Philippines for China, turning over whatever business they are engaged in to a young successor of the family. They are but a part of the flock going back to die peneeduly. And like all colonials, they discover the homeland has changed, their own ways are perhaps a tille foreign due to residence abread. Perhaps, too, they fail then to comprehend the new life in China.

However long Consul General Lee fills his present post, he will not become overmuch subject to his environment.

A self-dedication to his country's cause is one reason. Another, his brother and his two siters holding high position in the government, and his farseeing mother living quietly and proudly in Canton, are active intellectual and emotional ties.

The Philippines see, have long seen, Chinesemercantile establishments, hospitals, schools, tiendas. Chinese moving pictures are shown in Chinese-patronized theatres. Occasionally, but only that, do Chinese ways manifest themselves and reveal the culture of the race. Religious observances are mainly confined by custom to the home. Exchange professors at University of the Philippines bring some direct contact with Chinese universities. The arts of China—literature and painting most challenging to foreign accomplishment—have barely followed Chinese businessment to the Philippines.

But every festive archway built of bamboo for distinguished guests is reminiscent of a Chinese earved junk. Every racial gift from across the China sea is a cherished possession.

Ming porcelains are found buried away in the Islands.

The new China sends a young Consul General to the Philippines.

Foreign Consuls of Manila

Black type indicates Consular Officers of Career ARGENTINE REPUBLIC.-J. F. Fernandez, Consul, 109 Juan Luna, Phone 4-98-26.



BELGIUM.-M. Verlinden, Consul, 31 Escolts. Capitol Bidg., Second Floor. Phone 2-10-90.

BOLIVIA.-Joaquin M. Elizalde, Elizalde Bldg., Muelle de la Industria. Phone 2-27-92.

- CHINA.-- H. C. Lee, Consul General, China Bank Bldg. Phone 4-90-23. J. C. Heu, Consul.
- COSTA RICA .- Vicente T. Fernandez, Consul, Room 302 S. O. de Fernandez Bildg. Phone 2-67-16.
- CUBA-Andres Soriano, Consular Agent, 155 Aviles, Mapila
- CZECHOSLOVAKIA .-- Leo Schnurmacher, Consul, 67 Juan Luna, Phone 2-26-24.
- DENMARK.-G. P. Datema, Consul, Muelle de Bi-nondo 112-113. Phone 4-96-80.
- ECUADOR. Federico Perez, Honorary Consul, Ta-bacalera Bidg., 212 M. de Comillas. Phone 2-25-81
- EL SALVADOR.-Manuel Peres Rosaics, 122 Juan Lung, Manila, P. O. Box 122.
- FRANCE.—Gaston Willoquet, Consul. (on leave) L. Kahn, Acting Consul, Luis Perez Samanillo Bldg., Room 329, Escolta, Phone 2-39-40.
- GERMANY.-Dr. J. Schulze, consul (Absent); F. Fis-cher, Acting Consul, 1570 Arlegui Extension, San Miguel, Manila. Phone 2-26-59.
- GREAT BRITAIN.—Manila—Arthur P. Bluot, H. B. M. Consul-General (on leave), L. H. Foulde, H. B. M. acting Consul General, Wige Bidg, 174 Junn Luna. Phone 4-57-17. Cebu-G. Wallord, Vice-Consul.

 - Cebu—G. Wallord, Vice-Consul. Ikilo—J. A. Lees, Acting Vice-Consul. Zamboanga—W. L. Craig, Acting Vice-Consul. Davao—W. C. Naismith, Acting Vice-Consul. Legaspi—D. C. Brown, Acting Vice-Consul.
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- ITALY.-R. P. Staurenghi, Acting Consul, 702 Heacock Bldg. Phone 2-16-80.
- JAPAN. K. Uchiyama. Consul-General, Jitaro Ki-hara, Vice-Consul, Dc los Reyes Bldg., Plaza Cor-vantes. Phone 2-25-57. Davao-I. Shibata. Consul.
- LATVIA -- Leopoldo R. Aguinaldo, Vice-Consul, Agui-naldo Bidg. Phone 4-98-85.
- LIBERIA .--- R. Summers. Consul. 793 Santa Mesa, Phone 6-71-85.
- MEXICO. A. Catmelo, Honorary Consul, 2035 Ac-carraga, Tel. 2-33-31.
- NETHERLANDS .- E. Heybroek, Consul. (On leave). T. Bremer, Vice-Consul, (Acting Consul) c/o Wise & Co., 174 Juan Luna. Phone 4-90-35. Cebu-Guy Walford, Acting Vice-Consul.
- Iloilo-J. A. Lees, Acting Vice-Consul
- NICARAGUA.—Trinidad E. Lacayo, Consul-General (Absent), Dr Carlos Gelano, Acting Vice-Consul, 1921 Herran, Manila. Phone 5-64-91.
- NORWAY .- T. M. Holmsen, 3 Plaza Moraga. Phone, 2-10-26 Cebu-Guy Walford, Vice-Consul.
- PANAMA.--E. C. Ross, Consul. 217 Perez Samanillo Bidg. Phone 5-66-28.
- PARAGUAY --- J. J. Russell, Esq., Consul. No. 8, Muelle del Banco Nacional. Phone 2-16-70.
- PERU.—Leopoldo Melian, Acting Honorary Consul, 211 Dewey Boulevard. Phone 5-69-16.
- PORTUGAL.-J. W. Ferrier, Consul, 701 Insular Life Building. Phone 2-23-67.
- REPUBLICA DOMINICANA. Buenaventura de Erquiaga, Honorary Consul, 909 Indiana, Manila.

RUSSIA .-- (See France)

- SIAM.-E. A. Perkins, Consul. 511-521 Heacock Bldg., Escolta, P. O. Box 766. Phone 2-24-04.
- SPAIN.—Manila—Don Miguel Espinosa Bosch, Consu General, Adréa Rodriguez Ramon, Vice-Consul Consultado General de España, Calle San Luis, Tel 5-67-63.
- 5-67-03. Iloilo—José M. Reguera, Consul. Cebu—Genaro Membiola, Acting Vice-Consul. Legaapi—Jonquin Zuloaga, Consular Agent, Laguna—Luis Soler de Cornelia, Acting Consular
- Laguna—Luis Soler de Cornelia, Acting Consular Agent. Zamboanga—Marcelino Lozano, Consular Agent. Guam—Angel Vivas, Consular Agent. Tuguegarao—José Ma. Hernandez, Acting Consular
- SWEDEN -- A. G. Henderson, Chaco Building; H. Japson, Vice-Consul, 75 Dasmariñas.
- SWITZERLAND. A. Sidler, Consul (Absent). Wm. Maurer, Chancellor and Acting Consul, 805 Echague. Tel. 2-22-38.
- TURKEY .- Consul for Spain in charge.
- UNITED STATES OF AMERICA.-Henry Day, 410 Heacock Bldg., Escolva. Tel. 2-33-20.
- URUGUAY .--- R. A. Schneckenburger, Consul-J. Peres Cardenas, acting, El Hogar Filipino Bldg., R-N. 36 Juan Luna.
- VENEZUELA.-Albert P. Delfino. Consul. 50 Escolta, Tel. 2-12-59.

Safe Motor Driving

Gladly we indorse the direction of an oil company's advertising (Standard Vacuum) toward greater safety on Philippine highways. Driving ourself, managing never to sound the horn in Manila, dangers encountered include prominently: 1) blinding illegal lights; 2) impromptu racing, often between taxis; 3) reckless speed over wet surfaces of asphalt where skidding should be expected; 4) passing at speed on the illegal left. Next, cutting corners is annoyingly dangerous-for the car that is not cutting, it is most provoking.

Some elements in the existing situation could be eliminated by good practical police work. Glaring high-angled headlights are one of these. Racing commonly takes place out of sight of the police; yet if the numbers of cars racing on public streets were caught and reported, while it would not make the police a case in court, warning could be sent the drivers that they had actually been reported upon. This warning might sermonize briefly on the immorality of such recklessness, endangering other lives than those of the passengers in the racing cars.

The ethics of safe driving could be the subject of talks that might be made to groups of taxidrivers at their headquarters. Worked out well, and in the vernacular, these could be put into a pamphlet and handed to every licensed driver in the Islands. If regulations might go so far, or if new law might impose the sanction, after due time drivers might be required to report to Chief Reves of the automobile section of the public works bureau (that issues the licenses), for examination as to what the pamphlet contained. Should the government go to the trouble of putting out such standard regulations, it ought to go farther and compel drivers to be familiar with them.

The root of the matter is, reckless driving is unethical driving; reckless driving is done by drivers with little or no consideration for the general rights of the public on the public thoroughfares. A step in the right direction would be to define ethical driving, then compel every driver to learn the definition. Having used hydraulic 4-wheel brakes many years, we can't imagine that defective brakes are still a cause of accidents in driving. It goes without saving, of course, that severe penalties ought to be demanded of anyone owning and using a motor vehicle with defective brakes.

The police ought always to report illegal passing and corner-cutting whenever they observe it, whether actual arrest is made or not; this information, sent back to the driver concerned, would tend to caution him.

Certainly the police can correct the headlight nuisance, the superfluous sounding of horns, and kindred annoyances. The view Manila takes of the sounding of motor horns is scientifically unsound. The needless noise sets nerves on edge, and contributes to danger for that reason. The police should be peremptory in suppressing it.

Because Manila has first rate crowd manners, something remarked by every observer during every occasion bringing large pedestrian groups together, the situation as to motor driving is not as hopeless, we think, as a first glance would make it appear. Safe driving can be taught, and should be. But it can't be taught merely as safe driving. Every driver knows what safe driving is now. What needs to be taught is the reason for it, the ethical reason; namely, everyday courtesy to others, consideration for others sufficient to make drivers refrain from putting their safety and comfort in danger.

Department of Agriculture and Commerce

Statistics Division

Summary of the Data Contained in the Statistical Service Sheet

For the Four Weeks Ending March 28, 1936 (March 7-28, 1936)

CORPORATE INVESTMENTS	
Corporations—	
Non-stock	
Number	17
Stock	
Number.	- 33
Capital paid up Partnership—	P 1,006,765
Number.	15
Capital paid.	P433.000
POSTAL MONEY ORDER (Main offi	
Issued-	(e only)
Number.	9.868
Value.	P269,876.02
Paid-	
Number	66,673
Value.	1 2,432,075
STOCK EXCHANGE (Shares sold)	
Mining—	
Number	60,302,205
Value	P11,207,047
MORTGAGES REGISTERED	
Real Estate-	
Number	102
Value	P1,443,469.23
Chattel—	
Number	133
Value.	P401,568.03
MOTOR REGISTRATION	
New-	
Automobiles Trucks	111 29
Motorcycles	29
Transfers—	
Automobiles	324
Trucks	44
Motorcycles	2
RADIO REGISTRATION	
New	118
Renewals	333
LIVESTOCK	
Carabaos	
Arrivals	1,158
Slaughtered	1,031
Condemned and re-shipped	158
On Hand at close of day	86
Cattle—	
Arrivals.	2,433
Slaughtered.	2,351
Condemned and re-shipped	165 194
On hand at close of day	194
Hogs-	
Arrivals	11,634
Slaughtered	11,554 100
On hand at close of day	319
on nano at crose of dity	319

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PRINCIPAL EXPORTS

Commodities -		January, 1936		January, 1935		Monthly average for 12 month previous to January, 1936			
	Quantity	Value	%	Quantity	Value	%	Quantity	Value	%
Canton (Low Grade Conlass Fibre). Genera (Mumber). Corput Science (Constant Science) Corput Science (Constant Science) Desicated and Sinchrid Coconsta. Embedderice. Hender (Cable Science). Lumber (Cable Meter). Lumber (Cable Meter). Mageur. Feel Buttors (Gross) All Other Products.	11,128,965 10,506,543 27,411,776 9,098,517 2,330,556 36,330 12,492,286 640,999 4,583 2,569,216 49,065 73,064,530	P 6,023 333,910 1.511,161 2.505,073 305,903 116,372 520,746 623,553 58,856 6226 211,568 113,743 240,721 31,039 9,176,448 681,314	1.7 8.0 13.1 1.6 2.7 3.3 0.3 13.6 1.1 0.6 1.3 0.1 48.3 3.6	$\begin{array}{c} 85,388\\ 20,974,018\\ 11,810,924\\ 19,931,653\\ 6,575,808\\ 891,785\\ 1,154,304\\ 82,626\\ 15,003,669\\ 649\\ 15,003,669\\ 649\\ 1,486,422\\ 8,631\\ 1,052,482\\ 49,735\\ 15,095,315\\ \end{array}$	P 5,531 645,212 1,409,635 2,428,50 272,261 276,463 589,000 167,548 1,439,400 913 331,677 239,475 57,026 33,874 1,566,975 843,154	0.7 14.8 15.2 2.9 2.9 6.2 1.7 15.1 3.5 2.5 0.6 0.6 16.4 8.8	422,090 18,5%2,274 13,682,147 21,071,970 8,498,672 667,220 2,830,670 44,865 15,083,375 4,944 1,807,713 8,958 1,227,119 57,847 43,019,390	566,563 2,025,667 1,832,857 273,237 193,630 660,386 832,713 79,137	$\begin{array}{c} 0.2\\ 3.7\\ 13.1\\ 11.8\\ 1.2\\ 4.2\\ 5.4\\ 12.3\\ 2.5\\ 12.3\\ 2.5\\ 1.7\\ 0.6\\ 3.3\\ 5.5\\ \end{array}$
Total Domestic Products United States Products Foreign Countries Products.		₱19,040,927 57,640 5,793	99.7 0.3		9,553.860 95,840 26,922	98.8 0.9 0.3		P15,529,384 160,727 19,167	98.9 1.0 0.1
Grand Totsl		P19,104,360			P 9,676,622			P15,709,278	

NorE:-All quantities are in kilos except where otherwise indicated.

12.6 3.5 13.2 0.1 2.5 66.9 1.2

PRINCIPAL IMPORTS								
Articles	January, 19		January, 11	35	Monthly aver- 2 months pr to January,	ovious		
	Value	%	Value	%	Value	%		
Automobiles	? 799,760	4.2	P 339,626	2.2	P 468,088	3.3		
Automobile Accessories. Automobile Tires. Books and Other Printed	186.629 263,754	0.9	186,760 144,441	1.2	167.819	1.2		
Books and Other Printed								
Matters Breadstuff Except Wheat	134,432 133,647	0.7 0.7	141,409	0.9	172,961	1.2		
Flour. Cacao Manufactures Ex- cept Candy. Cars and Carriages. Chamicals Duce Drugs								
cept Candy	74,686 71,396	0.4	93,742 51,250	0.6	84,246 79,103	0,6		
Etc Coal	518,318 282,476	2.7	465,963 193,159	2.9 1.2	429.553 128,219	· 3.0 0.9		
	282,476 142,846	1.5	146.876	0.9	112.231	0.8		
Cotton Cloths Cotton Goods, Other Crude Oil	2,065,516 1,132,457	10.9	1.474.017 697.594	9.5	1,674,937	11.8		
Crude Oil	551.054	5.9	631,665	1.0	875.049	6.1 2.4		
Dairy Products. Diamond and Other Pre-	724,143	3.8	521,116	3.3	335,631 512,727	3.6		
Diamond and Other Pre-								
cious Stones Unset Earthern Stones and	71,855	0.4	46,980	0.3	30,265	0.2		
Chinamara	83,065 37,949 457,013	0.4	67,410	0.4 0.2 2.8	72,281 22,278 353,936	0.5		
Eggs and Preparation of Electrical Machinery	37,949	0.2	27.178	0.2	22,278	0.1		
Explosives		2.4 0.3	431.534 78,542	2.8	353,9.00	2.5 0.8		
Fertilizers	405,611 400,272	2.1	479,466	0.5 3.2 1.6		2.1		
Fertilizers Fish and Fish Products.	400,272	2.1	248,603 369,756	1.6	226.806	1,6		
Fruits BDd Nuts.,	416,903	2.2	369,756	2.4	220,418 555,638	1.5		
Gasoline	367,929 111,017	1.9	814,252 113,419	5.2	115 131	3.9		
Glass and Ginseware	192,043		445,860	5.2 0.7 2.2	115,131 247,517	0.8		
	144,482	0.8	91,620	0.6	104,948	0.7		
Instrument and Appara- tue not Electrical	43,748	0.2	41,670	0.3	49,654	0,3		
fron and Steel Except	1,871,560	9.8	1,098,053	7.0	1,162,846	8.2		
Machinery Leather Goods	360.125	1.9	181.030	1.2	151.718	1.1 0.7 4.7		
Lubricating Oil Machinery and Parts of	92,439 1,038,573	0.5	136.262	0.9	101,579 674,809	0.7		
Matches.	1,038,573 29,582	5.4 0.1	694,320 13 873	4.4	17 749	0.1		
Meat Products	381.005	2.0	325,768	3.1	17,749 262,758	1.8		
Motion Pieture Films.	37,686		13,873 325,768 127,542 96,371	0.8	49,029	0.3		
Matches Meat Products Motion Picture Films Oils not Separately Listed Paints, Pigments, Var- nish, etc.	155,110	0.8		0.6	84,941 108,932	0.6		
nish, etc. Paper Goods Except	153,901		90,678	0.6		0.8		
Paper Goods Except Books Perfumery and Other Tollet Goods	441,781	2.3	350,179	2.2	353,679	2.5		
	191,692 85,835	1.9	103,830	0.7	109,923	0.8		
Photographic Equipment Rice.	374.002	0.5	69,505 38,485	0.4	42,447 46,351	0.3		
Shoes and Other Foot-								
	75.740	0.4	111,591	0.7	30,036	0.2		
Silk Goods	565,110 76,721 48,793	3.0	340,975 29,042	2.2 0.2 0.2	404,283 60,750	0.4		
Sugar and Molasses	48,793	0.4	29.872	0.2	25,484	0.2		
	193,537 316,286	1.0	1,049,375	6.7	25,484 625,047 273,206	4.4		
Vegetables Fibre and		1.7	267,682	1.7	273,200	1,9		
Vegetables, Fibre and Mfrs. of	458,929 675,983	2.4	338,772	2.1	281,862	2.0		
Mirs. of Wheat Flour Wood, Reed, Bamboo, and Rattan	675,983	3.6	446,071	2.9	175,938	3.3		
Wood, Reed, Bamboo, and Rattan. Woolen Goods.	51,242	0.3	84,997	0.5	69,024	0.5		
Woolen Goods	78,171	0.4	52,203	0.3	39,471	0.4		
Other Importa	1,410,836 P19.040,253	7.4	1.109,437 ₱15.629,173	7.1	1,093,682 P14.207,376	7,7		
Total		TATE		FICE				
	ONTED S	IAIB	S AND FUR	-		-		
Ports	January, 1	936	January, 1	935	Monthly aver 12 months pr to January,	evious		
	Value	%	Value	%	Value	%		

14.8 3.9 16.1

0.7 63.8 0.7

P5 633 759

24

15.6 23,776,706

15,6 4.3 8.8 0.1 0.4 69.4 1.3

T29,961,589

P3 957 609

P25,301,795

17,546,680

Nationality of Vessels	January, 1936		36 January,		January, 193		Monthly aver 12 months pr to January,	evious
	Value	%	Value	%	Value	%		
Americon	P6.546.178	35.2	P5.670.66	4 37.	5 P4.842.668	34.		
British	7.501.923	40.5	5,128,98		9 4,382,498	31.4		
Chinese	14,807				28.847	0.1		
Danish.	324,377	1.7	376.19	0 2.		2.1		
Dutch.	730.958	3.9	713.09			5.4		
French.	100,000	0.0	110,00	4 1 .	1.046	0.1		
German.	965,104	5.2	538,53	ā 3.	6 730,890	5.5		
Greeks.	100,483	0.5	-9-90,-9-9		4,209	•		
JICCKN	1.542.027	8.3	1.040.94	7 6.1		9.4		
apanese		3.9				8.1		
Norwegian	718,442	0.3	1,002,24			2.8		
Penaman	59,783	0.3	504,18			2.0		
Philippines			18,05					
Swedish	70,283	0.4	143,07	7 0.1	90,617	0.0		
By Freight	P18,574,365	97.6	P15,135,98	1 96.9		98.1		
By Mail	465,888	2.4	492,19		270,117	1.9		
Total	P19,040.253		P15.623.17	3	P14.214.503			

CARRYING TRADE

EXPORTS								
Nationality of Vessels	January, 1936		January, 1		Monthly average 12 months previ- to January, 193			
	Value	%	Value	%	Value	%		
American	P5,508,192	28.9	P 1.414.859	46.4	P6.363.567	41.0		
Pri i+h	3,890,938	20.4	1,894,146	19.9	3,128,635	20.1		
Chinese			27,029	0.3	15,792	0.1		
De ish.	506,911	2.7	411,410	4.3	681,002	4.4		
Dutch	778,832	4.1	416,913	4.4	586,582	3.8		
French.					351			
German	690,784	3.6	240,823	2.5	194.433			
Greeks.					205,779	1.3		
Italiaus	444				76,738			
Japanese	4,691,297	24.6	1,061,053	11.2	2.627,873			
Norwegian,	2,186,236	11.5	932,768	9.8	1.277,719			
Panaman	601,533	3.2	13,649	0.1	256,284			
Philippines					356			
Swedish.	176,119	0,9	88,061	0.9	147,067	0.9		
By Freight	P19.031.286	99.6	P9.500.721	98.2	P15,562,178	98.1		
By Mail	73,074	0.4	175,881	1.8	145,434	0.9		
Total	P19,104,360		P 9.676,602		P15.707.612			

TRADE WITH	THE INITED	STATES AND	FOREIGN	COUNTRIES

Constries	January, 1936		January, 1935		Monthly average for 12 months previous to January, 1936		
	Value	%	Value	50	Value	%	
Australia. Austria	P 377,565 3,361	1.5	P 253,140 2,471	0.9	P 307.129 5,796	1.0	
Belgium British East Indies	218,969 547,739	0.6	99,880 349,280	0.4	191,426 356,555	0.6	
Canada	440,128 629,779 145,705	1.2 1.6 0.4	125,688 729,019 17,968	$ \begin{array}{c} 0 & 5 \\ 2, 8 \end{array} $	192,063 616,278 85,547	0.6 2.1 0.3	
Denmark. Dutch East Indics Franse.	145,705 274,549 492,391	0.7	363,435	1.4	351,864	1.2	
French East Indies Germany	370,202 1,165,293	0.9	38,648 619,149	0.1	71,992 581,561	0.2	
Hongkong	121,294 8,001	0.3	56,078 49,321	0.2 0.2 9.7	145,523 34,996 2,921,806	0.5	
Japan. Japanese China Netherlands	3,555,044 60,318 786,760	9.3 0.2 2.1	2,545,126 53,869 165,372	9.7 0.2 0.6	42,589 268,453	0,1	
Norway	10,726 43,924	0.1	15,776 24,177	0.1	32,730 17,791	0.1	
Spain	463,579 102,663	1.2	420,426 134,012	1.6	495,549 103,504	1.7	
Switzerland. United Kingdom	76,270 928,461	0.2	36,536 656.202	0.1 2.5 72.6	94,243 780,163 21,695,974	0.3 2.6 72.5	
United States	26,889.201 202,691	70.4 0.5	19,085,239 131,848	0.5	21,695,974 238,927	0.8	
Total	P38,144,613		P26,304,098		P29,961,634		

RAIL COMMODITY MOVEMENTS By LEON M. LAZAGA Acting Traffic Manager, Manila Railroad Company



The volume of commodities received in Manila during the month of March 1936, via the Manila Railroad Company are as follows:

Rice, cavanes.	143,494
Sugar, piculs	239,087
Copra, piculs	91,094
Desiccated Coconuts, cases	22,752
Tobacco, bales.	1,052
Lumber, board feet.	306,326
Timber, kilos	1,326,000

The freight revenue car loading statistics for four weeks ending March 28, 1936, as compared with the same period of 1935 are given below:

> Floating Clinic . (Continued from page 45)

Captain Skolfield had resigned his commission Captain Skollicia had resigned ins commission in the United States navy, after 12 years that included wartime, and come to the Philippines where he was assigned to the Palawan group. Looking over the problem for the first time, his solution was a ship. Dr. Paul Culley, now in the United States, was his confrere. At present

The Control States, was us confirme. At present Dr. Cesar Jima is in charge of the clinical work, and Dr. Fernandez of dentistry. All supplies are purclassed in Manila at the start of a cruise. The Skolfield children take their type abourd, Mr. Skolfield leaves forwarding addresses for mail and magazines, the Captain gives the order Anchors aweigh.

Thousands of Filipinos including some Moros receive clinical attention. They need no persuasion, but come cagerly to the plaza when the white-frocked workers set up shop. Local knowledge of medical and dental practice may be limited, as in the case of one man with an aching tooth who said he would pernit its extraction if another toof just as good was put right in. Thegospelof St. Luke is translated into dialect, and distributed free. Fifty thousand copies

The first appearance of The Gospel Ship was mistaken for the arrival of a government cutter, and as such was not avoided. The boat is welcome in the Palawan islands.

COMMODITIES	FREIGHT CARS		TONN		Decrease				
	1936	1935	1936	1935	Cars	Tonnage			
Rice Palay	551 112	497 146	6,609 1.252	6,476 1.754	54 (34)	$133 \\ (502)$			
Sugar	463	579	14,091	16,218	(116)	(2, 127)			
Sugar Cane Copra	$1,112 \\ 525$	1,4251 4211	20,005	$23,641 \\ 3,182$	(313) 101	(3,636) 571			
Coconut. Molasses.	91 	257 33	$\frac{950}{1.385}$	3,305 974	(166) 13	(2,355) 411			
Hemp. Tobacco	5		38		- 5	38			
Livestock. Mineral Products	277	4 248	$\frac{27}{3,405}$	$\frac{47}{2,508}$	$\frac{4}{29}$	(20) 897			
Lumber and Timber	156	210 13	3,788 107	5,374 99	(54) (2)	(1,586)			
Manufactures. All Others including L.C.L	$\frac{167}{2,827}$	$\frac{109}{2,561}$	2,526 20,225	1,840 15,214	58 266	686 5.011			
Тоты	6,351	6.503	78,161	80,632	(152)	(2.471)			
	SUMMARY								
Week ending March 17	2,157	2,338	30,166	31,878	(181)				
Week ending March 14	1,711	1,577	22,118	18,280	134	3,838			
Week ending March 21	1.308	1,217	13,930	13,422	61	508			
Week ending Maren 28	1,175	1,341	11,947	17,052	(166)	(5.105)			
TOTAL	6,351	6,503	78,161	80,632	(152)	(2,171)			

FREIGHT REVENUE CAR LOADING

Total. Nore :- Figures in parenthesis indicate decrease.

Chemical Engineer

NUMBER OF L PRESENT L DOCTORS OF

A graduate chemical engineer accustomed to hard work, as his letter says, seeks employment in the Philippines. His address is Grand Rapids, Michigan, but inquiry may be made through the chamber of commerce. He is 35 years old, claims excellent health. His experience has covered, he says, pigment manufacture, petro-leum sales and research, food manufacture (chief chemist and plant superintendent) and market analysis or sales engineer. He is pre-pared to furnish detailed credentials. He might fit into a mining organization, and apparently would accept moderate pay.

BUSINESS AND PROFESSIONAL DIRECTORY



Creosote Is An 'Antidote' for Ants

White ants simply will not associate with creosote or anything that has creosote in it. Taking advantage of this knowledge it will pay you to use nothing but

CREOSOTED LUMBER

Rot is another problem that causes large losses. Again creosoted lumber brings a great saving. Actual use of this has proven that it will prolong the life of lumber for many more years.

We have ample stocks for all purposes, including piles and ties.

ATLANTIC, GULF & PACIFIC COMPANY



Resolved:-

"That the only way to settle the refrigerator problem is to SETTLE it."

Men and women by the hundreds of thousands have done it with the

NEW Aiz-Cooled ELECTROLUX THE SEGVEL Gas REFRIGERATOR

More dependable; More economical; No expensive repairs; Roomy Food Chambers; Plenty of Ice Cubes.

Since the average man is not concerned with beauty or convenience we'll let that go for women readers who DO want them.

With the hot season going great you will want one to take the curse off. Come in and let us arrange to install it.

MANILA GAS CORPORATION

Reduce Motoring Accidents!



A CCIDENTS due to reckless driving and careless walking happen almost daily. Some of these accidents are serious in nature, while others end fatally. In many cases, instantaneous death saves the victims from undergoing an agonizing ordeal. Ironically, those who are left behind must suffer the hardships resulting from the loss of a bread-earner.

Traffic

Safety Campaign

Strongly Endorsed by

BUREAU OF PUBLIC WORKS PHILIPPINE ARMY MANILA POLICE DEPT. MUNICIPAL POLICE PHIL. SAFETY COUNCIL PIIL. MOTOR ASSOCIATION BOY SCOUTS OF AMERICA

> Drive-Walk CAREFULLY Safety First!

Life is too precious to be thoughtlessly sacrificed in this tragic manner. Consequently the Standard-Vacuum Oil Company, in its desire to be of further service to the Filipino people, will sponsor another community movement—a campaign to reduce motoring accidents.

We will publish messages on traffic safety and road courtesy. Efforts will also be made to interest everyone in accident-prevention. While it is usually difficult to stir people, in masses, out of their natural inertia, nevertheless if by launching this safety campaign we succeed in lowering, even slightly, the present percentage of motoring accidents, it will compensate us for the time and money we invest on this community movement.

We bespeak the assistance of the public-motorists and pedestrians alike-in this campaign.

STANDARD-VACUUM OIL COMPANY

Makers of Socony Gasoline and Clearosol Mobiloil, The Perfect Pair